



William R. Johnstone
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File No.: 82135

December 8, 2017

VIA SEDAR ONLY

Ontario Securities Commission
The Canadian Depository for Securities

Dear Sirs/Mesdames,

**Re: RAZORE ROCK RESOURCES INC. (“RZR”)
- Consolidation of Common Shares**

Please be advised that Razore Rock Resources Inc. will consolidate its common shares on the basis of one (1) post-consolidated common share for every five (5) pre-consolidated common shares currently issued and outstanding pursuant to Policy 9 – Name Change, Stock Splits & Share Consolidations of the Canadian Securities Exchange (the “**Consolidation**”). The record date for the Consolidation is December 13, 2017.

The press release announcing the Consolidation was disseminated and filed on SEDAR on December 7, 2017 under project no. 0270655.

We trust the foregoing in order. If you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

Gardiner Roberts LLP

“William R. Johnstone”

William R. Johnstone
Partner
WRJ/ys

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