

CAPITAL

transfer agency inc.

August 23, 2012

William R. Johnstone
Gardiner Roberts LLP
40 King St. W., Suite 3100
Toronto, ON M5H 3Y2

Sent via email to: bjohnstone@gardiner-roberts.com

RE: RAZORE ROCK RESOURCES INC.

Dear Sir,

We confirm that the following materials were sent by mail on July 31, 2012, to the registered holders of Common Shares of the Corporation:

1. Proxy
2. Notice of Annual & Special meeting of shareholders
3. Management Information Circular
4. Supplemental Mailing Form
5. 2011 & 2012 Financials
6. Proxy Return Envelope

We are providing this confirmation to you in our capacity as an agent for the Corporation.

Sincerely,



Sandra Presnail

105 Adelaide St. West, Suite 1101, Toronto ON M5H 1P9

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