



510 Burrard St, 3rd Floor
Vancouver BC, V6C 3B9
www.computershare.com

Date: February 4, 2014

To: All Canadian Securities Regulatory Authorities

Subject: Nanostruck Technologies Inc. (CANCELLED MEETING)

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

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|---|---|
| Meeting Type : | Annual General and Special Meeting |
| Record Date for Notice of Meeting : | February 24, 2014 (CANCELLED) |
| Record Date for Voting (if applicable) : | February 24, 2014 (CANCELLED) |
| Beneficial Ownership Determination Date : | February 24, 2014 (CANCELLED) |
| Meeting Date : | March 31, 2014 (CANCELLED) |
| Meeting Location (if available) : | Suite 1820, 925 West Georgia Street Vancouver, B.C. V6C 3L2 |

Issuer sending proxy related materials directly to NOBO: Yes

Issuer paying for delivery to OBO: No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders No

NAA for Registered Holders No

Voting Security Details:

| Description | CUSIP Number | ISIN |
|-------------|--------------|--------------|
| COMMON | 63009V100 | CA63009V1004 |

Sincerely,

Computershare

Agent for Nanostruck Technologies Inc.