CAPITAL transfer agency inc.

November 21, 2013

Filed Via SEDAR

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

Subject: Razore Rock Resources Inc. **Confirmation of Mailing**

Dear Sirs:

We are pleased to confirm that copies of the following materials were mailed to registered shareholders and to the Non-Objecting Beneficial Owners on October 31, 2013.

- 1. Proxy
- 2. Supplemental Mailing Request Form
- 3. Notice of Annual and Special Meeting of Shareholders, Management Information Circular, Consolidated Financial Statements for the years ended April 30, 2013 and 2012
- 4. Proxy Return Envelope

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Sincerely,

Capital Transfer Agency

Agent for Razore Rock Resources Inc.

Website: www.capitaltransferagency.com email: info@capitaltransferagency.com