

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1: Name and Address of Reporting Issuer

NanoStruck Technologies Inc. (the "Company")
2660 Meadowvale Blvd., Suite 6B
Mississauga, ON L5N 6M6

Item 2: Date of Material Change

March 10, 2014.

Item 3: News Release

A news release was issued and disseminated on March 10, 2014 through Business Wire and filed on SEDAR (www.sedar.com).

Item 4: Summary of Material Changes

The Company announced the signing of a Letter of Intent (LOI) with the town of El Tuito to use the Company's NanoPure technology to treat wastewater from the municipality of Cabo Corrientes in Mexico.

Item 5: Full Description of Material Change

The Company announced the signing of an LOI with the town of El Tuito to use the Company's NanoPure technology to treat wastewater from the municipality of Cabo Corrientes in Mexico.

The parties are in dialogue for the treatment of household residual water, which contains food, biodegradable matter, kitchen waste and organic materials. The Company's NanoPure solution uses chemical-free processes and proprietary nano powders that can be customised to remove such contaminants.

Homero Romero Amaral, President of the Municipality of Cabo Corrientes: "NanoStruck's NanoPure technology is a proven solution for the treatment of residual water in an environmentally friendly way. Its low energy consumption means it also maintains a low carbon footprint."

Bundeep Singh Rangar, Interim CEO and Chairman of the Board said: "We are privileged to be given the opportunity to work with the Cabo Corrientes municipality to create a long-term residual wastewater treatment solution."

El Tuito is the capital of Cabo Corrientes, a cape on the Pacific coast of the Mexican state of Jalisco. It marks the southernmost point of the Bahía de Banderas (Bay of Flags), where the port and resort city of Puerto Vallarta is situated.

The Municipality and NanoStruck have commenced negotiation of a definitive agreement regarding the use of the NanoPure technology and hope to complete a binding agreement within 90 days.

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

None.

Item 8: Executive Officer

For further information, please contact:

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Item 9: Date of Report

March 10, 2014.