

NANOSTRUCK ANNOUNCES PROPOSED PRIVATE PLACEMENT AND RESIGNATION OF DIRECTOR AND OFFICER

May 21, 2015 – Vancouver, Canada - NanoStruck Technologies Inc. (the “Company” or “NanoStruck”) (CSE: NSK) (OTCPink: NSKQB) (Frankfurt: 8NSK) is pleased to announce that the Company has arranged a non-brokered private placement (the “**Private Placement**”) of up to 50,000,000 units of the Company (“**Units**”) to be sold at a price of \$0.01 per Unit to raise gross proceeds of up to \$500,000. Each Unit consists of one common share of the Company and one common share purchase warrant, with each warrant entitling the holder to purchase an additional common share of the Company for a period of 5 years from closing at an exercise price of \$0.05 per share. The Company may increase the size of the Private Placement if aggregate subscriptions for Units exceed the number of Units currently proposed to be offered.

The securities issued pursuant to the Private Placement will be subject to a four month plus one day hold period in accordance with applicable Canadian securities laws. The Company may pay finders’ fees according to the policies of the Canadian Securities Exchange.

The securities offered pursuant to the Private Placement have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”) or any United States state securities laws, and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. persons absent registration or any applicable exemption from the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. This press release shall not constitute an offer to sell or the solicitation of an offer to buy securities in the United States, nor shall there be any sale of these securities in any jurisdiction in which such offer, solicitation or sale would be unlawful.

The Company also announces that Raj Kurichh has resigned as Chief Marketing Officer and a director of the Company effective May 18, 2015.

For additional information, please contact:

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