



**GOLDEN CROSS  
RESOURCES INC.**

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FILED ON SEDAR

February 1, 2013

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs:

**Re: Golden Cross Resources Inc. -  
Refiling of Audited Financial Statements for the Year Ended Sept. 30/12  
SEDAR Project No. 02008286**

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We have noted an inadvertent error in the dating of the auditor's report in the above-referenced financial statements that was filed on SEDAR on January 23, 2013. We have now refiled the financial statements correcting the auditor's report date from January 22, 2012 to January 22, 2013.

Sincerely,

**GOLDEN CROSS RESOURCES INC.**

A handwritten signature in blue ink, appearing to read 'T Kennedy', with a stylized flourish extending to the right.

Thomas Kennedy,  
CEO