

**FORM 51-102F3
MATERIAL CHANGE REPORT**

Item 1: Name and Address of Reporting Issuer

NanoStruck Technologies Inc. (the "Company")
804-750 West Pender Street
Vancouver, BC V6C 2T7

Item 2: Date of Material Change

May 6, 2016.

Item 3: News Release

A news release was issued and disseminated on May 6, 2016 and filed on SEDAR (www.sedar.com).

Item 4: Summary of Material Changes

The Company announced that, further to the news release of April 26, 2016, it has received the approval of the CNSX Markets Inc. to further increase the size of the financing by an additional 100,000,000 units.

Item 5: Full Description of Material Change

The Company announced that, further to the news release of April 26, 2016, it has received the approval of the CNSX Markets Inc. to further increase the size of the financing by an additional 100,000,000 units to 500,000,000 units to raise up to CAD\$5,000,000, of which 157,900,000 units were issued on the first tranche closing on August 11, 2015, raising gross proceeds of CAD\$1,579,000, with up to an additional 342,100,000 units to be issued in subsequent closings.

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

None.

Item 8: Executive Officer

For further information, please contact:

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Item 9: Date of Report

May 9, 2016.