

RAZORE ROCK RESOURCES INC.

Security Class: Common Shares

Insert Shareholder Name
Insert Shareholder Address

FORM OF PROXY

Annual General & Special Meeting to be held on Wednesday, May 16, 2018

This Form of Proxy is solicited by and on behalf of Management.

Notes to proxy

Every shareholder has the right to appoint some other person or company of their choice, who need not be a shareholder, to attend and act on their behalf at the meeting or any adjournment or postponement thereof. If you wish to appoint a person or company other than the persons whose names are printed herein, please insert the name of your chosen proxyholder in the space provided (see reverse).

If the securities are registered in the name of more than one owner (for example, joint ownership, trustees, executors, etc.), then all those registered should sign this proxy. If you are voting on behalf of a corporation or another individual you must sign this proxy with signing capacity stated, and you may be required to provide documentation evidencing your power to sign this proxy.

This proxy should be signed in the exact manner as the name(s) appear(s) on the proxy.

If this proxy is not dated, it will be deemed to bear the date on which it is mailed by Management to the shareholder.

If you appoint the Management Nominees to vote your securities, they will vote in accordance with your instructions or, if no instructions are given, in accordance with the Management Voting Recommendations highlighted for each Resolution overleaf. If you appoint someone else to vote your securities, they will also vote in accordance with your instructions or, if no instructions are given, as they in their discretion choose.

This proxy confers discretionary authority in respect of amendments or variations to matters identified in the Notice of Meeting or other matters that may properly come before the meeting or any adjournment or postponement thereof.

This proxy should be read in conjunction with the accompanying documentation provided by Management.

Proxies submitted must be received by 11:00 am, Eastern Daylight Savings Time, on Monday May 14, 2018, or in the case of any adjournment or postponement of the Meeting not less than 48 hours (Saturdays, Sundays and holidays excepted) before the time of the adjourned or postponed meeting.

VOTING METHODS	
MAIL or HAND DELIVERY	National Issuer Services Ltd. 760 – 777 Hornby Street Vancouver, BC V6Z 1S4
FACSIMILE – 24 Hours a Day	604-559-8908
EMAIL	proxy@transferagent.ca

If you vote by FAX or EMAIL, DO NOT mail back this proxy.

Voting by mail may be the only method for securities held in the name of a corporation or securities being voted on behalf of another individual.

Voting by mail, fax or by email are the only methods by which a shareholder may appoint a person as proxyholder other than the Management nominees named on the reverse of this proxy.

RAZORE ROCK RESOURCES INC.

Appointment of Proxyholder

I/We, being shareholder(s) of **RAZORE ROCK RESOURCES INC.** hereby appoint: **WILLIAM R. JOHNSTONE, Corporate Secretary of the Company** or, failing him, **Frank van de Water, Director of the Company,**

OR

Print the name of the person you are appointing if this person is someone other than the Management Nominee listed herein.

as my/our proxyholder with full power of substitution and to attend, act and to vote for and on behalf of the shareholder in accordance with the following direction (or if no directions have been given, as the proxyholder sees fit) and all other matters that may properly come before the Annual General and Special Meeting of shareholders of **RAZORE ROCK RESOURCES INC.** to be held at the offices of **Gardiner Roberts LLP, Bay-Adelaide Centre, 22 Adelaide Street West, Suite 3600, Toronto, Ontario, M5H 4E3 on Wednesday May 16, 2018 at 11:00 am**, Eastern Daylight Savings Time, and at any adjournment or postponement thereof.

VOTING RECOMMENDATIONS ARE INDICATED BY **HIGHLIGHTED TEXT** OVER THE BOXES.

1. Number of Directors

The number of Directors shall be set at 5 (five);

For

Against

2. Election of Directors

i) **Michael Wilson**

For

Withheld

ii) **Frank van de Water**

iii) **William R. Johnstone**

iv) **Glen Macdonald**

v) **Ken Ralfs**

3. Appointment of Auditor

To appoint **Wasserman Ramsay, Chartered Accountants**, as auditors of the Company for the ensuing year and to authorize the directors to fix their remuneration;

For

Withheld

4. Continuance from the Province of Ontario to the Province of British Columbia

To to approve, by way of a Special Resolution, the continuation of the Company from the *Business Corporations Act* (Ontario) ("**OBCA**") to the *Business Corporations Act* (British Columbia) ("**BCBCA**"), the full text of which is set out in the Information Circular of the Company dated April 4, 2018;

For

Against

5. Other Matters

To transact such other business that may be brought properly before the Meeting and any adjournment or postponement of the Meeting.

For

Against

Authorized Signature(s) – This section must be completed for your instructions to be executed.

Signature(s)

I/We authorize you to act in accordance with my/our instructions set out above. I/We hereby revoke any proxy previously given with respect to the Meeting. **If no voting instructions are indicated above, this Proxy will be voted as recommended by Management.**

Print Name(s) & Signing Capacity(ies), if applicable

Date (MM-DD-YY)

THIS PROXY MUST BE DATED

