

RAZORE ROCK RESOURCES INC.

SUPPLEMENTAL MAILING LIST REPLY FORM
AND
CONSENT TO ELECTRONIC DELIVERY OF DOCUMENTS

National Instrument 51-102, together with National Instrument 54-101 relating to shareholder communications, provides registered and beneficial shareholders with the opportunity to elect annually to have their name added to the supplemental mailing list of Razore Rock Resources Inc. (the “Corporation”) in order to receive interim and/or annual financial statement and related management’s discussion and analysis (“MD&A”) (collectively the “Financial Documents”). The Financial Documents are available on SEDAR at www.sedar.com.

If you are a registered or non-registered shareholder and wish to be placed on a supplemental mailing list for receipt *through the mail* of the Financial Documents, you must complete and return this Supplemental Mailing List Reply Form to Capital Transfer Agency, Inc. at the address below. **If you wish to receive *electronic* copies of the Financial Documents and other documents of the Corporation via the internet, kindly review, sign and submit the Consent to Electronic Delivery of Documents on the reverse side of this notice.** In either case, your name will then be placed on our supplemental mailing list maintained by our transfer agent and registrar, Equity Financial Trust Company.

If we do not receive your reply, we will assume you have chosen not to receive our Financial Documents or you have chosen to view the Financial Documents on SEDAR. All shareholder mailings required to be mailed to registered shareholders will continue to be mailed in the normal manner without the completion of a Supplemental Mailing List Reply Form.

TO: Capital Transfer Agency, Inc.
121 Richmond Street West, Suite 401
Toronto, Ontario M5H 2K1

The undersigned certifies that he/she/it is the beneficial owner of securities of the Corporation, and requests that he/she/it be placed on the Corporation’s Supplemental Mailing List to be sent the Financial Documents indicated below *by mail* unless the Consent to Electronic Delivery of Documents on the back of this Form is completed.

Request for Documents

Interim Financial Statements *Interim MD&A* *Annual Financial Statements* *Annual MD&A*

I wish to have the above-noted Financial Documents and any other documents to which I am entitled *delivered electronically* and have completed the Consent to Electronic Delivery of Documents on the back of this Form.

Full Name (please print) _____

Address _____

City _____

Province/State _____

Postal/Zip Code _____

Country _____

Signed: _____
(Signature of Shareholder)

Date: _____

IF THIS IS AN ADDRESS CHANGE, PLEASE CHECK HERE:
(please provide previous address below)

As the supplemental mailing list will be updated each year, a Supplemental Mailing List Reply Form will be required from you annually in order for your name to remain on the list for mailing of the Financial Documents. If you have consented to the electronic delivery of documents, your name will remain on the list for delivery of documents electronically until your consent is revoked.

CONSENT TO ELECTRONIC DELIVERY OF DOCUMENTS

TO: RAZORE ROCK RESOURCES INC. ("Razore Rock")

1. I consent, until my consent is revoked by me, to receiving all future shareholder communications of Razore Rock to which I am entitled as a shareholder electronically rather than by mail. I understand that the documents I am entitled to receive may include Razore Rock's Annual Financial Statements and Management's Discussion and Analysis; Interim Financial Statements and Management's Discussion and Analysis (if I elect to be placed on the Supplemental Mailing List); Notice of Razore Rock's Annual and/or Special Meeting of Shareholders and related proxy and information circular; Razore Rock's Supplemental Mailing List Reply Form; and other corporate information about Razore Rock.
2. I understand and agree that Razore Rock or its agent will notify me when a document which I am entitled to receive is available to download electronically once Razore Rock has filed the documents with applicable securities regulators. I agree that notification will be sent to me at my email address set out below, or in such other manner as Razore Rock may determine. I understand that Razore Rock protects my privacy in accordance with its underlying policies; however, I understand that any notification sent to me by email about the availability of a document will be unencrypted.
3. I acknowledge that access to Internet email and the World Wide Web is required for me to access a document electronically and I confirm that I have such access.
4. I understand and agree that: (i) any email notice or other notification will not contain an actual document; (ii) any email notice or other notification will contain Razore Rock's web address (or a hyperlink) identifying where a document is located; (iii) by entering Razore Rock's web address into my web browser, I can access, view, download, and print a document from my computer; (iv) the system requirements to view and download a document will be specified in Razore Rock's website; currently a document distributed electronically will be in Adobe's Portable Document Format (PDF); and (v) the Adobe Acrobat Reader software is required to view a document in PDF format and is available free of charge from Adobe's web site at www.adobe.com.
5. I understand that I may request a paper copy of a document for which I have consented to electronic delivery by: calling Razore Rock at 416-865-6605; or by sending Razore Rock a fax at 416-865-6636; or by sending a request in writing by email at bjohnstone@gardiner-roberts.com or by mail to Razore Rock, 40 King Street West, Suite 3100, Toronto, Ontario, Canada M5H 3Y2 Attn: William R. Johnstone. I understand that I may also request a paper copy by contacting Capital Transfer Agency, Inc. by phone, fax, email or regular mail by using the contact information in item 8 below for Capital Transfer Agency, Inc.
6. I understand and agree that: (i) at any time and without giving me advance notice, Razore Rock may elect not to send me a document electronically, in which case a paper copy of the document will be mailed to me; and (ii) if a document intended to be sent to me electronically is not available electronically, a paper copy of the document will be mailed to me, and if my email address is found to be invalid, a paper copy of the document will be mailed to me.
7. I understand that Razore Rock will maintain, on its website, a copy of any document sent to me electronically, for at least 6 months from the date of posting to the website or such longer period as may be required by applicable laws.
8. I understand that I may revoke or modify my consent and that I may change my email address to which documents are delivered to me, at any time, by notifying Capital Transfer Agency, Inc. by telephone: 416-350-5007, fax: 416-350-5008, or mail: 121 Richmond Street West, Suite 401, Toronto, Ontario, Canada M5H 2k1. I understand that if I change my email address or revoke or modify my consent, I must notify Capital Transfer Agency, Inc. and they must actually receive and acknowledge my notification for my request to be effective.
9. I understand that I am not required to consent to electronic delivery.

I am a beneficial owner of Common Shares of Razore Rock. I have read and understand the terms of this "Consent to Electronic Delivery of Documents" form and, on those terms, I consent to the electronic delivery of the documents I am entitled to receive.

Shareholder Signature

Date

Shareholder Name *(please print)*

Shareholder Address *(please print)*

Shareholder Email *(please print)*
