

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1: Name and Address of Reporting Issuer

NanoStruck Technologies Inc. (the "Company")
2660 Meadowvale Blvd., Suite 6B
Mississauga, ON L5N 6M6

Item 2: Date of Material Change

January 31, 2014.

Item 3: News Release

A news release was issued and disseminated on January 31, 2014 through Business Wire and filed on SEDAR (www.sedar.com).

Item 4: Summary of Material Changes

The Company announced the appointment of Mr. Brian Mok as Senior Mining Analyst as a Consultant-In-Residence.

Item 5: Full Description of Material Change

The Company announced the appointment of Mr. Brian Mok as Senior Mining Analyst as a Consultant-In-Residence.

Mr. Mok has been involved with the mining industry for the past 17 years. He is a Senior Mining Analyst at BG Partners, a Canadian-based resource investment group that finances and invests in a portfolio of companies, from where he has been seconded to NanoStruck to help build the Company's NanoMet solutions that recover precious metals from mine tailings.

Mr. Mok was previously Senior Mining Analyst, Capital Markets Group for Union Securities Ltd., his focus was on micro and small cap names in Precious Metals, Base Metals and Bulk Commodities.

His previous roles also include Research Associate, Metals & Mining, and Gold for Scotia Capital Inc. Prior to his career in capital markets, Mr. Mok has previously served as a project engineer and a sales engineer in Canada, the USA and Europe. Mr. Mok is a Professional Engineer and a Member of the Association of Professional Engineers of Ontario.

Bundeep Singh Rangar, Chairman of the Board said: "We are pleased to have Mr. Mok assist us in building the NanoMet proposition, where his understanding of both our technology and the market's commercial drivers are a real asset for our Company."

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

None.

Item 8: Executive Officer

For further information, please contact:

Raj Kurichh, Chief Marketing Officer at (905) 813-0900

Item 9: Date of Report

February 10, 2014.