

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1: Name and Address of Reporting Issuer

NanoStruck Technologies Inc. (the "Company")
2660 Meadowvale Blvd., Suite 6B
Mississauga, ON L5N 6M6

Item 2: Date of Material Change

April 11, 2014.

Item 3: News Release

A news release was issued and disseminated on April 14, 2014 through TheNewsWire and filed on SEDAR (www.sedar.com).

Item 4: Summary of Material Changes

The Company announced the appointment of Steve McCann as a new Board Member of the Company, and the resignation of Alfredo Albi as a director and COO of the Company.

Item 5: Full Description of Material Change

The Company announced the appointment of Steve McCann as a new Board Member of the Company.

Steve McCann is a seasoned finance professional who brings on board over 30 years experience in finance, due diligence, international business etc. In addition he is well versed with London stock exchange regulatory and operational requirements. He is currently a Chief Financial Officer of IXL Holdings Ltd in London. He was recently involved in an acquisition of a finance company. Steve graduated from the University of Manchester, England, with a degree in Economics and Accounting. In addition he holds an Associate Chartered Accountant (ACA) from the Institute of Chartered Accountants in England and Wales. Steve is based out of London, UK.

Raj Kurichh, Co-Founder and Chief Marketing Officer said: "We are pleased to have Mr. McCann assist us in building the NanoMet proposition, where his understanding of the market's commercial drivers are a real asset for our Company."

Mr. McCann takes over from Mr. Alfredo Albi who has, for personal reasons decided to step down from the Board and as a Chief Operating Officer (COO). The Company wishes him the best in his future endeavors.

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

None.

Item 8: Executive Officer

For further information, please contact:

Raj Kurichh, Chief Marketing Officer at (905) 813-0900

Item 9: Date of Report

April 14, 2014.