

# **BLUE GOLD WATER TECHNOLOGIES LTD.**

(formerly Golden Cross Resources Inc.)

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## **NOTICE OF CHANGE IN CORPORATE STRUCTURE**

**Pursuant to Section 4.9 of National Instrument 51-102 *Continuous Disclosure Obligations***

**Item 1 Name of the Parties to the Transaction**

Blue Gold Water Technologies Ltd. (formerly Golden Cross Resources Inc.) (the “Issuer”)

**Item 2 Description of the Transaction**

The Company has changed its name to Blue Gold Water Technologies Ltd. to better reflect its intention to engage in the business in waste water remediation and tailings processing following the completion of its proposed transaction with Blue Gold Tailing Technologies Ltd.

Trading under the new name “Blue Gold Water Technologies Ltd.” commenced on the CNSX at the opening of trading on Tuesday, May 21, 2013 under the new trading symbol, BGO. The CUSIP number for the Company’s common shares is 09548U103.

**Item 3 Effective Date of the Transaction**

May 21, 2013.

**Item 4 Names of Each Party, if any, that Ceased to be a Reporting Issuer After the Transaction and of each Continuing Entity**

N/A.

**Item 5 Date of the Reporting Issuer’s First Financial Year-End After the Transaction, if applicable**

N/A.

**Item 6 The Periods, including comparative periods, if any, of the Interim and Annual Financial Statements Required to be Filed for the Reporting Issuer’s First Financial Year After the Transaction, if applicable**

N/A.

**Item 7 Documents filed under NI 51-102 that describe the Transaction**

News release dated May 30, 2012 and material change report dated May 30, 2012, both filed on SEDAR on May 30, 2012 announcing the letter of intent with Blue Gold Tailing Technologies Ltd. (“Blue Gold”) to acquire tailings and waste water remediation business.

News release dated November 22, 2012 and material change report dated November 22, 2012, both filed on SEDAR on November 22, 2012 announcing final agreement with Blue Gold.

Amalgamation Agreement between the Issuer, Golden Cross Acquisition Inc. and Blue Gold dated November 21, 2012 filed on SEDAR on November 22, 2012.

Extension Agreement dated January 16, 2013 to the Amalgamation Agreement filed on SEDAR on January 23, 2013.

News release dated February 1, 2013 and material change report dated February 1, 2013, both filed on SEDAR on February 1, 2013 announcing the Extension Agreement dated January 16, 2013 and amending agreement dated January 30, 2013.

Amending Agreement dated January 30, 2013 filed on SEDAR on February 1, 2013.

Notice of Meeting and Information Circular dated February 22, 2013 filed on SEDAR on February 22, 2013.

News release dated March 22, 2013 and material change report dated March 22, 2013, both filed on SEDAR on March 22, 2013 announcing shareholder approval of acquisition of Blue Gold and \$3,000,000 private placement.

News release dated April 2, 2013 and material change report dated April 2, 2013, both filed on SEDAR on April 2, 2013 announcing Blue Gold shareholder approval of acquisition.

Extension Agreement #2 dated April 10, 2013 to the Amalgamation Agreement filed on SEDAR on April 30, 2013.

News release dated April 30, 2013 and material change report dated April 30, 2013, both filed on SEDAR on April 30, 2013 announcing Extension Agreement #2 dated April 10, 2013.

News release dated May 16, 2013 and material change report dated May 16, 2013, both filed on SEDAR on May 16, 2013 announcing name change to Blue Gold Water Technologies Ltd. and share consolidation.

Certificate of Name Change dated May 15, 2013 filed on SEDAR on May 21, 2013.