

**SOLAR LITHIUM PROJECT
NATIONAL INSTRUMENT 43-101 REPORT**

PREPARED FOR:

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August 19, 2024



Drilling on the Solar Lithium Project, Nevada (Frank Bain Photo, 2022)

TABLE OF CONTENTS

| | | |
|------|--|----|
| 1.0 | SUMMARY..... | 1 |
| 2.0 | INTRODUCTION AND TERMS OF SERVICE..... | 2 |
| 2.1 | INTRODUCTION..... | 2 |
| 2.2 | TERMS OF REFERENCE..... | 2 |
| 2.3 | SOURCES OF INFORMATION..... | 2 |
| 2.4 | PROJECT MANAGEMENT AND SITE PRESENCE..... | 3 |
| 2.5 | UNITS AND CURRENCY..... | 3 |
| 3.0 | RELIANCE ON OTHER EXPERTS..... | 3 |
| 4.0 | PROPERTY LOCATION AND DESCRIPTION..... | 4 |
| 4.1 | LOCATION..... | 4 |
| 4.2 | MINERAL RIGHTS DISPOSTION..... | 5 |
| 4.3 | TENURE RIGHTS..... | 5 |
| 4.4 | RESOURCES, RESERVES, DEVELOPMENT, AND INFRASTRUCTURE..... | 6 |
| 4.5 | LEGAL SURVEY..... | 6 |
| 4.6 | ENVIRONMENTAL LIABILITIES..... | 6 |
| 4.7 | PERMITS..... | 6 |
| 5.0 | ACCESSIBILITY, CLIMATE, LOCAL RESOURCES, INFRASTRUCTURE, AND PHYSIOGRAPHY..... | 6 |
| 5.1 | ACCESS..... | 6 |
| 5.2 | LOCAL RESOURCES..... | 6 |
| 5.3 | CLIMATE..... | 7 |
| 5.4 | PHYSIOGRAPHY, TOPOGRAPHY, AND VEGETATION..... | 7 |
| 6.0 | HISTORY..... | 7 |
| 6.1 | GULF OIL CORPORATION DRILLING..... | 7 |
| 6.2 | COMPILATION OF REPORTS ON EXPLORATION PROGRAMS..... | 7 |
| 7.0 | GEOLOGICAL SETTING AND MINERALIZATION..... | 8 |
| 7.1 | DISTRICT GEOLOGY..... | 8 |
| 7.2 | PROPERTY GEOLOGY..... | 8 |
| 7.3 | PROPERTY MINERALIZATION..... | 10 |
| 8.0 | DEPOSIT TYPE..... | 10 |
| 9.0 | EXPLORATION..... | 11 |
| 10.0 | DRILLING..... | 11 |
| 11.0 | SAMPLE PREPARATION AND ANALYSIS..... | 16 |
| 12.0 | DATA VERIFICATION..... | 16 |
| 13.0 | MINERAL PROCESSION AND METALURIGICAL TESTING..... | 17 |
| 14.0 | MINERAL RESOURCE ESTIMATE..... | 17 |
| 15.0 | MINERAL RESERVE ESTIMATE..... | 17 |
| 16.0 | MINING METHODS..... | 17 |
| 17.0 | RECOVERY METHODS..... | 17 |
| 18.0 | PROJECT INFRASTRUCTURE..... | 17 |
| 19.0 | MARKET STUDIES..... | 17 |
| 20.0 | ENVIRONMENTAL STUDIES, PERMITS, AND SOCIAL OR COMMUNITY IMPACTS..... | 18 |
| 21.0 | EXPLORATION COSTS..... | 18 |

| | | |
|------|---|----|
| 22.0 | ECONOMIC ANALYSIS..... | 18 |
| 23.0 | ADJACENT ANALYSIS | 18 |
| 24.0 | OTHER RELEVANT DATA AND INFORMATION | 18 |
| 25.0 | INTERPRETATIONS AND CONCLUSIONS..... | 19 |
| 26.0 | RECOMMENDATIONS | 20 |
| 27.0 | REFERENCES..... | 21 |
| | GLOSSARY OF TERMS..... | 22 |
| | CERTIFICATE – PRIMARY AUTHOR | 23 |
| | CERTIFICATE – CO-AUTHOR | 25 |

LIST OF TABLES

| | | |
|----------|---|----|
| TABLE 1: | SUMMARY OF COMPLETED EXPLORATION DRILL HOLES AT THE SOLAR LITHIUM PROJECT.. | 13 |
|----------|---|----|

LIST OF FIGURES, PHOTOGRAPHS, AND ILLUSTRATIONS

| | | |
|-----------|---|----|
| FIGURE 1: | SOLAR LITHIUM PROJECT GENERAL LOCATION MAP..... | 1 |
| FIGURE 2: | LOCATION OF SOLAR LITHIUM PROJECT | 4 |
| FIGURE 3: | SOLAR LITHIUM PROJECT ACCESS MAP FROM TONOPAH VIA POLELINE ROAD..... | 5 |
| FIGURE 4: | SOLAR LITHIUM PROJECT GEOLOGIC MAP..... | 9 |
| FIGURE 5: | SOLAR LITHIUM PROJECT GEOLOGIC CROSS-SECTIONS..... | 10 |
| FIGURE 6: | MAP OF COMPLETED EXPLORATION DRILL HOLES AT THE SOLAR LITHIUM PROJECT | 12 |
| FIGURE 7: | LITHIUM MINERALIZED CORE RUN FROM DRILL HOLE SOLAR-1 | 14 |
| FIGURE 8: | LITHIUM MINERALIZED CORE RUN FROM DRILL HOLE SOLAR-1 | 15 |

LIST OF APPENDICES

| | |
|-------------|---|
| APPENDIX A: | LIST OF SOLAR LITHIUM PROJECT LODE CLAIMS |
| APPENDIX B: | ASSAY RESULTS FOR SOLAR LITHIUM PROJECT |

1.0 SUMMARY

Cruz Battery Metals Corp. (the “Company” or the “Issuer”) has requested the preparation of this NI 43-101 report that details the Solar Lithium Project in Nye County, Nevada. Cruz Battery Metals Corp. acquired the prospect by staking 203 lode claims totaling approximately 4,863 acres in February 2021. The general location of the property in Nevada is shown in Figure 1.

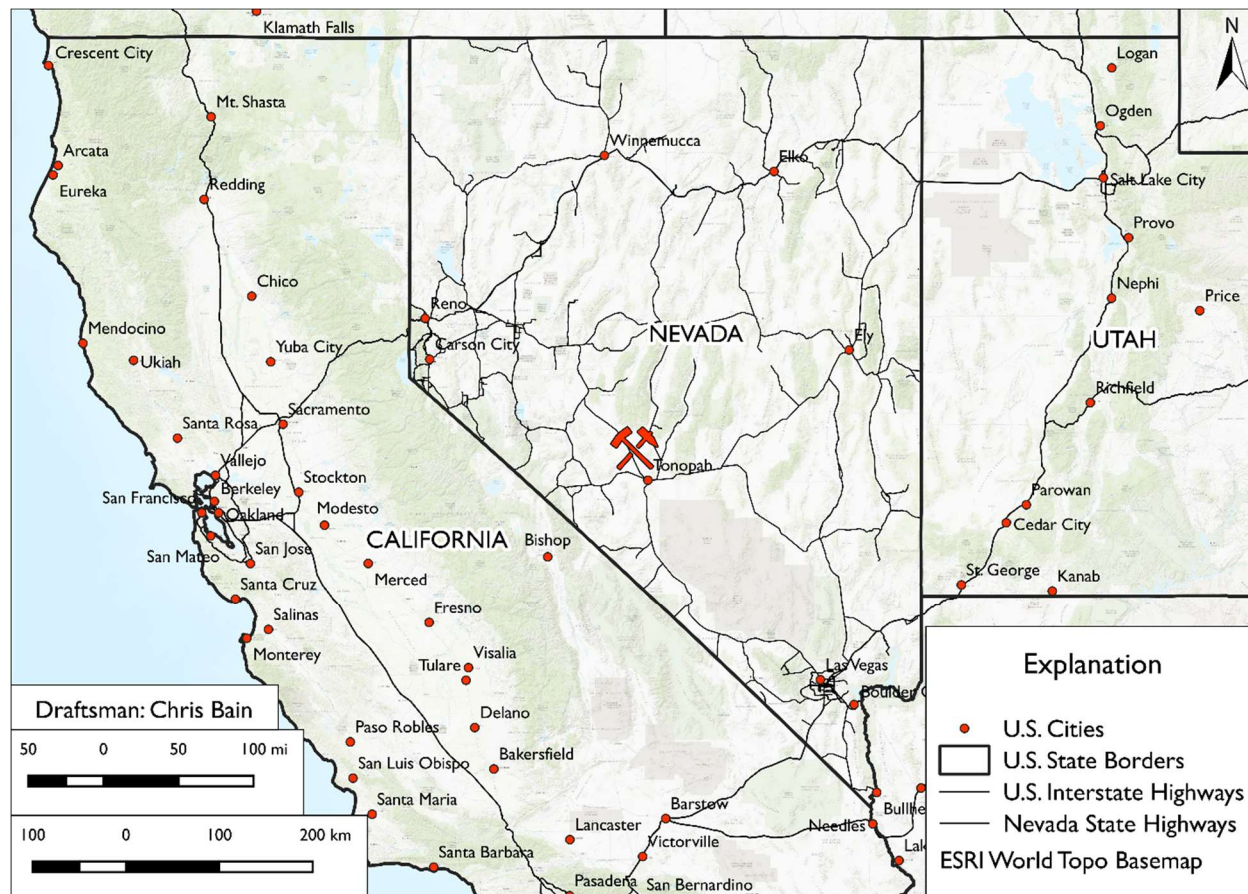


Figure 1: Solar Lithium Project General Location Map (Map Dated August, 2024)

The Solar Lithium Project is located on public lands administered by the Bureau of Land Management (BLM) in Nye County, Nevada, specifically in Township 4 North, Range 42 East, Sections 4 – 9 and in Township 5 North, Range 42 East, Sections 17 – 20, and 29 – 33. Lithium mineralization is hosted in greenish lacustrine deposits of the Siebert Formation.

There has been no known lithium exploration on the property prior to the Company staking claims in 2021. Cruz has conducted exploration for lithium-enriched claystones on the Solar Project since 2022. Cruz’s exploration has consisted of surface rock chip sampling and widely spaced exploration drilling. All holes to date have encountered lithium mineralization above 500 parts per million (ppm). No resource estimate has yet been prepared.

The drilling has not tested the full extent of the Solar claims on the north end of the claim block and on other areas of the property. There may be considerable potential for discovering more lithium mineralization within the boundaries of the project. However, such potential is conceptual in nature. There has been insufficient exploration beyond the known extent of mineralization, and it is uncertain if further exploration will result in an enlargement of the mineralized occurrence.

The success of mining claystone deposits depends on whether an efficient method of lithium extraction can be found. Several companies with lithium clay properties have undertaken metallurgical testing with positive results and have stated that their processes are viable. It therefore seems likely that extraction technology is or will be available should Cruz delineate a deposit that could reach the production stage. No resource calculations or metallurgical testing has been completed on the core or chip samples collected to date.

The primary recommendation for this report is to continue drilling widely spaced exploration holes. Cruz should initiate metallurgical testing to validate the extraction process being proposed by other companies active in the area. A Plan of Operations will be required by the BLM and should begin as soon as possible. Environmental, wildlife, and cultural surveys will be required to obtain a Plan of Operations and require long lead times to plan and execute. The estimated budget for the next phase is US \$250,000.

2.0 Introduction and Terms of Service

2.1 Introduction

Cruz Battery Metals Corp. hereby presents this National Instrument 43-101 technical report summarizing relevant information for the Solar Lithium Project located in Nye County, Nevada. Cruz Battery Metals Corp. is headquartered in Vancouver, British Columbia, Canada and is publicly traded on the Canadian Securities Exchange (CSE). Mr. Frank Bain and Mr. John Hiner have prepared this report and certify that it follows and complies with the Canadian Securities Administrators NI 43-101 Standards of Disclosure for Mineral Projects. Mr. Frank Bain was the onsite geologist for all field-related activities conducted by Cruz. Mr. John Hiner was a consulting geologist for Cruz and besides visiting the project area on several occasions, provided valuable advice for exploring claystone hosted lithium deposits.

2.2 Terms of Reference

Cruz Battery Metals Corp. commissioned the authors to complete this NI 43-101 for the Solar Lithium Project. This report supports the disclosures in Cruz's press releases concerning this project. The authors prepared this report in accordance with National Instrument 43-101 Standards of Disclosure for Mineral Projects by the Canadian Securities and Exchange Commission.

2.3 Sources of Information

This report is a compilation of publicly available information and information ascertained from drilling and other exploration activities undertaken by Cruz Battery Metals. References set out in this report are

from publicly available reports, including government geological publications and publicly disclosed technical information from adjacent and nearby properties. All public information and reports are cited in Section 27.0. The interpretations and conclusions presented in this report are primarily based on information from the authors and a review of historical geologic information from sources such as The United States Geological Survey (USGS) and The Nevada Bureau of Mines and Geology. Technical reporting for adjacent and nearby properties owned by American Battery Metals, American Lithium Corp., Enertopia Corp., Pan American Energy, and Spearmint Resources were reviewed in the preparation of this report; however, the conclusions and recommendations in this report were prepared primarily from the information generated from the completion of 12 exploratory drill holes on the Property, geochemical testing, and site visits and inspections.

2.4 Project Management and Site Presence

Mr. Frank Bain, Registered Professional Geologist, was retained by Cruz Battery Metals Corp. to locate the Solar Lode Mining Claims and manage the permitting and exploration work for the project. Mr. Bain's last visit to the project site was in April 2023. Mr. Hiner has worked extensively in the area, most recently in June 2021. Additionally, Mr. Hiner visited the property in August 2024 and examined reclaimed drill sites, local geology, and confirmed the evidence of prior activities by Cruz.

2.5 Units and Currency

Throughout this report, measurements are presented in American or Imperial units, feet and miles, and/or metric units, meters and kilometers, for mapping purposes. Exploration drill hole locations were surveyed in UTM NAD 27 units using handheld GPS units. Lithium assay values are reported in parts per million (ppm). The currency being used for drilling expenses, bonding, assaying and payment of contractors is United States Dollars (USD), unless otherwise noted.

3.0 RELIANCE ON OTHER EXPERTS

Mr. Frank Bain, registered Professional Geologist, has been present for and has directed all sampling and drilling activities on the property. This report has been prepared by Mr. Bain and Mr. Hiner for Cruz Battery Metals Corp. using their own data, and the reports, other documents, and personal communications as noted in the text and references cited at the end of this report. Mr. Hiner reviewed and edited the report. Mr. Hiner has conducted exploration activities in this area of Nevada for many years, and specifically visited and examined the project in August 2024.

The Solar lode claims are located on public lands administered by the Bureau of Land Management. Mineral rights were secured by staking or locating 239, 20-acre lode claims.

The US Geological Survey has carried out a significant amount of lithium exploration work in the Clayton Valley and surrounding basins. These investigations are well documented and were used for regional and local scale perspectives in the writing of this report.

4.0 PROPERTY LOCATION AND DESCRIPTION

4.1 Location

The Solar Lithium Project consists of 203 claims totaling approximately 4,863 acres. The Project is located in Township 4 North, Range 42 East, Sections 4 – 9 and in Township 5 North, Range 42 East, Sections 17 – 20, and 29 – 33, Nye County, Nevada. The project area is about 15 miles north of Tonopah, Nevada and 225 miles north of Las Vegas, Nevada. The average elevation of the project area is 5,600 feet. Figure 2 shows the generalized location of the Solar Lithium Project.

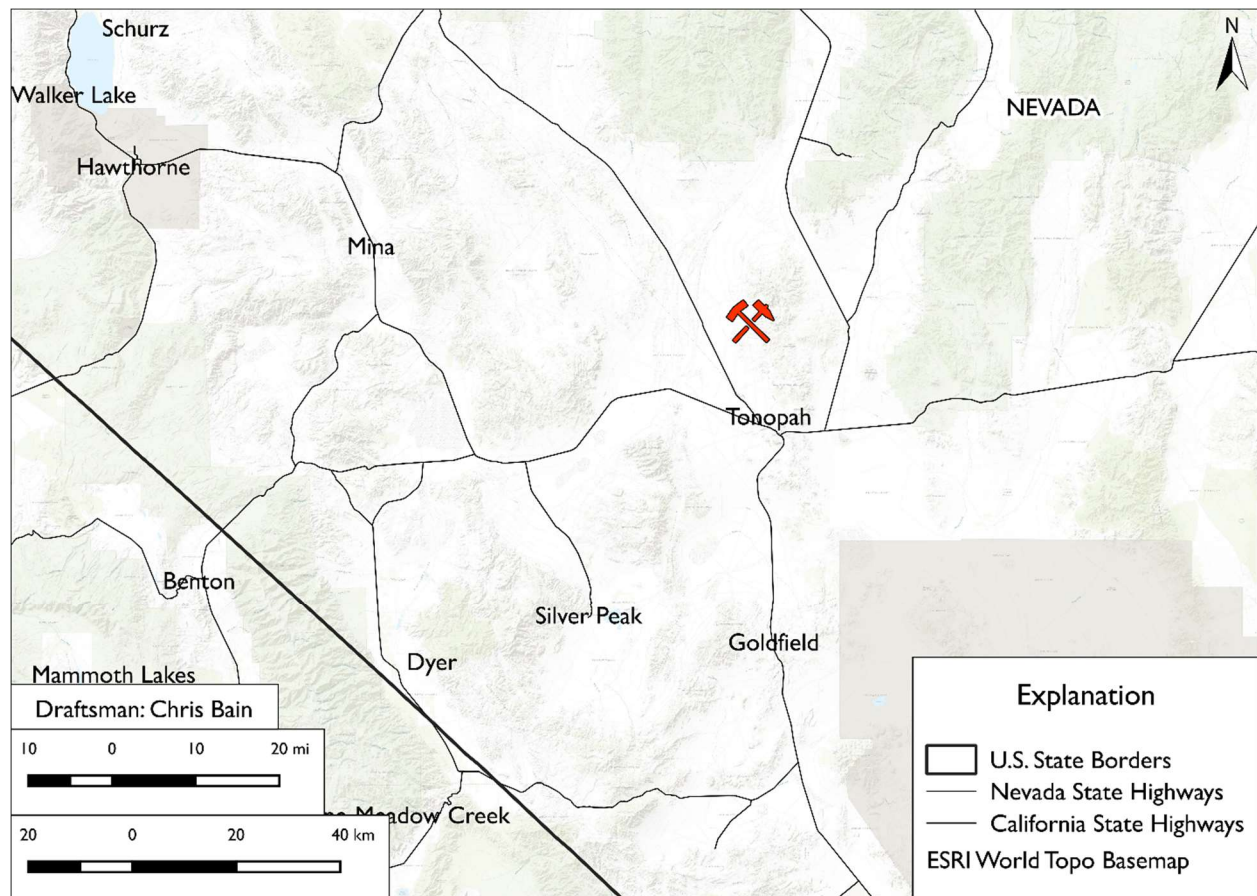


Figure 2: Location of Solar Lithium Project (Map Dated August, 2024)

Figure 3 presents an access map for the Solar Lithium Project.

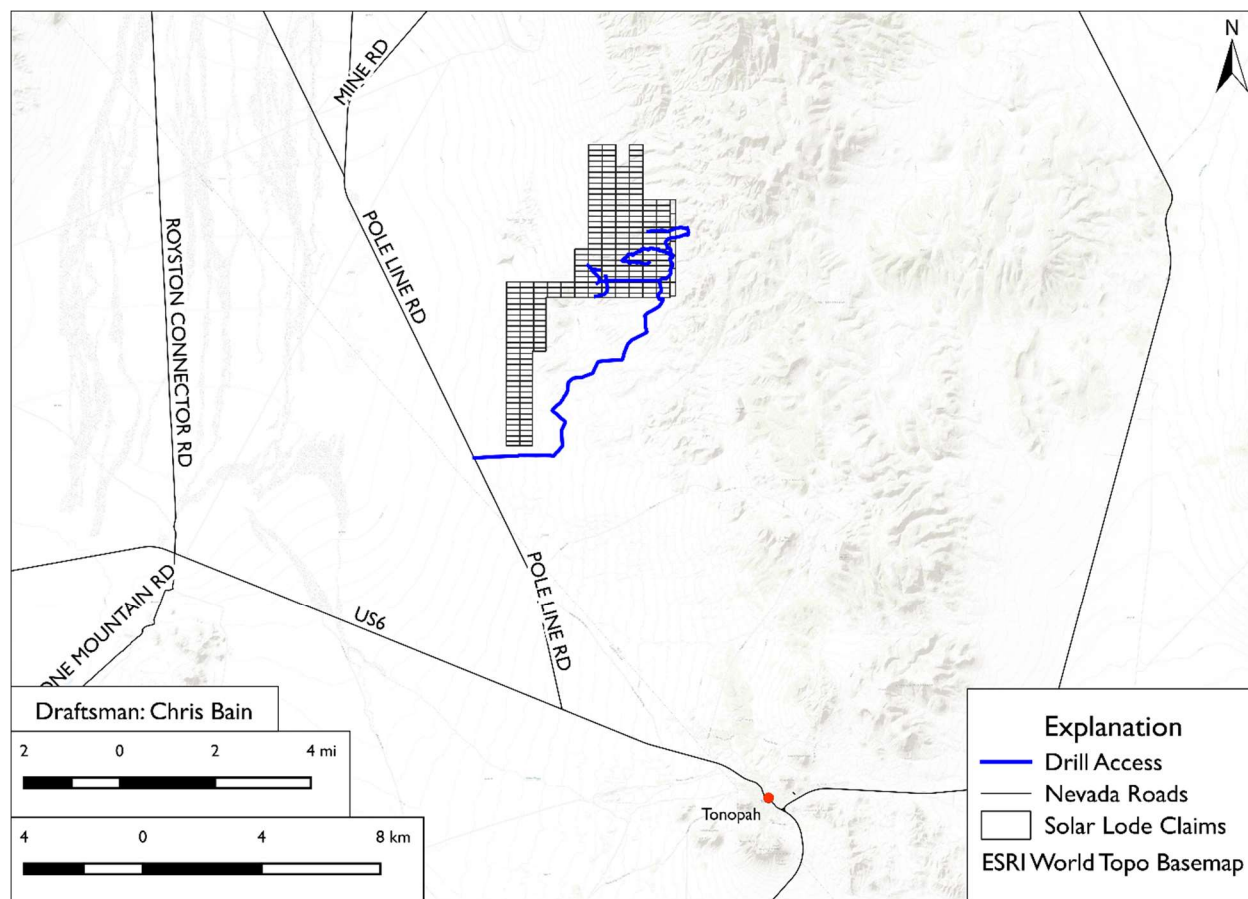


Figure 3: Solar Lithium Project Access Map from Tonopah via Poleline Road (Map Dated August, 2024)

4.2 Mineral Rights Disposition

The Solar Lithium Project consists of 239 Solar and Sun unpatented lode claims which have been recorded with Nye County and the Bureau of Land Management Nevada State Office. The claims were located on February 27, 2021, and September 12, 2021, respectively, and are in good standing. A list of the claims is provided in Appendix A. Cruz Battery Metals Corp. owns 100 percent of the Solar Lithium Project.

4.3 Tenure Rights

There are no known factors or risks that may affect access, title, or the right or ability to perform work on the Solar Lithium Project. To the authors’ knowledge there are no environmental liabilities associated with the property. The land under claim contains no buildings or other structures, nor any mine workings or development of any sort.

4.4 Legal Survey

The federal lode claims comprising the Solar Lithium Project are all tied to “brass cap” monuments of the Public Land Survey System, a United States federal land survey of the area. Numerous surveyed section corners represented by brass caps are present in the project area.

4.5 Environmental Liabilities

The Bureau of Land Management Nevada State Office currently holds Reclamation Bond No. NVN101189. The bond provides for coverage for non-compliance of reclamation required in the Notice-of-Intent and Plan of Operations including plugging of the drill holes, backfilling of sumps, recontouring of drill pads and access roads and with seeding with native plants when required. All required reclamation has been completed on the holes drilled to date and have been approved by the Bureau of Land Management.

Aside from the required reclamation that is associated with drilling, the Solar Lithium Project has no other known environmental liabilities.

4.7 Permits

Currently, all work on the Solar Lithium Project is being conducted under a Notice-of-Intent issued by the Bureau of Land Management, Tonopah, Nevada Field Office. The five acres of disturbance allowed under a Notice will be exhausted when the currently permitted drill locations have been completed and a Plan of Operations will need to be prepared for exploration drilling to proceed. Approval for a Plan of Operations will require surveys to evaluate cultural resources, endangered plants and animals, soil, air quality, studies of social and economic parameters, and water quality. Successful completion of a Plan of Operations will allow for exploration drilling within the boundaries of the mining claims.

5.0 ACCESSIBILITY, CLIMATE, LOCAL RESOURCES, INFRASTRUCTURE, AND PHYSIOGRAPHY

5.1 Access

To access the property, proceed west from Tonopah, Nevada on Highway 95 for about 3 miles. Turn right (north) on Poleline Road for about 10 miles, then turn right (east) and follow a well-maintained two-track road for about 5 miles to where the project area begins. Access to the site is shown in Figure 3. The nearest airports to Tonopah include the Reno-Tahoe International Airport and the Harry Reid International Airport in Las Vegas.

5.2 Local Resources

Services available in Tonopah include lodging, apartments, K-12 public schooling, restaurants, fuel, a grocery store, equipment repair, and industrial supplies. Frontier Medical Group, LLC provides ambulatory and urgent care services in Tonopah. The nearest full-service hospital, Mount Grant General Hospital, is located in Hawthorne, Nevada approximately 104 miles to the northwest. Domestic water

supply in Tonopah is generally sourced from a well field in Ralston Valley, and water for exploration drilling is purchased from the Tonopah Public Utility. A 120-kilovolt overhead transmission line and substation is located at the Liberty Mine about 4 miles north of the project area and is maintained by Sierra Pacific Electric Company.

Highly skilled and experienced mining and construction workers can be found in Tonopah and throughout Nevada. Numerous mining, exploration and resource consulting firms have offices in Reno, Nevada.

5.3 Climate

Tonopah, Nevada is a cool-arid desert, as designated by the Koppen-Geiger Climate Classification Scheme. The warmest month of the year is July, with an average high temperature of 88-degrees Fahrenheit, and the coolest month is January, with an average low temperature of 22-degrees Fahrenheit. The wettest month is February, with an average 0.6 inches of precipitation, and the driest month is June, with an average 0.2 inches of precipitation (www.wrcc.dri.edu/cgi-bin/cliMAIN.pl?nvtonp.com). Given the cool, dry climate, year-round exploration activities are feasible.

5.4 Physiography, Topography, and Vegetation

The Solar Lithium Project is located in the Basin and Range Geologic and Physiographic Province. The property is near the San Antonio Mountains on a broad desert plain a thousand or more feet above the valley floor with deeply incised canyons 200- to 400-foot-deep and more shallow arroyos. The elevation of the project area varies from 5,000 to 6,000 feet.

Typical high-desert vegetation consisting of low-growing sagebrush and drought tolerant grasses exist throughout the Property. Wild horses and burros, antelope, coyotes, small mammals, and desert reptiles live within or frequent the project area.

6.0 HISTORY

6.1 Prior Ownership

The Solar Lithium Project area is located entirely on federal land managed by the Bureau of Land Management. A review of the BLM's mining claim files showed that a few lode claims were located in the area during the late 1970's to early 1980's uranium boom. There were no active claims near the project area except for American Lithium's when Cruz Battery Metals staked its claims. There are no conflicting claims.

6.2 Exploration and Development History

Uranium claims were staked in the project area in the late 1970's and early 1980's, but no formal exploration or drilling took place. Geochemical sampling conducted by Cruz geologists found outcropping badlands consisting of greenish clays with assayed lithium values up to 1250 ppm. The

mineralized outcrop has a strike length of over 3 miles. There has been no development of any minerals in the project area.

7.0 GEOLOGIC SETTING AND MINERALIZATION

7.1 Regional Geology

The Tonopah Mining District is found east of a zone of disrupted structure, known as the Walker Lane Tectonic Belt, which separates the Sierra Nevada Batholith from the Basin and Range Province of the Great Basin of Nevada. The Great Basin is a tectonic region west of the Rocky Mountains spanning from southern Oregon to southern California and Arizona that underwent crustal extension and elevated thermal activity in the mid-Tertiary that developed the basin and range physiography. The ranges were comprised Proterozoic and Paleozoic sedimentary rocks, whereas the basins are filled with volcanic deposits and erosional detritus from the adjacent ranges.

The Solar Lithium Project may be part of the Tonopah mining district that is centered on the town of Tonopah in Nye and Esmeralda Counties, Nevada. Within the mining district is the San Antonio Mountain range, a Tertiary-aged complex that underwent intermittent volcanism between 35 and 10 million years ago. The Solar Lithium Project is located directly west of this mountain range and has undergone several episodes of plutonic and volcanic activity. Basin and range faulting in the Tonopah area is estimated to have commenced approximately 16 to 17 million years ago, as indicated by the age of basin deposits including the Siebert Formation, and the extrusion of olivine andesite and basalt. The Siebert Formation is composed of fluvial and lacustrine sediments that includes conglomerates, sandstone, siltstone, and subaerially and subaqueously deposited ash fall. North-South trending faults in the area are estimated to be contemporary with basin and range faulting.

7.2 Property Geology

The geology in the Solar Lithium Project area is shown on Figure 4 and is based on the results of exploration drilling. Surface mapping of the project area found mostly Quaternary age alluvial outwash. The alluvial fan is dissected by shallow to 300-foot-deep washes draining towards the west. Exposed in the shallow washes are outcrops of the Miocene age Siebert Formation consisting of fine siltstone, sandstone, greenish claystone, conglomerate, and lithic tuffs. Exploration drilling on the Property shows the surface alluvium varies in thickness from 10 to 206 feet with an average thickness of 100 feet.

The dominant lithologies below the alluvial cap, as observed in drill core and RC chips are finely varved to more massive claystone beds with lenses of sandstone and conglomerate, and occasional thin layers of volcanic tuff and ash. Collectively, this mixed unit of lacustrine sediments with minor volcanics is referred to as claystone, the primary host rock for the lithium mineralization. Underlying the claystone are cream-colored tuffaceous sandstones and conglomerates collectively referred to as the basal tuff unit. Exploration drilling is terminated in the basal tuff. The claystone and basal tuff units dip at approximately 10 degrees to the east. At least two, north-south trending, high angle, basin and range normal faults occur on the western portion of the project area. Figure 5 shows geological cross sections

in the north to south and east to west directions through the project area and are based on core and chips recovered from the drill holes.

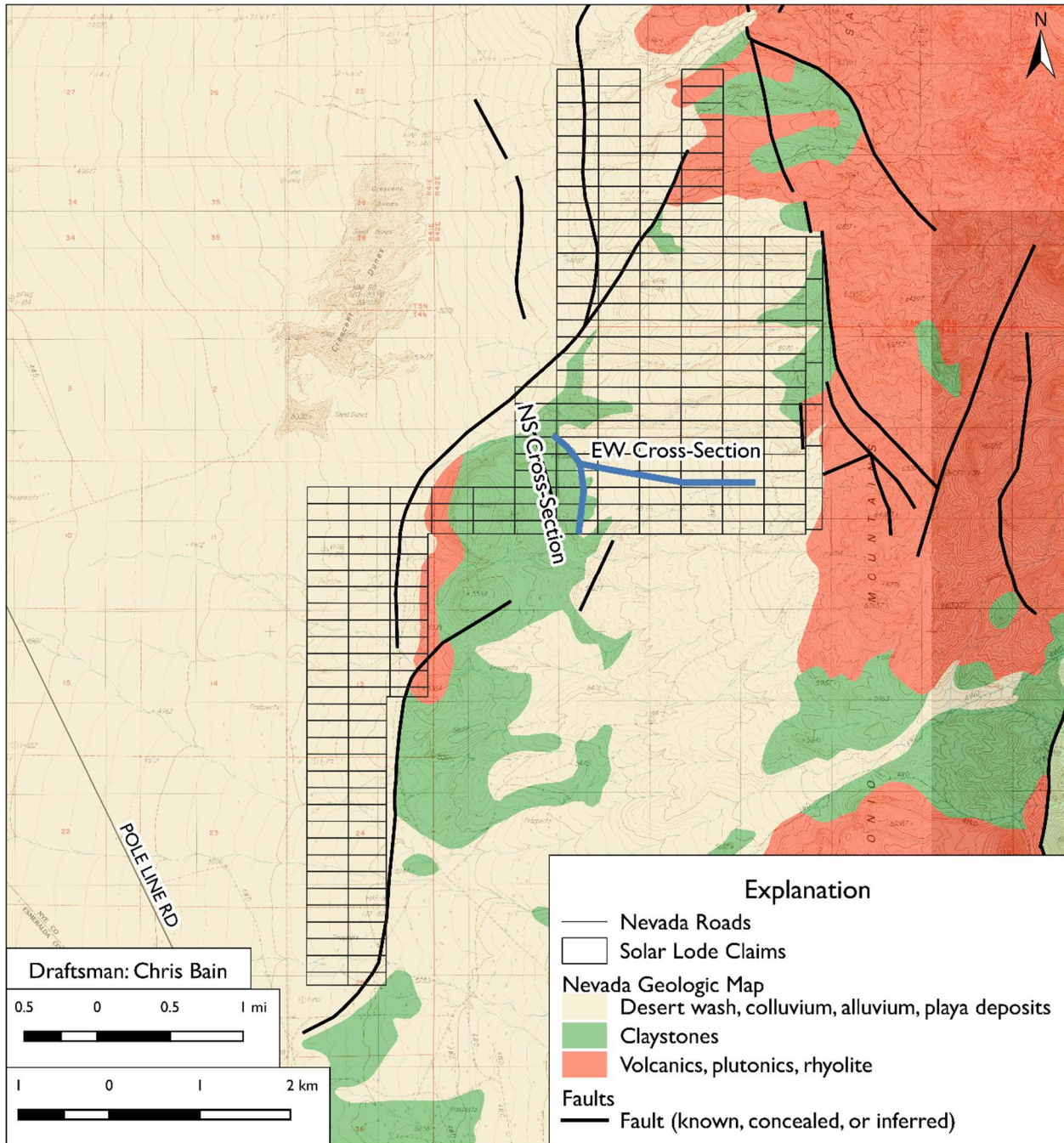


Figure 4: Solar Lithium Project Geologic Map (Map Dated August, 2024)

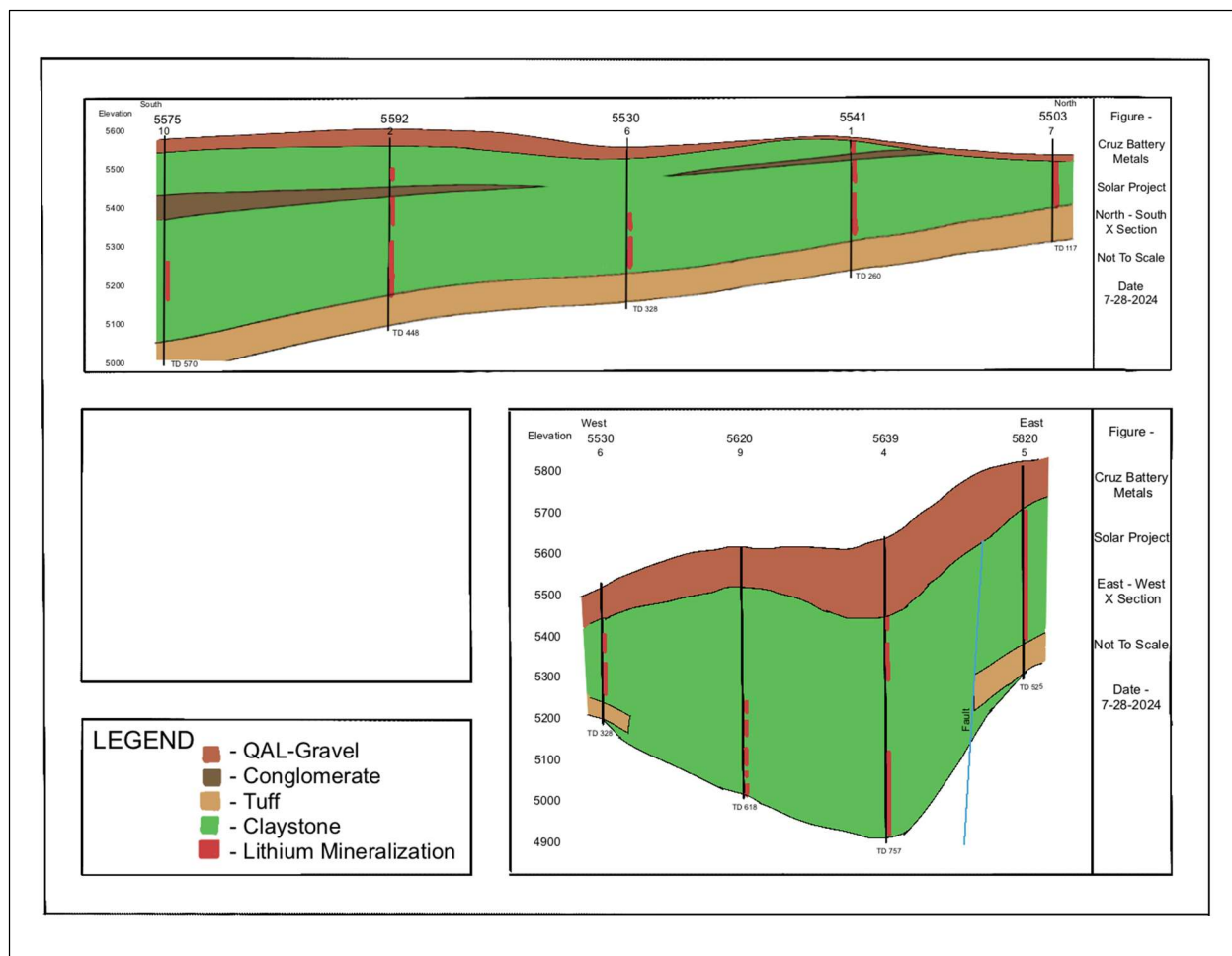


Figure 5: Solar Lithium Project Geologic Cross-Sections

7.3 Property Mineralization

Anomalous lithium concentrations are found in the green colored claystone with the highest and most consistent lithium grades occurring in the lower claystone beds as shown in Figure 5. Samples taken from the upper claystone unit assay lower than lower claystone units, typically in the 400 to 550 ppm Li range. Lithium assays are highest in a zone about 50 feet above the basal tuff and averages approximately 750 ppm Li.

8.0 DEPOSIT TYPE

Lithium deposits are hosted in pegmatites, brines, and clays of volcanic origin. Lithium concentrations found in clay deposits occur in hydrologically closed basins that contain volcanic ash deposits altered to clay. The USGS presented a descriptive model of lithium in smectites of closed basins in the 2011 Open File 11A. This model, identified as Model 25I.3(T) in the publication, proposed three forms of genesis for clay lithium deposits: the alteration of volcanic glass to lithium-rich smectite; precipitation from lacustrine waters; and incorporation of lithium into existing smectites. In each case, the depositional/diagenetic model is characterized by abundant magnesium, silicic volcanics, and an arid

environment. Typical ore body dimensions for this deposit type are proposed to be up to 60 meters (197 feet) or more in thickness and to extend laterally by a few kilometers. The structural setting, host lithologies, and mineralization observed on the Solar Lithium Project are similar to the lithium-bound clay model proposed by Asher-Bolinder (1991). It is the opinion of the Authors that the Solar Lithium Project is similar to the description outlined in Model 25I.3(T).

9.0 EXPLORATION

In the fall of 2021, Cruz Battery Metals Corp. completed a confirmation surface sampling program on the Property in which 18 clay samples were collected. Samples were collected from exposures of green clay outcrops and were placed in sturdy sample bags along with a unique sample tag number for identification. The sample tag number was also inscribed by an indelible black marker on the outside of the bag for identification. The bag was tightly sealed. Field notes were kept recording the rock sample number, the sample location in NAD27 UTM Zone 11 coordinates provided by a handheld GPS, and notes describing the rock type encountered. General comments regarding the presence of any historical workings, access, along with other pertinent details were also recorded. The rock samples were kept secure by Cruz geologists and delivered to ALS Global Laboratories in Reno, Nevada. The analytical results from the outcrop sampling program ranged from 250 to over 1,200 ppm Li, and the average grade of the samples taken was 876 ppm Li.

10.0 DRILLING

In 2022 through 2023, 9 core and 4 reverse circulation exploration drill holes were completed on the Solar Lithium Project. Figure 6 shows the location of the drill holes on the Solar Lithium Project. Table 1 shows each drill hole location, depth, stratigraphic section, and the grade and thickness of lithium mineralization discovered in the drill hole. The collar coordinates are listed in NAD27 UTM Zone 11 coordinates. The drill hole collar locations and elevations were recorded using a handheld GPS device. All holes were drilled vertically.

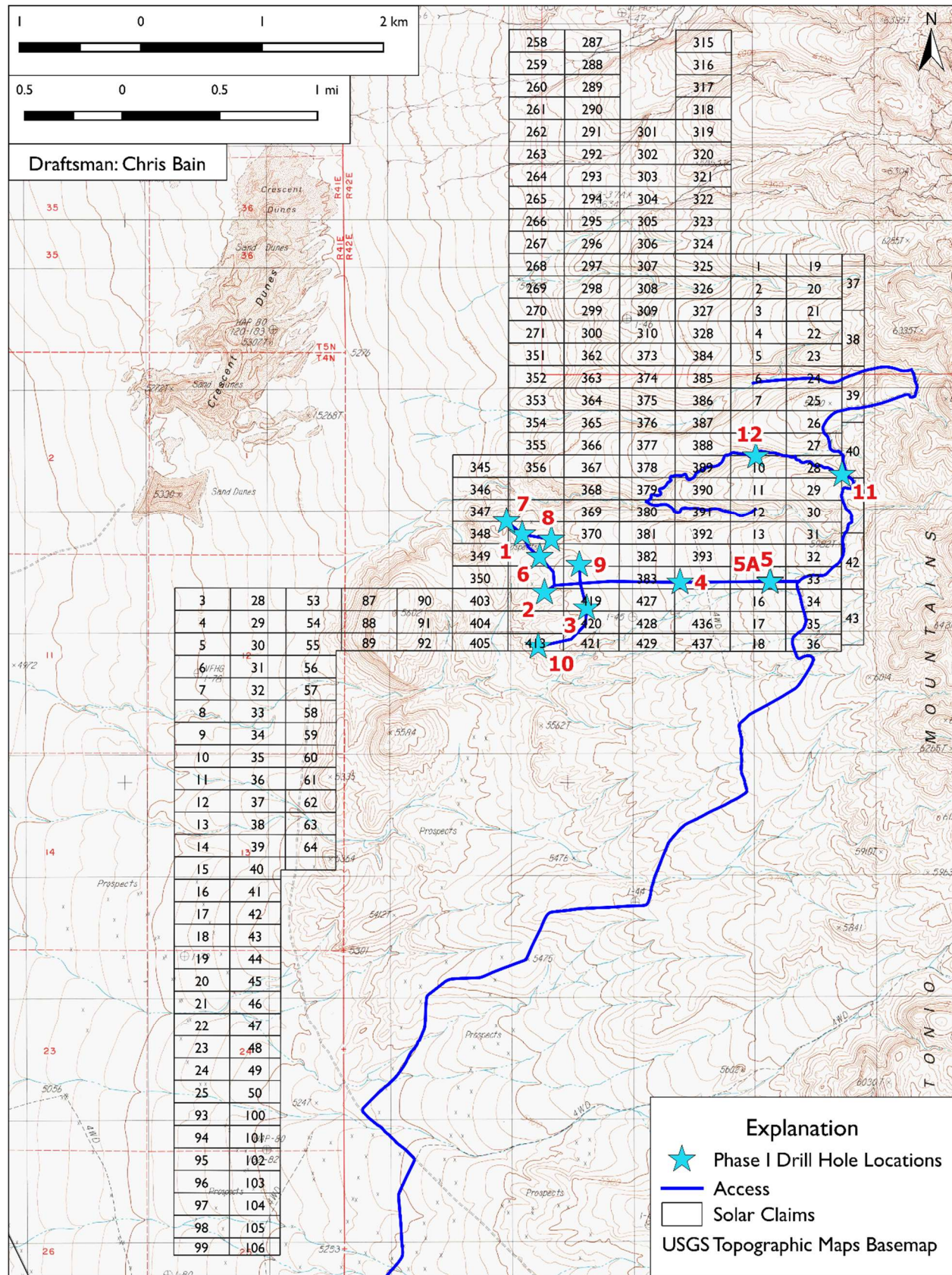


Figure 6: Map of Completed Exploration Drill Holes at the Solar Lithium Project (Map Dated August, 2024)

Table 1: Summary of Completed Exploration Drill Holes at the Solar Lithium Project

| Hole | UTM Northing | UTM Easting | Elev. (ft) | Li Mineralization | Gravel Thickness (ft) | Siebert Formation Thickness (ft) | Depth to Tuff (ft) | TD (ft) |
|----------|--------------|-------------|------------|--|-----------------------|----------------------------------|--------------------|---------|
| Solar 1 | 4230799 | 474109 | 5541 | 30' at 515 ppm from 10' to 40' 40' at 587 ppm from 60' to 100' 85' at 792 ppm from 115' to 200' | 10 | 240 | 250 | 260 |
| Solar 2 | 4230334 | 474283 | 5592 | 30' at 448 ppm from 100' to 130' 55' at 540 ppm from 185' to 240' 140' at 613 ppm from 265' to 405' | 48 | 372 | 420 | 448 |
| Solar 3 | 4230136 | 474628 | 5625 | 40' at 406 ppm from 130' to 170' 35' at 484 ppm from 215' to 250' 70' at 427 ppm from 515' to 585' 25' at 572 ppm from 615' to 640' 20' at 590 ppm from 780' to 800' | 130 | 670 | 800 | 835 |
| Solar 4 | 4230408 | 475394 | 5639 | 30' at 406 ppm from 205' to 235' 70' at 410 ppm from 275' to 345' 230' at 432 ppm from 505' to 735' | 206 | 551+ | Unknown | 757 |
| Solar 5 | 4230420 | 476128 | 5820 | 255' at 400 ppm from 170' to 425' | 170 | 305 | 475 | 525 |
| Solar 5A | 4230419 | 476132 | 5820 | 170' at 375 ppm from 180' to 350' | 180 | 170+ | Unknown | 350 |
| Solar 6 | 4230612 | 474242 | 5530 | 40' at 488 ppm from 150' to 190' 75' at 728 ppm from 200' to 275' | 53 | 238+ | 291 | 328 |
| Solar 7 | 4230910 | 473970 | 5503 | 47' at 873 ppm from 18' to 65' | 18 | 50 | 68 | 117 |
| Solar 8 | 4230757 | 474339 | 5561 | 20' at 510 ppm from 185' to 205' 40' at 554 ppm from 260' to 300' | 144 | 197 | 341 | 350 |
| Solar 9 | 4230548 | 474568 | 5620 | 25' at 530 ppm from 375' to 400' 30' at 585 ppm from 440' to 470' 30' at 650 ppm from 505' to 535' 15' at 567 ppm from 550' to 565' 18' at 682 ppm from 600' to 618' | 103 | 515 | Unknown | 618 |
| Solar 10 | 4229902 | 474340 | 5575 | 75' at 462 ppm from 300' to 375' | 50 | 500 | 550 | 570 |
| Solar 11 | 4231483 | 476657 | 5900 | 70' at 542 ppm from 0' to 70' | 0 | 70 | 140 | 260 |
| Solar 12 | 4231637 | 475946 | 5780 | 130' at 636 ppm from 380' to 510' | 120 | 430 | Unknown | 550 |

Figure 7 and Figure 8 show lithium mineralized core from Solar-1.



Figure 7: Lithium Mineralized Core Run from Drill Hole Solar-1 (Frank Bain Photo, 2022)



Figure 8: Lithium Mineralized Core Run from Drill Hole Solar-1 (Frank Bain Photo, 2022)

All drilling on the Property was completed by Harris Exploration Drilling of San Diego, California. A Cruz geologist was on site during the drilling and sample collection operations. It was noted by the onsite geologist that the water table was not encountered in any of the drill holes.

During the coring operations, core was boxed at the drill site and transported from the drill site by the geologist at the end of each shift to the secure core storage, logging and splitting facility at the Liberty Mine about 15 miles north of Tonopah, Nevada. Rig lubricants were specified to exclude Li-bearing grease.

Reverse circulation (RC) drilling was accomplished with a hammer-bit and dual tube recovery system using injected drill fluids to maintain drill cuttings flow to the surface. All RC cuttings and fluids were passed through a cyclone equipped with an adjustable rotary splitter. One sample was collected at the outlet with the remainder of drill fluids and cuttings discharged into the drill sump. The Cruz geologist on site trained the rig sampler in the appropriate method and ideal sample volume. The driller and sampler both monitored the drilled depth, and drilling was briefly paused at the end of each five-foot sample run to circulate the cuttings to surface.

Samples, consisting of crushed rock chips and drilling fluid, were collected at the rig in numbered cloth bags placed in a bucket below the splitter sample outlet. Buckets were set and removed by the rig sampler. Five-foot intervals were collected as a single sample, assigned a unique sample number according to drill hole number and footage. A 5-pound sample was collected without overflow and the rotary splitter was washed with water between each sample. Chip trays, with compartments assigned in consecutive five-foot intervals, are then filled with washed cuttings and then logged at the drill site by the Cruz geologist on site. At the end of each daily shift, the bagged samples were transported by Cruz geologists to the core logging facility at the Liberty Mine. Sealed sample bags are taken for analyses by Cruz Geologists to ALS Laboratory in Reno, Nevada.

11.0 SAMPLE PREPARATION, ANALYSIS, AND SECURITY

Core, boxed in 10-foot intervals, was transported from the rig by a Cruz geologist at the end of each shift and stored at the secure logging facility at the Liberty Mine. All logging and reference was by footage to conform to drill contractors normal method of operation. Geologic logging was performed concurrently with sampling. Sample intervals were selected by geology or by 5-foot intervals. Core was washed as needed for detailed logging. All core was split into equal portions and perpendicular to bedding, by hand splitting with chisels. One half of the core was placed in numbered sample bags for analysis and the other half retained in the core box in the logging facility. Flagging was used in the core box to mark sample breaks. Sample numbers were assigned by using the drill hole number and appropriate footage. Samples were sealed for delivery by Cruz personnel. Archived core was retained in secure storage. All core logging was completed by the same Cruz geologist, Mr. Frank Bain, for continuity.

The bagged RC chip samples were transported at the end of each shift by Cruz geologists to the core logging facility at the Liberty Mine. Certified reference material, blank material and sample repeat orders were inserted by ALS Lab. Samples were delivered to the ALS lab in Reno, Nevada by Cruz personnel. No independent delivery or courier agents were involved, and all sample materials were in control of Cruz Battery Metals or ALS laboratory staff from the drill site to the selected laboratory. Certified assay results were provided that included standards and duplicates were provided to Cruz Battery Metals Corp. in a timely manner.

All assay results for the Phase I and II drilling are presented in Appendix B.

12.0 DATA VERIFICATION

The field work and data used in this report, including claim staking, geologic mapping, surface rock chip sampling, the drilling of 12 core and reverse circulation exploration drill holes, preparation of the core for assaying, and submitting the samples to ALS Global in Reno, NV was completed by Frank Bain and Chris Bain, the coauthor's son. No pre-existing property data was available for inclusion in this report. All data used in this report was generated by Frank Bain and Chris Bain and provided the foundation for this NI 43-101 report that describes the first and second phase of exploration results for the Solar Lithium Project. The data is accurate and adequate for the purposes of this report.

Quality control for assaying the samples was provided by ALS Global and consisted of using known standards and duplicate samples that were inserted at random into the sample mix to confirm the accuracy of assay values. All standard and duplicate check assays were consistent and confirm the accuracy of ALS's reported assay results.

13.0 MINERAL PROCESSING AND METALLURGICAL TESTING

This section is beyond the scope of this report.

14.0 MINERAL RESOURCE ESTIMATE

No resource estimate has been completed by the authors or Cruz Battery Metals Corp. This report provides the geologic model, data, and recommendation for future drilling to determine the property's mineral potential and, if warranted, complete a resource estimate.

15.0 MINERAL RESERVE ESTIMATE

This section is beyond the scope of this report.

16.0 MINING METHOD

This section is beyond the scope of this report.

17.0 RECOVERY METHOD

This section is beyond the scope of this report.

18.0 PROJECT INFRASTRUCTURE

Current infrastructure for the Solar Lithium Project consists of state maintained paved roads from Tonopah and two-track roads to access drill hole locations. No other infrastructure is required or planned for this stage in the project. The closest metropolitan areas for exploration and mining support are Reno and Las Vegas, NV. Reno is a central hub of mining activity in the western United States and provides assaying, metallurgy services, drilling contractors, skilled labor, exploration and mining supplies, and legal counsel specializing in mining law. The United States Bureau of Land Management Field Office handling permitting for this project is in Tonopah, NV. The BLM state office is in Reno, NV.

19.0 MARKET STUDIES

The lithium exploration industry is currently depressed due to a substantial decrease in the price of lithium. The increased future demands for lithium stem largely from the transition to electric vehicles and grid scale battery storage facilities to store and regulate the supply of electricity from renewable

resources. Neither of the co-authors of this report or the claim owner has completed any economic studies on the Solar Lithium Project or market studies on lithium.

20.0 ENVIRONMENTAL STUDIES, PERMITS, AND SOCIAL OR COMMUNITY IMPACTS

Cruz Battery Metals Corp. has not undertaken any environmental studies that would relate to future exploration activities on the Solar Project. Mr. Frank Bain has applied for and received from the Bureau of Land Management a Notice-of-Intent that allows for five acres of disturbance for exploration drilling. Cruz has not initiated the process of applying for a Plan of Operation. The project is currently in full compliance with all state and federal regulations and all Bureau of Land Management requirements related to exploration on the property. Cruz does not need to carry out any environmental, social, or community impact studies to proceed with exploration of the property at this time. Should the project proceed to the Plan of Operations stage, an Environmental Assessment (EA) will need to be prepared.

21.0 EXPLORATION COSTS

Currently, a total of USD \$1,552,329 has been spent on acquisition and all phases of drilling on the Solar Lithium Project claims. The project has a reclamation bond held by the Nevada State Office of the BLM in Reno in the amount of USD \$42,164.

22.0 ECONOMIC ANALYSIS

As the Solar Lithium Project is an early-stage exploration project, this section is not applicable at this time.

23.0 ADJACENT PROPERTIES

The Solar Lithium Project lode claims are located north of and adjacent to the TLC lode claims held by American Lithium Inc. North of the Solar claims are the Lithium King Claims held by Logan Resources. The TLC claims have been drill tested and a 4.2 million ton Lithium Carbonate Equivalent (LCE) measured, 4.64 million ton LCE indicated, and 1.86 million ton LCE inferred resource has been delineated by American Lithium. The reader is cautioned that reports of measured, indicated, or inferred resources on nearby or adjacent properties are not an indication that any resource exists on the Solar Lithium Project claims. No drilling has taken place on the Lithium King Claims. West of the Solar Lithium Project is the Crescent Dune Recreation Area that is closed to mineral entry.

24.0 OTHER RELEVANT INFORMATION

All information known and available to the authors has been included in this report.

25.0 INTERPRETATION AND CONCLUSION

The Solar Lithium Project is a greenfield exploration project with no known previous exploration history. The property is located within the foothills of the Big Smoky Valley in Nye County, Nevada, adjacent to the Clayton Valley in Esmeralda County, Nevada, home to the only producing lithium mine in the United States. The information within this report confirms the presence of lithium mineralization and the need for further exploration drilling on the project. American Lithium Corp. has announced a discovery adjacent to the Solar Claims of 8 million tons LCE (measured, indicated, and inferred). The reader is cautioned that announced discoveries on nearby properties do not imply the existence of a resource on the Solar Lithium Project. On March 30, 2022, Cypress Development Corp. announced favorable results from its Lithium Extraction Pilot Plant. The pilot plant confirmed that high recovery rates of battery grade LCE are feasible for the lithium bearing clays in the Clayton Valley. Clays containing significant lithium values have been discovered within the boundaries of the Solar Lithium Project in all holes drilled to date. The Solar Lode Claims were staked in February and September of 2021. The claims are 100% owned by Cruz Battery Metals Corp.

Mr. Frank Bain and Mr. John Hiner, Qualified Persons as defined by National Instrument 43-101, have reviewed and approved the scientific, technical disclosure, and conclusions contained within this report. The authors therefore recommend continued exploration at the Solar Lithium Project, as set forth below.

26.0 RECOMMENDATIONS

The following recommendations are made for future exploration work.

1. Continue core and reverse circulation exploration drilling at the locations approved by the Bureau of Land Management in the northern portion of the Solar prospect area.

An estimated USD \$250,000 would be required to complete exploration drilling on the property with the costs as follows:

Table 2: Cost Estimate for Recommended Work

| | |
|--|------------------|
| Drilling, Mobilization, and Site Preparation – Four, 600-foot-deep reverse circulation holes | 200,000 |
| Geology, Map Preparation, Permitting, and Sample Splitting | 12,500 |
| Assaying for Lithium | 12,500 |
| 10% Contingency | 10,000 |
| TOTAL | \$250,000 |

27.0 REFERENCES

- Bradley, D., Munk, L., Jochens, H., Hynek, S., Labay, K. (2013). A Preliminary Deposit Model for Lithium Brines. U.S. Geological Survey Open-File Report 2013-1006. Retrieved May 10, 2024, from <https://pubs.usgs.gov/of/2013/1006/OF13-1006.pdf>.
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- Fayram, T.S., Lane, T.A., Brown, J.J. (2021). Prefeasibility Study, Clayton Valley Lithium Project, Esmeralda County, Nevada. NI 43-101 Standards of Disclosure for Mineral Projects Technical Report. Cypress Development Corporation. Retrieved May 10, 2024, from https://cypressdevelopmentcorp.com/site/assets/files/3532/cyp_pfs_amended_march_15th_2021.pdf.
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- Pantea, M.P., Asher-Boliner, S. (1982). Lithologic Log and Lithium Content of Sediments Drilled in Clayton Valley, Esmeralda County, Nevada. U.S. Geological Survey Open-File Report 82-415. DOI: 10.3133/ofr82415. Retrieved from <https://pubs.usgs.gov/of/1982/0415/report.pdf>.
- Peek, B.C. (2021). Updated Lithium Mineral Resource Estimate Zeus Project, Clayton Valley, Esmeralda County, Nevada, USA. NI 43-101 Standards of Disclosure for Mineral Projects Technical Report. Noram Lithium Corporation. Retrieved May 10, 2024, from <https://noramlithiumcorp.com/site/assets/files/3886/2021-09-21-ni-43-101-report.pdf>.
- Vine, J.D. & Dooley, Jr., J.R. (1980). Where on Earth is all the Lithium? U.S. Geological Survey Open-File Report 80-1234. Retrieved May 10, 2024, from <https://pubs.usgs.gov/of/1980/1234/report.pdf>.

GLOSSARY OF TERMS

| Term | Definition |
|-------------------|---|
| CSE | Canadian Securities Exchange |
| EA | Environmental Assessment Report |
| EIS | Environmental Impact Statement |
| GPS | Global Positioning System |
| LCE | Lithium Carbonate Equivalent |
| Lode Claim | Federal mining claim covering in-place rock bearing valuable mineral deposits |
| NAD 27 | North American Datum of 1927 |
| ppm | Parts per Million |
| QP | Qualified Person, as defined in National Instrument 43-101 |
| RC | Reverse Circulation Drilling Method |
| USD | United States Dollars |
| USGS | United States Geological Survey |
| UTM | Universal Transverse Mercator |

CERTIFICATE – PRIMARY AUTHOR

I, John E. Hiner, Licensed Geologist in the state of Washington, of 9443 Axlund Road, Lynden, Washington, 98264 do hereby certify that:

1. I am a Licensed Geologist #1804 in the State of Washington, a member of the National Board of State Boards of Geology (ASBOG).
2. I am a Registered Member of the Society of Mining, Metallurgy, and Exploration (SME member No. 1448400).
3. I graduated with a B.Sc. degree in geology from San Diego State University, San Diego, California in 1972.
4. I obtained a M.Sc. degree in economic geology from the Mackay School of Mines, University of Nevada-Reno, Reno, Nevada in 1978.
5. As a result of my experience and qualifications I am a Qualified Person as defined in National Policy 43-101.
6. I have practiced my profession continuously for 47 years. This experience includes 4 years of petroleum exploration experience in the United States and the United Kingdom, 4 years of geothermal exploration experience in the United States and Mexico, and 39 years of mineral exploration experience worldwide. This experience has included all aspects of the resource industry from field exploration and project generation through management of project exploration and development to senior exploration management responsibility. I have been responsible for international and domestic project development, examination, evaluation, and reporting on a variety of mineral deposit types and commodities including gold, copper, lead-zinc-silver, and phosphate.
7. I am the co-author and am responsible for the preparation and contents, except as conditioned in Section 3.0 of the technical report titled “Solar Lithium Project National Instrument 43-101 Report” and dated August 19, 2024. I visited the Solar Lithium Project on August 14 and 15, 2024.
8. I am independent as defined by section 1.5 of National Instrument 43-101. I have no direct or indirect interest in the subject property described in this report.
9. As of the date of this certificate, to the best of my knowledge, information, and belief, the technical report contains all scientific and technical information that is required to be disclosed to make the technical report not misleading.
10. I have read National Instrument 43-101 and Form 43-101F and the Technical Report has been prepared in compliance with that instrument and form.
11. I consent to the filing of the Technical Report with any stock exchange and other regulatory authority and any publication by them, including electronic publication in the public company files on their website accessible by the public, of the Technical Report.

Dated at Lynden, Washington, this 19th day of August 2024.

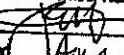
Respectfully submitted,

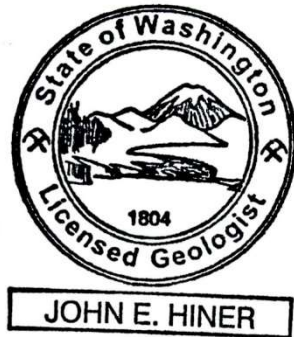
DATE AND SIGNATURE OF QUALIFIED PERSON

This report titled, "Solar Lithium Project National Instrument 43-101 Technical Report" dated August 19, 2024, was prepared and signed by:



John Hiner – Washington State Licensed Professional Geologist and SME Registered Member 1448400

SME
Society for
Mining, Metallurgy
& Exploration
John E. Hiner
SME Registered Member No. 1448400
Signature 
Date Signed Aug 19 2024
Expiration date Dec 31 2024



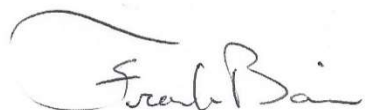
CERTIFICATE – CO-AUTHOR

I, Frank Bain, do hereby certify that:

1. I reside at 2425 Chof Trail, Flagstaff, AZ 86005.
2. I have explored the Solar Property from 2020 to 2024 and have based this report on data collected during exploration activities including drilling.
3. This certificate accompanies the report titled, “Solar Lithium Project National Instrument 43-101 Technical Report” dated August 19, 2024.
4. I am a graduate of Northern Arizona University with a Bachelor’s Degree in Geology and 2 years of post-graduate study in Geology. I have practiced my profession continuously since 1976.
5. I am a Certified Professional Geologist in good standing in the State of Wyoming (Registration No. PG WY-3249).
6. I am a Registered Member of the Society of Mining, Metallurgy, and Exploration (SME member No. 4317028).
7. I am a “Qualified Person” for the purpose of NI 43-101. My relevant experience includes 45 years of experience in mineral exploration and mine geology for numerous commodities and hundreds of projects.
8. I am responsible for all sections of this technical report.
9. I am a director of Cruz Battery Metals Corp. and am not independent of the issuer as described in section 1.5 of NI 43-101; however, my knowledge of the Solar Lithium Project and exploration work to date is pertinent to this report.
10. My involvement with the Solar Lithium Project at present is to serve as the project manager and geologist.
11. I have read National Instrument 43-101 and Form 43-101F1 and have prepared this technical report in compliance with that instrument and form.
12. As of the date of this report and to the best of my knowledge, information, and belief, this technical report contains all scientific and technical information that is required to be disclosed to make the report accurate and true.

DATE AND SIGNATURE OF QUALIFIED PERSON

This report titled, “Solar Lithium Project National Instrument 43-101 Technical Report” dated August 19, 2024, was prepared and signed by:



Frank Bain – Professional Geologist
WY PG 3249
SME Registered Member

SME
Society for
Mining, Metallurgy
& Exploration
George Frank Bain
SME Registered Member No. 4317028
Signature [Handwritten Signature]
Date Signed 8-19-2024
Expiration date 12-31-24

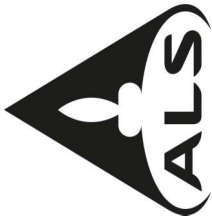


APPENDIX A

| Solar South Claims | | | |
|--------------------|---------------|-----------------|---------------|
| Claim Name | Serial Number | Claim Name | Serial Number |
| SOLAR SOUTH 3 | NV105294181 | SOLAR SOUTH 55 | NV105294233 |
| SOLAR SOUTH 4 | NV105294182 | SOLAR SOUTH 56 | NV105294234 |
| SOLAR SOUTH 5 | NV105294183 | SOLAR SOUTH 57 | NV105294235 |
| SOLAR SOUTH 6 | NV105294184 | SOLAR SOUTH 58 | NV105294236 |
| SOLAR SOUTH 7 | NV105294185 | SOLAR SOUTH 59 | NV105294237 |
| SOLAR SOUTH 8 | NV105294186 | SOLAR SOUTH 60 | NV105294238 |
| SOLAR SOUTH 9 | NV105294187 | SOLAR SOUTH 61 | NV105294239 |
| SOLAR SOUTH 10 | NV105294188 | SOLAR SOUTH 62 | NV105294240 |
| SOLAR SOUTH 11 | NV105294189 | SOLAR SOUTH 63 | NV105294241 |
| SOLAR SOUTH 12 | NV105294190 | SOLAR SOUTH 64 | NV105294242 |
| SOLAR SOUTH 13 | NV105294191 | SOLAR SOUTH 65 | NV105294243 |
| SOLAR SOUTH 14 | NV105294192 | SOLAR SOUTH 87 | NV105294255 |
| SOLAR SOUTH 15 | NV105294193 | SOLAR SOUTH 88 | NV105294256 |
| SOLAR SOUTH 16 | NV105294194 | SOLAR SOUTH 89 | NV105294257 |
| SOLAR SOUTH 17 | NV105294195 | SOLAR SOUTH 90 | NV105294258 |
| SOLAR SOUTH 18 | NV105294196 | SOLAR SOUTH 91 | NV105294259 |
| SOLAR SOUTH 19 | NV105294197 | SOLAR SOUTH 92 | NV105294260 |
| SOLAR SOUTH 20 | NV105294198 | SOLAR SOUTH 93 | NV105294261 |
| SOLAR SOUTH 21 | NV105294199 | SOLAR SOUTH 94 | NV105294262 |
| SOLAR SOUTH 22 | NV105294200 | SOLAR SOUTH 95 | NV105294263 |
| SOLAR SOUTH 23 | NV105294201 | SOLAR SOUTH 96 | NV105294264 |
| SOLAR SOUTH 24 | NV105294202 | SOLAR SOUTH 97 | NV105294265 |
| SOLAR SOUTH 25 | NV105294203 | SOLAR SOUTH 98 | NV105294266 |
| SOLAR SOUTH 28 | NV105294206 | SOLAR SOUTH 99 | NV105294267 |
| SOLAR SOUTH 29 | NV105294207 | SOLAR SOUTH 100 | NV105294268 |
| SOLAR SOUTH 30 | NV105294208 | SOLAR SOUTH 101 | NV105294269 |
| SOLAR SOUTH 31 | NV105294209 | SOLAR SOUTH 102 | NV105294270 |
| SOLAR SOUTH 32 | NV105294210 | SOLAR SOUTH 103 | NV105294271 |
| SOLAR SOUTH 33 | NV105294211 | SOLAR SOUTH 104 | NV105294272 |
| SOLAR SOUTH 34 | NV105294212 | SOLAR SOUTH 105 | NV105294273 |
| SOLAR SOUTH 35 | NV105294213 | SOLAR SOUTH 106 | NV105294274 |
| SOLAR SOUTH 36 | NV105294214 | | |
| SOLAR SOUTH 37 | NV105294215 | | |
| SOLAR SOUTH 38 | NV105294216 | | |
| SOLAR SOUTH 39 | NV105294217 | | |
| SOLAR SOUTH 40 | NV105294218 | | |
| SOLAR SOUTH 41 | NV105294219 | | |
| SOLAR SOUTH 42 | NV105294220 | | |
| SOLAR SOUTH 43 | NV105294221 | | |
| SOLAR SOUTH 44 | NV105294222 | | |
| SOLAR SOUTH 45 | NV105294223 | | |
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| SOLAR SOUTH 47 | NV105294225 | | |
| SOLAR SOUTH 48 | NV105294226 | | |
| SOLAR SOUTH 49 | NV105294227 | | |
| SOLAR SOUTH 50 | NV105294228 | | |
| SOLAR SOUTH 53 | NV105294231 | | |
| SOLAR SOUTH 54 | NV105294232 | | |

| Helios Claims | | | |
|---------------|---------------|------------|---------------|
| Claim Name | Serial Number | Claim Name | Serial Number |
| HELIOS 315 | NV105264066 | HELIOS 375 | NV105264126 |
| HELIOS 316 | NV105264067 | HELIOS 376 | NV105264127 |
| HELIOS 317 | NV105264068 | HELIOS 377 | NV105264128 |
| HELIOS 318 | NV105264069 | HELIOS 378 | NV105264129 |
| HELIOS 319 | NV105264070 | HELIOS 379 | NV105264130 |
| HELIOS 320 | NV105264071 | HELIOS 380 | NV105264131 |
| HELIOS 321 | NV105264072 | HELIOS 381 | NV105264132 |
| HELIOS 322 | NV105264073 | HELIOS 382 | NV105264133 |
| HELIOS 323 | NV105264074 | HELIOS 383 | NV105264134 |
| HELIOS 324 | NV105264075 | HELIOS 384 | NV105264135 |
| HELIOS 325 | NV105264076 | HELIOS 385 | NV105264136 |
| HELIOS 326 | NV105264077 | HELIOS 386 | NV105264137 |
| HELIOS 327 | NV105264078 | HELIOS 387 | NV105264138 |
| HELIOS 328 | NV105264079 | HELIOS 388 | NV105264139 |
| HELIOS 345 | NV105264096 | HELIOS 389 | NV105264140 |
| HELIOS 346 | NV105264097 | HELIOS 390 | NV105264141 |
| HELIOS 347 | NV105264098 | HELIOS 391 | NV105264142 |
| HELIOS 348 | NV105264099 | HELIOS 392 | NV105264143 |
| HELIOS 349 | NV105264100 | HELIOS 393 | NV105264144 |
| HELIOS 350 | NV105264101 | HELIOS 394 | NV105264145 |
| HELIOS 351 | NV105264102 | HELIOS 403 | NV105264146 |
| HELIOS 352 | NV105264103 | HELIOS 404 | NV105264147 |
| HELIOS 353 | NV105264104 | HELIOS 405 | NV105264148 |
| HELIOS 354 | NV105264105 | HELIOS 411 | NV105264149 |
| HELIOS 355 | NV105264106 | HELIOS 412 | NV105264150 |
| HELIOS 356 | NV105264107 | HELIOS 413 | NV105264151 |
| HELIOS 357 | NV105264108 | HELIOS 419 | NV105264152 |
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| HELIOS 360 | NV105264111 | HELIOS 427 | NV105264155 |
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| HELIOS 362 | NV105264113 | HELIOS 429 | NV105264157 |
| HELIOS 363 | NV105264114 | HELIOS 435 | NV105264158 |
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| HELIOS 372 | NV105264123 | | |
| HELIOS 373 | NV105264124 | | |
| HELIOS 374 | NV105264125 | | |

APPENDIX B



ALS USA Inc.
 4977 Energy Way
 Reno NV 89502
 Phone: +1 775 356 5395 Fax: +1 775 355 0179
 www.alsglobal.com/geochemistry

To: CRUZ BATTERY METALS CORP.
 2905 - 700 WEST GEORGIA ST PO BOX 10112
 VANCOUVER BC V7Y 1C6
 CANADA

Page: 1
 Total # Pages: 5 (A)
 Plus Appendix Pages
 Finalized Date: 14-JAN-2022
 Account: BALRUZ

CERTIFICATE RE21336290

This report is for 123 samples of Drill Core submitted to our lab in Reno, NV, USA on 8-DEC-2021.
 The following have access to data associated with this certificate:
 FRANK BAIN

| SAMPLE PREPARATION | |
|--------------------|-------------------------------------|
| ALS CODE | DESCRIPTION |
| WEI-21 | Received Sample Weight |
| CRU-21 | Crush entire sample |
| SND-ALS | Send samples to internal laboratory |
| LOG-22 | Sample login - Rcd w/o BarCode |
| CRU-QC | Crushing QC Test |
| PUL-QC | Pulverizing QC Test |
| CRU-31 | Fine crushing - 70% <2mm |
| SPL-21 | Split sample - riffle splitter |
| PUL-31 | Pulverize up to 250g 85% <75 um |

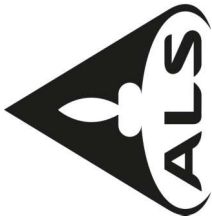
| ANALYTICAL PROCEDURES | | |
|-----------------------|-------------------------------|------------|
| ALS CODE | DESCRIPTION | INSTRUMENT |
| Li-ICP41 | Li by Aqua Regia & ICP-AES | |
| ME-ICP41 | 35 Element Aqua Regia ICP-AES | ICP-AES |

The results of this assay were based solely upon the content of the sample submitted. Any decision to invest should be made only after the potential investment value of the claim or deposit has been determined based on the results of assays of multiple samples of geological materials collected by the prospective investor or by a qualified person selected by him/her and based on an evaluation of all engineering data which is available concerning any proposed project. Statement required by Nevada State Law NRS 519

Signature:

Saa Traxler, General Manager, North Vancouver

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.
 ***** See Appendix Page for comments regarding this certificate *****



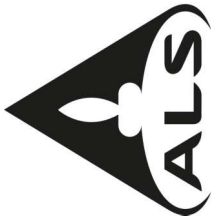
ALS USA Inc.
 4977 Energy Way
 Reno NV 89502
 Phone: +1 775 356 5395 Fax: +1 775 355 0179
 www.alsglobal.com/geochemistry

To: CRUZ BATTERY METALS CORP.
 2905 - 700 WEST GEORGIA ST PO BOX 10112
 VANCOUVER BC V7Y 1C6
 CANADA

Page: 2 - A
 Total # Pages: 5 (A)
 Plus Appendix Pages
 Finalized Date: 14-JAN-2022
 Account: BALRUZ

CERTIFICATE OF ANALYSIS RE21336290

| Sample Description | Method Analyte Units LOD | WEI-21 Recvd Wt. kg 0.02 | LI-ICP41 Li ppm 10 |
|--------------------|--------------------------|--------------------------|--------------------|
| SOLAR-1 10-15 | | 2.63 | 450 |
| SOLAR-1 15-20 | | 2.80 | 520 |
| SOLAR-1 20-25 | | 2.87 | 510 |
| SOLAR-1 25-30 | | 2.51 | 570 |
| SOLAR-1 30-35 | | 2.74 | 520 |
| SOLAR-1 35-40 | | 1.92 | 520 |
| SOLAR-1 40-45 | | 2.38 | 150 |
| SOLAR-1 45-50 | | 1.51 | 510 |
| SOLAR-1 50-55 | | 3.00 | 170 |
| SOLAR-1 55-60 | | 2.28 | 70 |
| SOLAR-1 60-65 | | 2.41 | 590 |
| SOLAR-1 65-70 | | 3.05 | 380 |
| SOLAR-1 70-75 | | 3.15 | 710 |
| SOLAR-1 75-80 | | 2.51 | 690 |
| SOLAR-1 80-85 | | 2.40 | 730 |
| SOLAR-1 85-90 | | 2.46 | 560 |
| SOLAR-1 90-95 | | 3.07 | 540 |
| SOLAR-1 95-100 | | 2.51 | 500 |
| SOLAR-1 100-105 | | 3.34 | 170 |
| SOLAR-1 105-110 | | 2.84 | 200 |
| SOLAR-1 110-115 | | 2.61 | 270 |
| SOLAR-1 115-120 | | 2.35 | 370 |
| SOLAR-1 120-125 | | 1.01 | 360 |
| SOLAR-1 125-130 | | 2.30 | 1240 |
| SOLAR-1 130-135 | | 3.00 | 970 |
| SOLAR-1 135-140 | | 2.46 | 1120 |
| SOLAR-1 140-145 | | 2.82 | 1040 |
| SOLAR-1 145-150 | | 3.40 | 840 |
| SOLAR-1 150-155 | | 2.89 | 820 |
| SOLAR-1 155-160 | | 3.08 | 1140 |
| SOLAR-1 160-165 | | 2.74 | 550 |
| SOLAR-1 165-170 | | 2.55 | 560 |
| SOLAR-1 170-175 | | 2.63 | 1300 |
| SOLAR-1 175-180 | | 2.75 | 1150 |
| SOLAR-1 180-185 | | 2.29 | 910 |
| SOLAR-1 185-190 | | 2.50 | 420 |
| SOLAR-1 190-195 | | 3.45 | 360 |
| SOLAR-1 195-200 | | 3.18 | 350 |
| SOLAR-1 200-205 | | 2.84 | 170 |
| SOLAR-1 205-210 | | 4.05 | 170 |



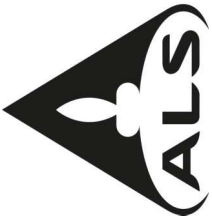
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 4977 Energy Way
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To: CRUZ BATTERY METALS CORP.
 2905 - 700 WEST GEORGIA ST PO BOX 10112
 VANCOUVER BC V7Y 1C6
 CANADA

Page: 3 - A
 Total # Pages: 5 (A)
 Plus Appendix Pages
 Finalized Date: 14-JAN-2022
 Account: BALRUZ

CERTIFICATE OF ANALYSIS RE21336290

| Sample Description | Method Analyte Units LOD | WEI-21 Recvd Wt. kg 0.02 | LI-ICP41 Li ppm 10 |
|--------------------|--------------------------|--------------------------|--------------------|
| SOLAR-1 210-215 | | 2.46 | 20 |
| SOLAR-1 215-220 | | 3.07 | 40 |
| SOLAR-1 220-225 | | 2.50 | 30 |
| SOLAR-1 225-230 | | 3.00 | 80 |
| SOLAR-1 230-235 | | 2.37 | 10 |
| SOLAR-1 235-240 | | 2.06 | 60 |
| SOLAR-1 240-245 | | 2.81 | 270 |
| SOLAR-1 245-250 | | 2.43 | 140 |
| SOLAR-1 250-255 | | 2.43 | 130 |
| SOLAR-1 255-260 | | 2.26 | 200 |
| SOLAR-2 55-60 | | 1.74 | 190 |
| SOLAR-2 60-65 | | 1.06 | 190 |
| SOLAR-2 65-70 | | 1.95 | 160 |
| SOLAR-2 70-75 | | 3.15 | 130 |
| SOLAR-2 75-80 | | 2.16 | 110 |
| SOLAR-2 80-85 | | 3.02 | 120 |
| SOLAR-2 85-90 | | 2.68 | 180 |
| SOLAR-2 90-95 | | 2.70 | 150 |
| SOLAR-2 95-100 | | 3.27 | 190 |
| SOLAR-2 100-105 | | 2.87 | 470 |
| SOLAR-2 105-110 | | 2.64 | 310 |
| SOLAR-2 110-115 | | 3.04 | 590 |
| SOLAR-2 115-120 | | 2.25 | 430 |
| SOLAR-2 120-125 | | 2.74 | 370 |
| SOLAR-2 125-130 | | 2.45 | 520 |
| SOLAR-2 130-135 | | 2.61 | 210 |
| SOLAR-2 135-140 | | 3.24 | 180 |
| SOLAR-2 140-145 | | 2.35 | 190 |
| SOLAR-2 145-150 | | 2.79 | 190 |
| SOLAR-2 150-155 | | 2.50 | 210 |
| SOLAR-2 155-160 | | 3.31 | 310 |
| SOLAR-2 160-165 | | 2.99 | 270 |
| SOLAR-2 165-170 | | 0.68 | 190 |
| SOLAR-2 170-175 | | 1.05 | 10 |
| SOLAR-2 175-180 | | 1.53 | 130 |
| SOLAR-2 180-185 | | 2.15 | 80 |
| SOLAR-2 185-190 | | 1.54 | 410 |
| SOLAR-2 190-195 | | 3.09 | 670 |
| SOLAR-2 195-200 | | 2.65 | 490 |
| SOLAR-2 200-205 | | 3.06 | 490 |



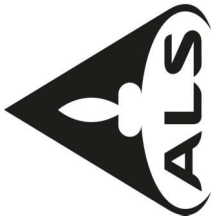
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To: CRUZ BATTERY METALS CORP.
 2905 - 700 WEST GEORGIA ST PO BOX 10112
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 CANADA

Page: 4 - A
 Total # Pages: 5 (A)
 Plus Appendix Pages
 Finalized Date: 14-JAN-2022
 Account: BALRUZ

CERTIFICATE OF ANALYSIS RE21336290

| Sample Description | Method Analyte Units LOD | WEI-21 Recvd Wt. kg 0.02 | LI-ICP41 Li ppm 1.0 |
|--------------------|--------------------------|--------------------------|---------------------|
| SOLAR-2 205-210 | | 3.21 | 720 |
| SOLAR-2 210-215 | | 2.23 | 550 |
| SOLAR-2 215-220 | | 2.57 | 660 |
| SOLAR-2 220-225 | | 2.75 | 550 |
| SOLAR-2 225-230 | | 2.87 | 710 |
| SOLAR-2 230-235 | | 3.29 | 290 |
| SOLAR-2 235-240 | | 2.37 | 410 |
| SOLAR-2 240-245 | | 2.41 | 280 |
| SOLAR-2 245-250 | | 3.51 | 280 |
| SOLAR-2 250-255 | | 3.51 | 190 |
| SOLAR-2 255-260 | | 3.34 | 180 |
| SOLAR-2 260-265 | | 3.44 | 250 |
| SOLAR-2 265-270 | | 2.79 | 430 |
| SOLAR-2 270-275 | | 3.07 | 990 |
| SOLAR-2 275-280 | | 3.57 | 930 |
| SOLAR-2 280-285 | | 2.86 | 810 |
| SOLAR-2 285-290 | | 2.80 | 750 |
| SOLAR-2 290-295 | | 3.27 | 720 |
| SOLAR-2 295-300 | | 2.99 | 920 |
| SOLAR-2 300-305 | | 2.93 | 710 |
| SOLAR-2 305-310 | | 3.10 | 220 |
| SOLAR-2 310-315 | | 3.65 | 300 |
| SOLAR-2 315-320 | | 3.20 | 790 |
| SOLAR-2 320-325 | | 3.52 | 960 |
| SOLAR-2 325-330 | | 2.71 | 1120 |
| SOLAR-2 330-335 | | 3.09 | 380 |
| SOLAR-2 335-340 | | 3.27 | 240 |
| SOLAR-2 340-345 | | 3.56 | 250 |
| SOLAR-2 345-350 | | 2.42 | 220 |
| SOLAR-2 350-355 | | 2.66 | 300 |
| SOLAR-2 355-360 | | 2.45 | 260 |
| SOLAR-2 360-365 | | 1.72 | 730 |
| SOLAR-2 365-370 | | 2.61 | 470 |
| SOLAR-2 370-375 | | 2.29 | 590 |
| SOLAR-2 375-380 | | 2.63 | 750 |
| SOLAR-2 380-385 | | 3.62 | 480 |
| SOLAR-2 385-390 | | 3.29 | 740 |
| SOLAR-2 390-395 | | 2.39 | 780 |
| SOLAR-2 395-400 | | 2.63 | 950 |
| SOLAR-2 400-405 | | 2.70 | 400 |



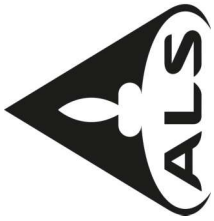
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 VANCOUVER BC V7Y 1C6
 CANADA

Page: 5 - A
 Total # Pages: 5 (A)
 Plus Appendix Pages
 Finalized Date: 14-JAN-2022
 Account: BALRUZ

CERTIFICATE OF ANALYSIS RE21336290

| Sample Description | Method Analyte Units LOD |
|--------------------|--------------------------|
| SOLAR-2 405-410 | WEI-21 LI-ICP41 Li 70 |
| SOLAR-2 410-415 | kg 60 |
| SOLAR-2 415-420 | ppm 70 |
| | 0.02 |
| | 2.67 |
| | 1.99 |
| | 2.56 |



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 CANADA

Page: Appendix 1
 Total # Appendix Pages: 1
 Finalized Date: 14-JAN-2022
 Account: BALRUZ

CERTIFICATE OF ANALYSIS RE21336290

CERTIFICATE COMMENTS

LABORATORY ADDRESSES

Processed at ALS Reno located at 4977 Energy Way, Reno, NV, USA.
 CRU-21
 PUL-31
 WEI-21

LOG-22
 SPL-21

Processed at ALS Vancouver located at 2103 Dollarton Hwy, North Vancouver, BC, Canada.
 LI-ICP41
 ME-ICP41

Applies to Method:

Applies to Method:

RE22085488 - Finalized

CLIENT : "BALRUZ - Cruz Battery Metals Corp."

of SAMPLES : 292

DATE RECEIVED : 2022-04-04 DATE FINALIZED : 2022-05-06

PROJECT : "Solar Project"

CERTIFICATE COMMENTS : ""

PO NUMBER : " "

| SAMPLE DESCRIPTION | WEI-21 | Li-ICP41 |
|-----------------------|-----------------|-----------|
| | Recvd Wt. kg | Li ppm |
| Solar 3 130-135 | 2.74 | 530 |
| Solar 3 135-140 | 1.98 | 430 |
| Solar 3 140-145 | 2.88 | 520 |
| Solar 3 145-150 | 2.99 | 460 |
| Solar 3 150-155 | 2.93 | 240 |
| Solar 3 155-160 | 2.78 | 300 |
| Solar 3 160-165 | 2.54 | 330 |
| Solar 3 165-170 | 1.52 | 440 |
| Solar 3 170-175 | 3.16 | 180 |
| Solar 3 175-180 | 3.27 | 180 |
| Solar 3 180-185 | 2.64 | 280 |
| Solar 3 185-190 | 2.78 | 230 |
| Solar 3 190-195 | 2.64 | 250 |
| Solar 3 195-200 | 2.85 | 210 |
| Solar 3 200-205 | 2.45 | 170 |
| Solar 3 205-210 | 2.55 | 190 |
| Solar 3 210-215 | 2.91 | 160 |
| Solar 3 215-220 | 2.71 | 300 |
| Solar 3 220-225 | 3.23 | 360 |
| Solar 3 225-230 | 3.09 | 440 |
| Solar 3 230-235 | 2.82 | 680 |
| Solar 3 235-240 | 3.17 | 540 |
| Solar 3 240-245 | 2.76 | 550 |
| Solar 3 245-250 | 2.65 | 520 |
| Solar 3 250-255 | 2.1 | 210 |
| Solar 3 255-260 | 2.18 | 190 |
| Solar 3 260-265 | 2.34 | 180 |
| Solar 3 265-270 | 2.59 | 100 |
| Solar 3 270-275 | 3.16 | 70 |
| Solar 3 275-280 | 3.83 | 60 |
| Solar 3 280-285 | 3.22 | 90 |
| Solar 3 285-290 | 2.47 | 40 |
| Solar 3 290-295 | 3.51 | 20 |
| Solar 3 295-300 | 2.74 | 30 |
| Solar 3 300-305 | 3.84 | 60 |
| Solar 3 305-310 | 3.13 | 90 |
| Solar 3 310-315 | 2.89 | 90 |

| | | |
|-----------------|------|-----|
| Solar 3 315-320 | 3.37 | 50 |
| Solar 3 320-325 | 3.59 | 30 |
| Solar 3 325-330 | 3.68 | 20 |
| Solar 3 330-335 | 3.45 | 10 |
| Solar 3 335-340 | 3.33 | 20 |
| Solar 3 340-345 | 4.05 | 10 |
| Solar 3 345-350 | 3.05 | 20 |
| Solar 3 350-355 | 3.12 | 40 |
| Solar 3 355-360 | 2.52 | 50 |
| Solar 3 360-365 | 2.44 | 30 |
| Solar 3 365-370 | 2.86 | 40 |
| Solar 3 370-375 | 3.28 | 30 |
| Solar 3 375-380 | 3.24 | 40 |
| Solar 3 380-385 | 1.91 | 70 |
| Solar 3 385-390 | 2.56 | 110 |
| Solar 3 390-395 | 2.62 | 130 |
| Solar 3 395-400 | 2.65 | 170 |
| Solar 3 400-405 | 3.8 | 60 |
| Solar 3 405-410 | 2.7 | 50 |
| Solar 3 410-415 | 3.88 | 60 |
| Solar 3 415-420 | 2.98 | 120 |
| Solar 3 420-425 | 3.28 | 50 |
| Solar 3 425-430 | 3.37 | 60 |
| Solar 3 430-435 | 2.83 | 210 |
| Solar 3 435-440 | 3.01 | 130 |
| Solar 3 440-445 | 1.29 | 100 |
| Solar 3 445-450 | 2.61 | 80 |
| Solar 3 450-455 | 3.65 | 80 |
| Solar 3 455-460 | 2.59 | 180 |
| Solar 3 460-465 | 3.14 | 260 |
| Solar 3 465-470 | 3.21 | 160 |
| Solar 3 470-475 | 2.82 | 210 |
| Solar 3 475-480 | 3.11 | 560 |
| Solar 3 480-485 | 3.56 | 540 |
| Solar 3 485-490 | 2.82 | 270 |
| Solar 3 490-495 | 2.71 | 240 |
| Solar 3 495-500 | 3.08 | 190 |
| Solar 3 500-505 | 3.24 | 130 |
| Solar 3 505-510 | 3.05 | 140 |
| Solar 3 510-515 | 2.37 | 200 |
| Solar 3 515-520 | 2.74 | 260 |
| Solar 3 520-525 | 2.72 | 410 |
| Solar 3 525-528 | 1.29 | 180 |
| Solar 3 544-550 | 4.12 | 550 |
| Solar 3 550-555 | 3.18 | 350 |
| Solar 3 555-560 | 2.64 | 610 |
| Solar 3 560-565 | 2.89 | 490 |

| | | |
|-------------------|------|-----|
| Solar 3 565-570 | 2.9 | 480 |
| Solar 3 570-575 | 2.57 | 530 |
| Solar 3 575-580 | 2.17 | 560 |
| Solar 3 580-585 | 2.55 | 280 |
| Solar 3 585-590 | 2.69 | 260 |
| Solar 3 590-595 | 3.19 | 110 |
| Solar 3 595-600 | 2.59 | 200 |
| Solar 3 600-605 | 2.38 | 190 |
| Solar 3 605-610 | 1.98 | 210 |
| Solar 3 610-615 | 2.71 | 240 |
| Solar 3 615-620 | 3.02 | 460 |
| Solar 3 620-625 | 2.95 | 890 |
| Solar 3 625-630 | 2.73 | 650 |
| Solar 3 630-635 | 2.61 | 440 |
| Solar 3 635-640 | 2.68 | 420 |
| Solar 3 640-645 | 3.44 | 200 |
| Solar 3 645-650 | 2.86 | 190 |
| Solar 3 650-655 | 2.3 | 230 |
| Solar 3 655-660 | 2.44 | 360 |
| Solar 3 660-665 | 3.11 | 490 |
| Solar 3 665-670 | 2.57 | 270 |
| Solar 3 670-675 | 2.89 | 180 |
| Solar 3 675-680 | 2.03 | 120 |
| Solar 3 680-685 | 3.44 | 140 |
| Solar 3 685-690 | 3.47 | 140 |
| Solar 3 690-695 | 3.08 | 180 |
| Solar 3 695-700 | 3.37 | 250 |
| Solar 3 700-705 | 3.43 | 540 |
| Solar 3 705-710 | 2.3 | 190 |
| Solar 3 710-715 | 2.86 | 150 |
| Solar 3 715-720 | 2.76 | 140 |
| Solar 3 720-725 | 3.38 | 130 |
| Solar 3 725-730 | 2.77 | 200 |
| Solar 3 730-735 | 3.26 | 310 |
| Solar 3 735-739 | 1.46 | 380 |
| Solar 3 747.5-750 | 3.35 | 290 |
| Solar 3 750-755 | 2.57 | 160 |
| Solar 3 755-760 | 2.63 | 70 |
| Solar 3 760-765 | 2.77 | 60 |
| Solar 3 765-770 | 2.76 | 70 |
| Solar 3 770-775 | 2.54 | 60 |
| Solar 3 775-780 | 3.91 | 50 |
| Solar 3 780-785 | 2.98 | 270 |
| Solar 3 785-790 | 2.77 | 900 |
| Solar 3 790-795 | 3.15 | 450 |
| Solar 3 795-800 | 3.15 | 740 |
| Solar 3 800-805 | 3.5 | 110 |

| | | |
|-----------------|------|-----|
| Solar 3 805-810 | 3.76 | 40 |
| Solar 3 810-815 | 2.62 | 40 |
| Solar 3 815-820 | 4.11 | 60 |
| Solar 3 820-825 | 3.58 | 40 |
| Solar 4 206-210 | 1.79 | 400 |
| Solar 4 210-215 | 3.74 | 400 |
| Solar 4 215-220 | 3 | 440 |
| Solar 4 220-225 | 2.99 | 450 |
| Solar 4 225-230 | 2.98 | 370 |
| Solar 4 230-235 | 3.66 | 380 |
| Solar 4 235-240 | 2.69 | 180 |
| Solar 4 240-245 | 3.57 | 180 |
| Solar 4 245-250 | 3.22 | 220 |
| Solar 4 250-255 | 3.21 | 340 |
| Solar 4 255-260 | 2.61 | 380 |
| Solar 4 260-265 | 2.94 | 340 |
| Solar 4 265-270 | 2.74 | 280 |
| Solar 4 270-275 | 2.5 | 370 |
| Solar 4 275-280 | 3.31 | 340 |
| Solar 4 280-285 | 3.32 | 440 |
| Solar 4 285-290 | 2.96 | 360 |
| Solar 4 290-295 | 3.33 | 320 |
| Solar 4 295-300 | 3.24 | 320 |
| Solar 4 300-305 | 3.46 | 190 |
| Solar 4 305-310 | 3.04 | 220 |
| Solar 4 310-315 | 3.34 | 370 |
| Solar 4 315-320 | 2.11 | 460 |
| Solar 4 320-325 | 2.65 | 520 |
| Solar 4 325-330 | 3.96 | 590 |
| Solar 4 330-335 | 2.12 | 550 |
| Solar 4 335-340 | 4.68 | 420 |
| Solar 4 340-345 | 3.18 | 650 |
| Solar 4 345-350 | 3.56 | 210 |
| Solar 4 350-355 | 3.77 | 180 |
| Solar 4 355-360 | 2.93 | 160 |
| Solar 4 360-365 | 3.5 | 190 |
| Solar 4 365-370 | 2.97 | 280 |
| Solar 4 370-375 | 3.72 | 240 |
| Solar 4 375-380 | 3.12 | 160 |
| Solar 4 380-385 | 3.58 | 110 |
| Solar 4 385-390 | 2.79 | 80 |
| Solar 4 390-395 | 3.04 | 100 |
| Solar 4 395-400 | 3.54 | 90 |
| Solar 4 400-405 | 3.79 | 50 |
| Solar 4 405-410 | 3.08 | 40 |
| Solar 4 410-415 | 3.75 | 60 |
| Solar 4 415-420 | 3.16 | 60 |

| | | |
|-----------------|------|-----|
| Solar 4 420-425 | 3.19 | 70 |
| Solar 4 425-430 | 3.66 | 100 |
| Solar 4 430-435 | 3.6 | 100 |
| Solar 4 435-440 | 3.19 | 80 |
| Solar 4 440-445 | 3.32 | 50 |
| Solar 4 445-450 | 3.24 | 70 |
| Solar 4 450-455 | 3.74 | 60 |
| Solar 4 455-460 | 3.26 | 210 |
| Solar 4 460-465 | 3.35 | 190 |
| Solar 4 497-500 | 1.7 | 240 |
| Solar 4 500-505 | 3.29 | 210 |
| Solar 4 505-510 | 3.33 | 250 |
| Solar 4 510-515 | 4.01 | 410 |
| Solar 4 515-520 | 3.57 | 410 |
| Solar 4 520-525 | 3.75 | 540 |
| Solar 4 525-530 | 2.97 | 610 |
| Solar 4 530-535 | 3.22 | 490 |
| Solar 4 535-540 | 3.32 | 630 |
| Solar 4 540-545 | 4.02 | 670 |
| Solar 4 545-550 | 2.32 | 600 |
| Solar 4 550-555 | 4.2 | 640 |
| Solar 4 555-560 | 2.48 | 610 |
| Solar 4 560-565 | 2.88 | 450 |
| Solar 4 565-570 | 3.56 | 340 |
| Solar 4 570-575 | 2.9 | 310 |
| Solar 4 575-580 | 3.1 | 230 |
| Solar 4 618-620 | 1.76 | 510 |
| Solar 4 620-625 | 3.12 | 590 |
| Solar 4 625-630 | 3.22 | 790 |
| Solar 4 630-635 | 2.56 | 470 |
| Solar 4 635-640 | 2 | 330 |
| Solar 4 640-645 | 3.18 | 250 |
| Solar 4 645-650 | 2.11 | 130 |
| Solar 4 650-655 | 2.41 | 270 |
| Solar 4 655-660 | 2.37 | 540 |
| Solar 4 660-665 | 3.77 | 580 |
| Solar 4 665-670 | 3.92 | 420 |
| Solar 4 670-675 | 2.77 | 370 |
| Solar 4 675-680 | 2.5 | 310 |
| Solar 4 680-685 | 3.11 | 290 |
| Solar 4 685-690 | 2.72 | 290 |
| Solar 4 690-695 | 3.05 | 480 |
| Solar 4 695-700 | 2.69 | 350 |
| Solar 4 700-705 | 2.59 | 340 |
| Solar 4 705-710 | 3.16 | 420 |
| Solar 4 710-715 | 3.02 | 590 |
| Solar 4 715-720 | 3.29 | 450 |

| | | |
|-------------------|------|-----|
| Solar 4 720-725 | 3.36 | 410 |
| Solar 4 725-730 | 3.17 | 570 |
| Solar 4 730-735 | 3.37 | 340 |
| Solar 4 735-740 | 3.13 | 200 |
| Solar 4 740-745 | 4.26 | 80 |
| Solar 4 745-750 | 3.95 | 70 |
| Solar 4 750-755 | 3.41 | 130 |
| Solar 4 755-757.5 | 1.38 | 610 |
| Solar 5 170-175 | 2.38 | 490 |
| Solar 5 175-180 | 2.64 | 180 |
| Solar 5 180-185 | 2.66 | 670 |
| Solar 5 185-190 | 3.03 | 300 |
| Solar 5 190-195 | 3.16 | 310 |
| Solar 5 195-200 | 3.31 | 270 |
| Solar 5 200-205 | 2.97 | 320 |
| Solar 5 205-210 | 2.83 | 200 |
| Solar 5 210-215 | 2.51 | 250 |
| Solar 5 215-220 | 2.3 | 280 |
| Solar 5 220-225 | 2.64 | 370 |
| Solar 5 225-230 | 3.2 | 320 |
| Solar 5 230-235 | 2.31 | 420 |
| Solar 5 235-240 | 2.57 | 380 |
| Solar 5 240-245 | 2.94 | 480 |
| Solar 5 245-250 | 2.5 | 800 |
| Solar 5 250-255 | 3.17 | 600 |
| Solar 5 255-260 | 3.18 | 380 |
| Solar 5 260-265 | 2.51 | 350 |
| Solar 5 265-270 | 3.13 | 280 |
| Solar 5 270-275 | 2.05 | 270 |
| Solar 5 275-280 | 3.19 | 290 |
| Solar 5 280-285 | 3.63 | 90 |
| Solar 5 285-290 | 3.15 | 220 |
| Solar 5 290-295 | 2.94 | 190 |
| Solar 5 295-300 | 2.91 | 580 |
| Solar 5 300-305 | 1.95 | 820 |
| Solar 5 305-310 | 2.39 | 520 |
| Solar 5 310-315 | 3.29 | 480 |
| Solar 5 315-320 | 2.73 | 490 |
| Solar 5 320-325 | 2.91 | 560 |
| Solar 5 325-330 | 2.57 | 440 |
| Solar 5 330-335 | 2.59 | 630 |
| Solar 5 335-340 | 2.86 | 590 |
| Solar 5 340-345 | 2.81 | 500 |
| Solar 5 345-350 | 3.05 | 590 |
| Solar 5 350-355 | 3.48 | 450 |
| Solar 5 355-360 | 3.27 | 300 |
| Solar 5 360-365 | 2.68 | 520 |

| | | |
|-----------------|------|-----|
| Solar 5 365-370 | 2.64 | 370 |
| Solar 5 370-375 | 2.99 | 220 |
| Solar 5 375-380 | 3.21 | 340 |
| Solar 5 380-385 | 1.27 | 280 |
| Solar 5 385-390 | 1.9 | 460 |
| Solar 5 390-395 | 2.5 | 480 |
| Solar 5 395-400 | 2.14 | 460 |
| Solar 5 400-405 | 2.63 | 380 |
| Solar 5 405-410 | 3.01 | 350 |
| Solar 5 410-415 | 2.71 | 400 |
| Solar 5 415-420 | 2.8 | 270 |
| Solar 5 420-425 | 3.36 | 390 |
| Solar 5 425-430 | 3.26 | 170 |
| Solar 5 430-435 | 2.62 | 170 |
| Solar 5 435-440 | 3.34 | 120 |
| Solar 5 440-445 | 3.07 | 90 |
| Solar 5 445-450 | 3.4 | 110 |
| Solar 5 450-455 | 2.78 | 110 |
| Solar 5 455-460 | 2.82 | 120 |
| Solar 5 460-465 | 0.83 | 90 |



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Page: 1
 Total # Pages: 6 (A)
 Plus Appendix Pages
 Finalized Date: 28-MAR-2023
 This copy reported on
 29-MAR-2023
 Account: BALRUZ

CERTIFICATE RE23058767

Project: Cruz Homeland
 P.O. No.: Jim Nelson at 1-604-899-9150
 This report is for 198 samples of Rock submitted to our lab in Reno, NV, USA on
 6-MAR-2023.
 The following have access to data associated with this certificate:
 CRUZ BATTERY METALS | FRANK BAIN

| SAMPLE PREPARATION | |
|--------------------|-------------------------------------|
| ALS CODE | DESCRIPTION |
| WEI-21 | Received Sample Weight |
| SND-ALS | Send samples to internal laboratory |
| CRU-QC | Crushing QC Test |
| LOG-22 | Sample login - Rcd w/o BarCode |
| PUL-QC | Pulverizing QC Test |
| CRU-31 | Fine crushing - 70% <2mm |
| SPL-21 | Split sample - riffle splitter |
| PUL-31 | Pulverize up to 250g 85% <75 um |
| CRU-21 | Crush entire sample |

| ANALYTICAL PROCEDURES | | |
|--|-------------------------------|------------|
| ALS CODE | DESCRIPTION | INSTRUMENT |
| ME-ICP41 | 35 Element Aqua Regia ICP-AES | ICP-AES |
| <small>The results of this assay were based solely upon the content of the sample submitted. Any decision to invest should be made only after the potential investment value of the claim or deposit has been determined based on the results of assays of multiple samples of geological materials collected by the prospective investor or by a qualified person selected by him/her and based on an evaluation of all engineering data which is available concerning any proposed project. Statement required by Nevada State Law NRS 519</small> | | |

Signature:
 Saa Traxler, Director, North Vancouver Operations

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.
 ***** See Appendix Page for comments regarding this certificate *****



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Page: 2 - A
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 Account: BALRUZ

Project: Cruz Homeland

CERTIFICATE OF ANALYSIS RE23058767

| Sample Description | Method Analyte Units LOD | WEI-21 Recvd Wt. kg 0.02 | ME-ICP41 Li ppm 1.0 |
|--------------------|--------------------------|--------------------------|---------------------|
| Solar 6 55-60 | | 1.93 | 210 |
| Solar 6 60-65 | | 2.21 | 220 |
| Solar 6 65-70 | | 2.59 | 120 |
| Solar 6 70-75 | | 2.63 | 90 |
| Solar 6 75-80 | | 2.63 | 190 |
| Solar 6 80-85 | | 2.71 | 340 |
| Solar 6 85-90 | | 2.18 | 270 |
| Solar 6 90-95 | | 2.05 | 140 |
| Solar 6 95-100 | | 1.90 | 160 |
| Solar 6 100-105 | | 2.64 | 180 |
| Solar 6 105-110 | | 2.97 | 90 |
| Solar 6 110-115 | | 3.47 | 120 |
| Solar 6 115-120 | | 3.04 | 240 |
| Solar 6 120-125 | | 2.47 | 280 |
| Solar 6 125-130 | | 3.29 | 240 |
| Solar 6 130-135 | | 2.76 | 170 |
| Solar 6 135-140 | | 2.93 | 210 |
| Solar 6 140-145 | | 2.29 | 280 |
| Solar 6 145-150 | | 2.97 | 350 |
| Solar 6 150-155 | | 3.15 | 430 |
| Solar 6 155-160 | | 3.00 | 620 |
| Solar 6 160-165 | | 3.14 | 510 |
| Solar 6 165-170 | | 2.72 | 360 |
| Solar 6 170-175 | | 3.49 | 420 |
| Solar 6 175-180 | | 2.77 | 720 |
| Solar 6 180-185 | | 2.86 | 470 |
| Solar 6 185-190 | | 3.14 | 370 |
| Solar 6 190-195 | | 3.02 | 150 |
| Solar 6 195-200 | | 2.72 | 260 |
| Solar 6 200-205 | | 2.63 | 340 |
| Solar 6 205-210 | | 3.43 | 550 |
| Solar 6 210-215 | | 2.86 | 1060 |
| Solar 6 215-220 | | 2.94 | 1250 |
| Solar 6 220-225 | | 2.75 | 660 |
| Solar 6 225-230 | | 2.87 | 730 |
| Solar 6 230-235 | | 2.90 | 970 |
| Solar 6 235-240 | | 2.03 | 740 |
| Solar 6 240-245 | | 3.30 | 590 |
| Solar 6 245-250 | | 3.25 | 390 |
| Solar 6 250-255 | | 2.40 | 860 |

Project: Cruz Homeland

CERTIFICATE OF ANALYSIS RE23058767

| Sample Description | Method Analyte Units LOD | WEI-21 Recvd Wt. kg 0.02 | ME-ICP41 Li ppm 1.0 |
|--------------------|--------------------------|--------------------------|---------------------|
| Solar 6 255-260 | | 2.98 | 1460 |
| Solar 6 260-265 | | 3.39 | 560 |
| Solar 6 265-270 | | 3.11 | 450 |
| Solar 6 270-275 | | 3.64 | 310 |
| Solar 6 275-280 | | 3.24 | 260 |
| Solar 6 280-285 | | 2.00 | 300 |
| Solar 6 285-290 | | 3.19 | 300 |
| Solar 7 18-25 | | 2.06 | 720 |
| Solar 7 25-30 | | 1.81 | 940 |
| Solar 7 30-35 | | 0.83 | 860 |
| Solar 7 35-40 | | 1.27 | 890 |
| Solar 7 40-45 | | 3.03 | 1100 |
| Solar 7 45-50 | | 2.42 | 710 |
| Solar 7 50-55 | | 3.14 | 470 |
| Solar 7 55-60 | | 3.93 | 950 |
| Solar 7 60-65 | | 4.09 | 1220 |
| Solar 8 143-150 | | 2.55 | 220 |
| Solar 8 150-155 | | 2.78 | 170 |
| Solar 8 155-160 | | 2.71 | 110 |
| Solar 8 160-165 | | 2.12 | 160 |
| Solar 8 165-170 | | 2.68 | 150 |
| Solar 8 170-175 | | 3.47 | 160 |
| Solar 8 175-180 | | 3.16 | 220 |
| Solar 8 180-185 | | 2.35 | 130 |
| Solar 8 185-190 | | 3.42 | 430 |
| Solar 8 190-195 | | 3.06 | 550 |
| Solar 8 195-200 | | 3.02 | 620 |
| Solar 8 200-205 | | 3.10 | 440 |
| Solar 8 205-210 | | 3.50 | 230 |
| Solar 8 210-215 | | 2.05 | 230 |
| Solar 8 215-220 | | 2.58 | 140 |
| Solar 8 220-225 | | 2.97 | 200 |
| Solar 8 225-230 | | 3.21 | 330 |
| Solar 8 230-235 | | 3.30 | 60 |
| Solar 8 235-240 | | 2.41 | 70 |
| Solar 8 240-245 | | 2.47 | 90 |
| Solar 8 245-250 | | 1.76 | 170 |
| Solar 8 250-255 | | 2.85 | 90 |
| Solar 8 255-260 | | 3.15 | 190 |
| Solar 8 260-265 | | 2.36 | 380 |

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To: CRUZ BATTERY METALS CORP.
 2905 - 700 WEST GEORGIA ST PO BOX 10112
 VANCOUVER BC V7Y 1C6
 CANADA



Page: 4 - A
 Total # Pages: 6 (A)
 Plus Appendix Pages
 Finalized Date: 28-MAR-2023
 Account: BALRUZ

Project: Cruz Homeland

CERTIFICATE OF ANALYSIS RE23058767

| Sample Description | Method Analyte Units LOD | WEI-21 Recvd Wt. kg 0.02 | ME-ICP41 Li ppm 1.0 |
|--------------------|--------------------------|--------------------------|---------------------|
| Solar 8 265-270 | | 2.58 | 780 |
| Solar 8 270-275 | | 2.67 | 690 |
| Solar 8 275-280 | | 3.28 | 450 |
| Solar 8 280-285 | | 2.13 | 680 |
| Solar 8 285-290 | | 1.82 | 620 |
| Solar 8 290-295 | | 1.93 | 380 |
| Solar 8 295-300 | | 1.86 | 370 |
| Solar 8 300-305 | | 2.73 | 300 |
| Solar 8 305-310 | | 3.54 | 140 |
| Solar 8 310-315 | | 3.30 | 210 |
| Solar 8 315-320 | | 2.61 | 250 |
| Solar 8 320-325 | | 2.85 | 380 |
| Solar 8 325-330 | | 2.66 | 990 |
| Solar 8 330-335 | | 3.18 | 1240 |
| Solar 8 335-340 | | 3.38 | 520 |
| Solar 9 105-110 | | 2.62 | 310 |
| Solar 9 110-115 | | 1.93 | 240 |
| Solar 9 115-120 | | 1.76 | 370 |
| Solar 9 120-125 | | 2.29 | 560 |
| Solar 9 125-130 | | 3.38 | 420 |
| Solar 9 130-135 | | 1.82 | 460 |
| Solar 9 135-140 | | 2.80 | 220 |
| Solar 9 140-145 | | 2.79 | 540 |
| Solar 9 145-150 | | 2.87 | 200 |
| Solar 9 150-155 | | 2.73 | 200 |
| Solar 9 155-160 | | 1.11 | 150 |
| Solar 9 160-165 | | 2.26 | 80 |
| Solar 9 165-170 | | 3.18 | 60 |
| Solar 9 170-175 | | 3.43 | 210 |
| Solar 9 175-180 | | 2.05 | 80 |
| Solar 9 180-185 | | 2.63 | 90 |
| Solar 9 185-190 | | 3.53 | 60 |
| Solar 9 190-195 | | 2.61 | 60 |
| Solar 9 195-200 | | 3.07 | 70 |
| Solar 9 200-205 | | 2.25 | 110 |
| Solar 9 205-210 | | 3.40 | 100 |
| Solar 9 210-215 | | 2.85 | 50 |
| Solar 9 215-220 | | 2.49 | 30 |
| Solar 9 220-225 | | 2.63 | 30 |
| Solar 9 225-230 | | 3.02 | 60 |

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Page: 5 - A
 Total # Pages: 6 (A)
 Plus Appendix Pages
 Finalized Date: 28-MAR-2023
 Account: BALRUZ

Project: Cruz Homeland

CERTIFICATE OF ANALYSIS RE23058767

| Sample Description | Method Analyte Units LOD | WEI-21 Recvd Wt. kg 0.02 | ME-ICP41 Li ppm 10 |
|--------------------|--------------------------|--------------------------|--------------------|
| Solar 9 230-235 | | 2.34 | 50 |
| Solar 9 235-240 | | 3.13 | 50 |
| Solar 9 240-245 | | 2.34 | 40 |
| Solar 9 245-250 | | 3.59 | 50 |
| Solar 9 250-255 | | 3.65 | 80 |
| Solar 9 255-260 | | 2.82 | 120 |
| Solar 9 260-265 | | 2.88 | 210 |
| Solar 9 265-270 | | 2.88 | 190 |
| Solar 9 270-275 | | 2.11 | 200 |
| Solar 9 275-280 | | 2.99 | 260 |
| Solar 9 280-285 | | 1.80 | 210 |
| Solar 9 285-290 | | 1.89 | 140 |
| Solar 9 290-295 | | 2.52 | 110 |
| Solar 9 295-300 | | 2.74 | 60 |
| Solar 9 300-305 | | Not Recvd | |
| Solar 9 305-310 | | Not Recvd | |
| Solar 9 310-315 | | Not Recvd | |
| Solar 9 315-320 | | Not Recvd | |
| Solar 9 320-325 | | Not Recvd | |
| Solar 9 325-330 | | Not Recvd | |
| Solar 9 330-335 | | Not Recvd | |
| Solar 9 335-340 | | 0.63 | 210 |
| Solar 9 340-345 | | 1.40 | 240 |
| Solar 9 345-350 | | 2.48 | 260 |
| Solar 9 350-355 | | 2.76 | 190 |
| Solar 9 355-360 | | 3.15 | 170 |
| Solar 9 360-365 | | 2.15 | 240 |
| Solar 9 365-370 | | 2.10 | 230 |
| Solar 9 370-375 | | 2.55 | 280 |
| Solar 9 375-380 | | 2.80 | 400 |
| Solar 9 380-385 | | 2.47 | 400 |
| Solar 9 385-390 | | 3.36 | 610 |
| Solar 9 390-395 | | 3.60 | 590 |
| Solar 9 395-400 | | 3.56 | 650 |
| Solar 9 400-405 | | 2.80 | 320 |
| Solar 9 405-410 | | 2.50 | 190 |
| Solar 9 410-415 | | 3.31 | 330 |
| Solar 9 415-420 | | 1.94 | 360 |
| Solar 9 420-425 | | 2.99 | 530 |
| Solar 9 425-430 | | 3.02 | 610 |

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Page: 6 - A
 Total # Pages: 6 (A)
 Plus Appendix Pages
 Finalized Date: 28-MAR-2023
 Account: BALRUZ

Project: Cruz Homeland

CERTIFICATE OF ANALYSIS RE23058767

| Sample Description | Method Analyte Units LOD | WEI-21 Recvd Wt. kg 0.02 | ME-ICP41 Li ppm 1.0 |
|--------------------|--------------------------|--------------------------|---------------------|
| Solar 9 430-435 | | 2.35 | 130 |
| Solar 9 435-440 | | 2.16 | 320 |
| Solar 9 440-445 | | 3.30 | 510 |
| Solar 9 445-450 | | 3.11 | 730 |
| Solar 9 450-455 | | 2.66 | 610 |
| Solar 9 455-460 | | 2.62 | 720 |
| Solar 9 460-465 | | 2.74 | 400 |
| Solar 9 465-470 | | 3.13 | 540 |
| Solar 9 470-475 | | 2.94 | 310 |
| Solar 9 475-480 | | 1.77 | 270 |
| Solar 9 480-485 | | 2.79 | 250 |
| Solar 9 485-490 | | 2.66 | 250 |
| Solar 9 490-495 | | 2.37 | 210 |
| Solar 9 495-500 | | 3.31 | 270 |
| Solar 9 500-505 | | 2.69 | 350 |
| Solar 9 505-510 | | 3.13 | 600 |
| Solar 9 510-515 | | 3.38 | 1050 |
| Solar 9 515-520 | | 2.46 | 750 |
| Solar 9 520-525 | | 2.34 | 650 |
| Solar 9 525-530 | | 2.13 | 390 |
| Solar 9 530-535 | | 2.13 | 460 |
| Solar 9 535-540 | | 2.94 | 320 |
| Solar 9 540-545 | | 2.18 | 230 |
| Solar 9 545-550 | | 1.63 | 250 |
| Solar 9 550-555 | | 2.97 | 580 |
| Solar 9 555-560 | | 2.97 | 680 |
| Solar 9 560-565 | | 1.74 | 430 |
| Solar 9 565-570 | | 1.80 | 950 |
| Solar 9 570-575 | | 3.39 | 220 |
| Solar 9 575-580 | | 3.15 | 160 |
| Solar 9 580-585 | | 2.45 | 140 |
| Solar 9 585-590 | | 2.51 | 160 |
| Solar 9 590-595 | | 2.33 | 200 |
| Solar 9 595-600 | | 2.67 | 370 |
| Solar 9 600-605 | | 3.70 | 500 |
| Solar 9 605-610 | | 2.82 | 300 |
| Solar 9 610-615 | | 3.02 | 770 |
| Solar 9 615-618 | | 1.58 | 1160 |



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Page: Appendix 1
 Total # Appendix Pages: 1
 Finalized Date: 28-MAR-2023
 Account: BALRUZ

Project: Cruz Homeland

CERTIFICATE OF ANALYSIS RE23058767

CERTIFICATE COMMENTS

LABORATORY ADDRESSES

Processed at ALS Reno located at 4977 Energy Way, Reno, NV, USA.
 CRU-21
 PUL-31
 WEI-21

LOG-22
 SPL-21

CRU-QC
 SND-ALS

Processed at ALS Vancouver located at 2103 Dollarton Hwy, North Vancouver, BC, Canada.
 ME-ICP41

Applies to Method:

Applies to Method:



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To: CRUZ BATTERY METALS CORP.
 2905 - 700 WEST GEORGIA ST PO BOX 10112
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Page: 1
 Total # Pages: 8 (A)
 Plus Appendix Pages
 Finalized Date: 11-JUL-2023
 Account: BALRUZ

CERTIFICATE C123165841

Project: Solar Project

This report is for 270 samples of Drill Core submitted to our lab in Carson City, NV, USA on 13-JUN-2023.

The following have access to data associated with this certificate:
 CRUZ BATTERY METALS | FRANK BAIN

| SAMPLE PREPARATION | |
|--------------------|-------------------------------------|
| ALS CODE | DESCRIPTION |
| WEI-21 | Received Sample Weight |
| SND-ALS | Send samples to internal laboratory |
| LOG-22 | Sample login - Rcd w/o BarCode |
| CRU-31 | Fine crushing - 70% <2mm |
| CRU-QC | Crushing QC Test |
| PUL-QC | Pulverizing QC Test |
| SPL-21 | Split sample - riffle splitter |
| PUL-31 | Pulverize up to 250g 85% <75 um |
| CRU-21 | Crush entire sample |
| DISP-01 | Disposal of all sample fractions |

| ANALYTICAL PROCEDURES | | |
|-----------------------|-------------------------------|------------|
| ALS CODE | DESCRIPTION | INSTRUMENT |
| Au-ICP21 | Au 30g FA ICP-AES Finish | ICP-AES |
| ME-ICP41 | 35 Element Aqua Regia ICP-AES | ICP-AES |

Signature:
 Saa Traxler, Director, North Vancouver Operations

This is the Final Report and supersedes any preliminary report with this certificate number. Results apply to samples as submitted. All pages of this report have been checked and approved for release.
 ***** See Appendix Page for comments regarding this certificate *****



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Page: 2 - A
 Total # Pages: 8 (A)
 Plus Appendix Pages
 Finalized Date: 11-JUL-2023
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Project: Solar Project

CERTIFICATE OF ANALYSIS CI23165841

| Sample Description | Method Analyte Units LOD | WEI-21 Recvd Wt. kg | ME-ICP41 Ag ppm | ME-ICP41 As ppm | ME-ICP41 Ba ppm | ME-ICP41 Hg ppm | ME-ICP41 Li ppm | ME-ICP41 Sb ppm | Au-ICP21 Au ppm |
|--------------------|--------------------------|---------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| FB 101 | | 0.02 | 0.2 | 2 | 10 | 1 | 10 | 2 | 0.001 |
| FB 102 | | 0.33 | | | | | 90 | | |
| FB 103 | | 0.57 | | | | | 130 | | |
| FB 104 | | 0.59 | | | | | 50 | | |
| FB 105 | | 0.77 | | | | | 60 | | |
| FB 106 | | 0.71 | | | | | 210 | | |
| FB 107 | | 0.83 | | | | | 30 | | |
| Sun 1 0-5 | | 0.41 | | | | | 270 | | |
| Sun 1 5-10 | | 1.64 | | | | | 670 | | |
| Sun 1 10-15 | | 2.83 | | | | | 570 | | |
| Sun 1 15-20 | | 1.48 | | | | | 570 | | |
| Sun 1 20-25 | | 1.17 | | | | | 560 | | |
| Sun 1 25-30 | | 0.97 | | | | | 590 | | |
| Sun 1 30-35 | | 0.98 | | | | | 590 | | |
| Sun 1 35-40 | | 2.45 | | | | | 950 | | |
| Sun 1 40-45 | | 2.29 | | | | | 770 | | |
| Sun 1 45-50 | | 2.08 | | | | | 510 | | |
| Sun 1 50-55 | | 2.46 | | | | | 550 | | |
| Sun 1 55-60 | | 3.13 | | | | | 490 | | |
| Sun 1 60-65 | | 1.62 | | | | | 520 | | |
| Sun 1 65-70 | | 2.08 | | | | | 380 | | |
| Sun 3 100-105 | | 1.58 | | | | | 420 | | |
| Sun 3 105-110 | | 1.71 | | | | | 260 | | |
| Sun 3 110-115 | | 4.03 | | | | | 80 | | |
| Sun 3 115-120 | | 4.53 | | | | | 70 | | |
| Sun 3 120-125 | | 3.96 | | | | | 60 | | |
| Sun 3 125-130 | | 4.58 | | | | | 50 | | |
| Sun 3 130-135 | | 2.67 | | | | | 240 | | |
| Sun 3 135-140 | | 2.19 | | | | | 270 | | |
| Sun 3 140-145 | | 3.28 | | | | | 120 | | |
| Sun 3 145-150 | | 2.88 | | | | | 170 | | |
| Sun 3 150-155 | | 2.52 | | | | | 380 | | |
| Sun 3 155-160 | | 2.35 | | | | | 270 | | |
| Sun 3 160-165 | | 1.98 | | | | | 350 | | |
| Sun 3 165-170 | | 2.43 | | | | | 450 | | |
| Sun 3 170-175 | | 2.53 | | | | | 500 | | |
| Sun 3 175-180 | | 2.70 | | | | | 460 | | |
| Sun 3 180-185 | | 2.55 | | | | | 370 | | |
| Sun 3 185-190 | | 0.98 | | | | | 290 | | |
| | | 2.70 | | | | | 260 | | |
| | | 3.36 | | | | | 290 | | |

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Project: Solar Project

CERTIFICATE OF ANALYSIS CI23165841

| Sample Description | Method Analyte Units LOD | WEI-21 Recvd Wt. kg | ME-ICP41 Ag ppm | ME-ICP41 As ppm | ME-ICP41 Ba ppm | ME-ICP41 Hg ppm | ME-ICP41 Li ppm | ME-ICP41 Sb ppm | Au-ICP21 Au ppm |
|--------------------|--------------------------|---------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Sun 3 190-195 | | 1.75 | | | | | 400 | | |
| Sun 3 195-200 | | 2.60 | | | | | 280 | | |
| Sun 3 200-205 | | 0.92 | | | | | 200 | | |
| Sun 3 205-210 | | 0.93 | | | | | 240 | | |
| Sun 3 210-215 | | 3.49 | | | | | 210 | | |
| Sun 3 215-220 | | 1.79 | | | | | 210 | | |
| Sun 3 220-225 | | 2.61 | | | | | 190 | | |
| Sun 3 225-230 | | 2.72 | | | | | 120 | | |
| Sun 3 230-235 | | 2.93 | | | | | 120 | | |
| Sun 3 235-240 | | 2.13 | | | | | 140 | | |
| Sun 3 240-245 | | 2.12 | | | | | 200 | | |
| Sun 3 245-250 | | 3.26 | | | | | 260 | | |
| Sun 3 250-255 | | 3.01 | | | | | 230 | | |
| Sun 3 255-260 | | 3.88 | | | | | 200 | | |
| Sun 3 260-265 | | 3.24 | | | | | 240 | | |
| Sun 3 265-270 | | 3.11 | | | | | 280 | | |
| Sun 3 270-275 | | 3.00 | | | | | 230 | | |
| Sun 3 275-280 | | 2.39 | | | | | 520 | | |
| Sun 3 280-285 | | 1.62 | | | | | 360 | | |
| Sun 3 285-290 | | 2.75 | | | | | 340 | | |
| Sun 3 290-295 | | 2.29 | | | | | 550 | | |
| Sun 3 295-300 | | 1.98 | | | | | 700 | | |
| Sun 3 300-305 | | 2.97 | | | | | 520 | | |
| Sun 3 305-310 | | 2.59 | | | | | 260 | | |
| Sun 3 310-315 | | 1.07 | | | | | 210 | | |
| Sun 3 315-320 | | 3.63 | | | | | 190 | | |
| Sun 3 320-325 | | 1.24 | | | | | 370 | | |
| Sun 3 325-330 | | 2.07 | | | | | 450 | | |
| Sun 3 330-335 | | 3.10 | | | | | 380 | | |
| Sun 3 335-340 | | 3.39 | | | | | 430 | | |
| Sun 3 340-345 | | 2.27 | | | | | 220 | | |
| Sun 3 345-350 | | 3.10 | | | | | 260 | | |
| Sun 3 350-355 | | 1.10 | | | | | 170 | | |
| Sun 3 355-360 | | 2.47 | | | | | 130 | | |
| Sun 3 360-365 | | 2.28 | | | | | 130 | | |
| Sun 3 365-370 | | 1.33 | | | | | 130 | | |
| Sun 3 370-375 | | 2.28 | | | | | 140 | | |
| Sun 3 375-380 | | 3.08 | | | | | 210 | | |
| Sun 3 380-385 | | 3.83 | | | | | 500 | | |
| Sun 3 385-390 | | 2.89 | | | | | 370 | | |

***** See Appendix Page for comments regarding this certificate *****



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Page: 4 - A
 Total # Pages: 8 (A)
 Plus Appendix Pages
 Finalized Date: 11-JUL-2023
 Account: BALRUZ

Project: Solar Project

CERTIFICATE OF ANALYSIS CI23165841

| Sample Description | Method Analyte Units LOD | WEI-21 Recvd Wt. kg | ME-ICP41 Ag ppm | ME-ICP41 As ppm | ME-ICP41 Ba ppm | ME-ICP41 Hg ppm | ME-ICP41 Li ppm | ME-ICP41 Sb ppm | Au-ICP21 Au ppm |
|--------------------|--------------------------|---------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Sun 3 390-395 | | 3.25 | | | | | 380 | | |
| Sun 3 395-400 | | 1.16 | | | | | 550 | | |
| Sun 3 400-405 | | 2.97 | | | | | 280 | | |
| Sun 3 405-410 | | 3.91 | | | | | 380 | | |
| Sun 3 410-415 | | 2.91 | | | | | 510 | | |
| Sun 3 415-420 | | 2.78 | | | | | 900 | | |
| Sun 3 420-425 | | 3.09 | | | | | 680 | | |
| Sun 3 425-430 | | 2.71 | | | | | 1050 | | |
| Sun 3 430-435 | | 3.59 | | | | | 680 | | |
| Sun 3 435-440 | | 2.95 | | | | | 930 | | |
| Sun 3 440-445 | | 4.38 | | | | | 420 | | |
| Sun 3 445-450 | | 2.18 | | | | | 420 | | |
| Sun 3 450-455 | | 2.90 | | | | | 420 | | |
| Sun 3 455-460 | | 2.94 | | | | | 820 | | |
| Sun 3 460-465 | | 2.48 | | | | | 890 | | |
| Sun 3 465-470 | | 3.01 | | | | | 570 | | |
| Sun 3 470-475 | | 3.66 | | | | | 900 | | |
| Sun 3 475-480 | | 3.80 | | | | | 580 | | |
| Sun 3 480-485 | | 1.88 | | | | | 760 | | |
| Sun 3 485-490 | | 3.35 | | | | | 760 | | |
| Sun 3 490-495 | | 1.90 | | | | | 750 | | |
| Sun 3 495-500 | | 2.08 | | | | | 620 | | |
| Sun 3 500-505 | | 3.72 | | | | | 640 | | |
| Sun 3 505-510 | | 3.23 | | | | | 520 | | |
| Sun 3 510-515 | | 5.01 | | | | | 250 | | |
| Sun 3 515-520 | | 4.62 | | | | | 230 | | |
| Sun 3 520-525 | | 3.59 | | | | | 240 | | |
| Sun 3 525-530 | | 2.97 | | | | | 310 | | |
| Sun 3 530-535 | | 3.11 | | | | | 210 | | |
| Sun 3 535-540 | | 1.32 | | | | | 160 | | |
| Sun 3 540-545 | | 1.32 | | | | | 130 | | |
| Sun 3 545-550 | | 3.31 | | | | | 70 | | |
| Gold Clay 1 | | 1.33 | 2.1 | 670 | 170 | 1 | | 2 | 0.015 |
| Gold Clay 2 | | 1.08 | 0.5 | 68 | 110 | 1 | | 3 | <0.001 |
| Gold Clay 3 | | 0.81 | <0.2 | 62 | 110 | <1 | | <2 | 0.002 |
| Gold Clay 4 | | 1.36 | <0.2 | 102 | 110 | 2 | | <2 | 0.014 |
| Gold Clay 5 | | 1.24 | <0.2 | 60 | 110 | <1 | | <2 | <0.001 |
| Gold Clay 6 | | 1.18 | 0.4 | 41 | 70 | 1 | | <2 | 0.004 |
| Gold Clay 7 | | 0.79 | 0.6 | 36 | 70 | <1 | | <2 | 0.002 |
| Gold Clay 8 | | 1.06 | <0.2 | 71 | 170 | <1 | | 2 | 0.004 |



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To: CRUZ BATTERY METALS CORP.
 2905 - 700 WEST GEORGIA ST PO BOX 10112
 VANCOUVER BC V7Y 1C6
 CANADA

Page: 5 - A
 Total # Pages: 8 (A)
 Plus Appendix Pages
 Finalized Date: 11-JUL-2023
 Account: BALRUZ

Project: Solar Project

CERTIFICATE OF ANALYSIS CI23165841

| Sample Description | Method Analyte Units LOD | WEI-21 Recvd Wt. kg | ME-ICP41 Ag ppm | ME-ICP41 As ppm | ME-ICP41 Ba ppm | ME-ICP41 Hg ppm | ME-ICP41 Li ppm | ME-ICP41 Sb ppm | ME-ICP41 Au ppm |
|--------------------|--------------------------|---------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Gold Clay 9 | | 1.46 | 0.6 | 303 | 100 | 1 | 10 | 7 | 0.019 |
| Gold Clay 10 | | 1.54 | <0.2 | 331 | 460 | <1 | 10 | 3 | <0.001 |
| Gold Clay 11 | | 0.88 | <0.2 | 69 | 190 | <1 | 10 | <2 | 0.001 |
| Gold Clay 12 | | 1.12 | 0.6 | 473 | 280 | <1 | 10 | 9 | 0.015 |
| Gold Clay 13 | | 1.06 | 2.5 | 830 | 250 | 3 | 10 | 21 | 0.140 |
| Gold Clay 14 | | 0.97 | 0.6 | 254 | 170 | 1 | 10 | 5 | 0.011 |
| Gold Clay 15 | | 0.90 | 0.5 | 47 | 140 | <1 | 10 | 2 | 0.003 |
| Gold Clay 16 | | 0.69 | 0.7 | 5560 | 300 | <1 | 10 | 50 | 0.170 |
| Gold Clay 17 | | 0.59 | <0.2 | 89 | 120 | <1 | 10 | <2 | <0.001 |
| Gold Clay 18 | | 1.01 | 0.3 | 523 | 100 | <1 | 10 | 4 | 0.070 |
| Gold Clay 19 | | 0.71 | 0.5 | 450 | 90 | 4 | 10 | 53 | 0.003 |
| Gold Clay 20 | | 0.83 | 0.2 | 251 | 110 | 2 | 10 | 26 | 0.004 |
| Gold Clay 21 | | 0.58 | <0.2 | 188 | 130 | 1 | 10 | 13 | 0.030 |
| Gold Clay 22 | | 0.79 | <0.2 | 65 | 120 | 1 | 10 | <2 | 0.001 |
| Gold Clay 23 | | 1.02 | <0.2 | 138 | 110 | <1 | 10 | 3 | 0.004 |
| Gold Clay 24 | | 1.37 | 11.1 | 112 | 80 | 6 | 10 | 45 | 0.031 |
| Solar 10 50-55 | | 4.29 | | | | | 80 | | |
| Solar 10 55-60 | | 2.44 | | | | | 110 | | |
| Solar 10 60-65 | | 3.82 | | | | | 80 | | |
| Solar 10 65-70 | | 2.73 | | | | | 60 | | |
| Solar 10 70-75 | | 2.93 | | | | | 30 | | |
| Solar 10 75-80 | | 2.27 | | | | | 30 | | |
| Solar 10 80-85 | | 2.52 | | | | | 20 | | |
| Solar 10 85-90 | | 2.74 | | | | | 40 | | |
| Solar 10 90-95 | | 2.10 | | | | | 50 | | |
| Solar 10 95-100 | | 2.03 | | | | | 30 | | |
| Solar 10 100-105 | | 2.53 | | | | | 60 | | |
| Solar 10 105-110 | | 1.88 | | | | | 70 | | |
| Solar 10 110-115 | | 2.90 | | | | | 120 | | |
| Solar 10 115-120 | | 2.06 | | | | | 100 | | |
| Solar 10 120-125 | | 1.96 | | | | | 150 | | |
| Solar 10 125-130 | | 2.59 | | | | | 140 | | |
| Solar 10 130-135 | | 3.11 | | | | | 130 | | |
| Solar 10 135-140 | | 2.13 | | | | | 70 | | |
| Solar 10 140-145 | | 2.36 | | | | | 80 | | |
| Solar 10 145-150 | | 1.91 | | | | | 90 | | |
| Solar 10 150-155 | | 2.52 | | | | | 140 | | |
| Solar 10 155-160 | | 1.48 | | | | | 120 | | |
| Solar 10 160-165 | | 2.37 | | | | | 40 | | |
| Solar 10 165-170 | | 4.06 | | | | | 30 | | |



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Page: 6 - A
 Total # Pages: 8 (A)
 Plus Appendix Pages
 Finalized Date: 11-JUL-2023
 Account: BALRUZ

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CERTIFICATE OF ANALYSIS CI23165841

| Sample Description | Method Analyte Units LOD | WEI-21 Recvd Wt. kg | ME-ICP41 Ag ppm | ME-ICP41 As ppm | ME-ICP41 Ba ppm | ME-ICP41 Hg ppm | ME-ICP41 Li ppm | ME-ICP41 Sb ppm | Au-ICP21 Au ppm |
|--------------------|--------------------------|---------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Solar 10 170-175 | | 0.02 | 0.2 | 2 | 10 | 1 | 10 | 2 | 0.001 |
| Solar 10 175-180 | | 2.73 | | | | | 160 | | |
| Solar 10 180-185 | | 2.60 | | | | | 180 | | |
| Solar 10 185-190 | | 2.99 | | | | | 150 | | |
| Solar 10 190-195 | | 2.39 | | | | | 120 | | |
| Solar 10 195-200 | | 2.02 | | | | | 90 | | |
| Solar 10 200-205 | | 2.01 | | | | | 70 | | |
| Solar 10 205-210 | | 0.62 | | | | | 60 | | |
| Solar 10 210-215 | | 2.79 | | | | | 120 | | |
| Solar 10 215-220 | | 2.23 | | | | | 170 | | |
| Solar 10 220-225 | | 2.62 | | | | | 290 | | |
| Solar 10 225-230 | | 2.01 | | | | | 210 | | |
| Solar 10 230-235 | | 2.48 | | | | | 340 | | |
| Solar 10 235-240 | | 3.16 | | | | | 540 | | |
| Solar 10 240-245 | | 2.09 | | | | | 510 | | |
| Solar 10 245-250 | | 2.61 | | | | | 350 | | |
| Solar 10 250-255 | | 1.52 | | | | | 320 | | |
| Solar 10 255-260 | | 3.52 | | | | | 210 | | |
| Solar 10 260-265 | | 1.62 | | | | | 180 | | |
| Solar 10 265-270 | | 3.13 | | | | | 220 | | |
| Solar 10 270-275 | | 2.88 | | | | | 210 | | |
| Solar 10 275-280 | | 1.63 | | | | | 390 | | |
| Solar 10 280-285 | | 3.71 | | | | | 280 | | |
| Solar 10 285-290 | | 2.00 | | | | | 130 | | |
| Solar 10 290-295 | | 4.42 | | | | | 90 | | |
| Solar 10 295-300 | | 4.32 | | | | | 330 | | |
| Solar 10 300-305 | | 4.42 | | | | | 240 | | |
| Solar 10 305-310 | | 3.33 | | | | | 560 | | |
| Solar 10 310-315 | | 3.54 | | | | | 620 | | |
| Solar 10 315-320 | | 4.54 | | | | | 340 | | |
| Solar 10 320-325 | | 3.69 | | | | | 560 | | |
| Solar 10 325-330 | | 1.30 | | | | | 490 | | |
| Solar 10 330-335 | | 3.04 | | | | | 300 | | |
| Solar 10 335-340 | | 2.97 | | | | | 240 | | |
| Solar 10 340-345 | | 6.23 | | | | | 450 | | |
| Solar 10 345-350 | | 8.72 | | | | | 380 | | |
| Solar 10 350-355 | | 4.58 | | | | | 630 | | |
| Solar 10 355-360 | | 5.47 | | | | | 580 | | |
| Solar 10 360-365 | | 4.38 | | | | | 470 | | |
| Solar 10 365-370 | | 3.96 | | | | | 350 | | |



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Page: 7 - A
 Total # Pages: 8 (A)
 Plus Appendix Pages
 Finalized Date: 11-JUL-2023
 Account: BALRUZ

Project: Solar Project

CERTIFICATE OF ANALYSIS CI23165841

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|--------------------|--------------------------|---------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Solar 10 370-375 | | 0.02 | 0.2 | 2 | 10 | 1 | 10 | 2 | 0.001 |
| Solar 10 375-380 | | 4.12 | | | | | 110 | | |
| Solar 10 380-385 | | 4.23 | | | | | 120 | | |
| Solar 10 385-390 | | 2.50 | | | | | 200 | | |
| Solar 10 390-395 | | 5.02 | | | | | 540 | | |
| Solar 10 395-400 | | 4.85 | | | | | 260 | | |
| Solar 10 400-405 | | 5.49 | | | | | 330 | | |
| Solar 10 405-410 | | 4.45 | | | | | 240 | | |
| Solar 10 410-415 | | 4.35 | | | | | 230 | | |
| Solar 10 415-420 | | 4.31 | | | | | 200 | | |
| Solar 10 420-425 | | 5.30 | | | | | 280 | | |
| Solar 10 425-430 | | 3.79 | | | | | 250 | | |
| Solar 10 430-435 | | 3.60 | | | | | 390 | | |
| Solar 10 435-440 | | 4.24 | | | | | 360 | | |
| Solar 10 440-445 | | 4.40 | | | | | 580 | | |
| Solar 10 445-450 | | 4.06 | | | | | 260 | | |
| Solar 10 450-455 | | 4.22 | | | | | 350 | | |
| Solar 10 455-460 | | 2.64 | | | | | 270 | | |
| Solar 10 460-465 | | 4.83 | | | | | 390 | | |
| Solar 10 465-470 | | 3.72 | | | | | 310 | | |
| Solar 10 470-475 | | 5.95 | | | | | 390 | | |
| Solar 10 475-480 | | 4.82 | | | | | 930 | | |
| Solar 10 480-485 | | 4.93 | | | | | 500 | | |
| Solar 10 485-490 | | 4.44 | | | | | 240 | | |
| Solar 10 490-495 | | 3.80 | | | | | 350 | | |
| Solar 10 495-500 | | 3.72 | | | | | 230 | | |
| Solar 10 500-505 | | 3.95 | | | | | 170 | | |
| Solar 10 505-510 | | 4.16 | | | | | 280 | | |
| Solar 10 510-515 | | 4.76 | | | | | 220 | | |
| Solar 10 515-520 | | 2.63 | | | | | 160 | | |
| Solar 10 520-525 | | 2.88 | | | | | 290 | | |
| Solar 10 525-530 | | 2.69 | | | | | 710 | | |
| Solar 10 530-535 | | 3.47 | | | | | 1060 | | |
| Solar 10 535-540 | | 4.27 | | | | | 150 | | |
| Solar 10 540-545 | | 5.44 | | | | | 60 | | |
| Solar 10 545-550 | | 4.14 | | | | | 170 | | |
| Sun 5A 180-185 | | 4.21 | | | | | 430 | | |
| Sun 5A 185-190 | | 2.89 | | | | | 450 | | |
| Sun 5A 190-195 | | 3.84 | | | | | 390 | | |
| Sun 5A 195-200 | | 2.52 | | | | | 300 | | |
| | | 3.29 | | | | | 340 | | |



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Page: 8 - A
 Total # Pages: 8 (A)
 Plus Appendix Pages
 Finalized Date: 11-JUL-2023
 Account: BALRUZ

Project: Solar Project

CERTIFICATE OF ANALYSIS CI23165841

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|--------------------|--------------------------|---------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| Sun 5A 200-205 | | 0.02 | 0.2 | 2 | 10 | 1 | 10 | 2 | 0.001 |
| Sun 5A 205-210 | | 2.43 | | | | | 390 | | |
| Sun 5A 210-215 | | 2.18 | | | | | 320 | | |
| Sun 5A 215-220 | | 1.78 | | | | | 260 | | |
| Sun 5A 220-225 | | 2.25 | | | | | 230 | | |
| Sun 5A 225-230 | | 3.07 | | | | | 390 | | |
| Sun 5A 230-235 | | 3.44 | | | | | 350 | | |
| Sun 5A 235-240 | | 3.30 | | | | | 380 | | |
| Sun 5A 240-245 | | 3.12 | | | | | 380 | | |
| Sun 5A 245-250 | | 5.07 | | | | | 300 | | |
| Sun 5A 250-255 | | 5.01 | | | | | 320 | | |
| Sun 5A 255-260 | | 4.63 | | | | | 450 | | |
| Sun 5A 260-265 | | 4.16 | | | | | 440 | | |
| Sun 5A 265-270 | | 2.51 | | | | | 460 | | |
| Sun 5A 270-275 | | 2.36 | | | | | 430 | | |
| Sun 5A 275-280 | | 1.60 | | | | | 370 | | |
| Sun 5A 280-285 | | 0.93 | | | | | 360 | | |
| Sun 5A 285-290 | | 1.92 | | | | | 290 | | |
| Sun 5A 290-295 | | 3.36 | | | | | 200 | | |
| Sun 5A 295-300 | | 2.30 | | | | | 80 | | |
| Sun 5A 300-305 | | 3.84 | | | | | 100 | | |
| Sun 5A 305-310 | | 1.98 | | | | | 390 | | |
| Sun 5A 310-315 | | 1.07 | | | | | 430 | | |
| Sun 5A 315-320 | | 2.41 | | | | | 490 | | |
| Sun 5A 320-325 | | 2.44 | | | | | 500 | | |
| Sun 5A 325-330 | | 2.48 | | | | | 490 | | |
| Sun 5A 330-335 | | 2.00 | | | | | 400 | | |
| Sun 5A 335-340 | | 1.02 | | | | | 560 | | |
| Sun 5A 340-345 | | 1.18 | | | | | 560 | | |
| Sun 5A 345-350 | | 0.72 | | | | | 490 | | |
| Sun 5A 350-355 | | 1.20 | | | | | 490 | | |



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Page: Appendix 1
 Total # Appendix Pages: 1
 Finalized Date: 11-JUL-2023
 Account: BALRUZ

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CERTIFICATE OF ANALYSIS CI23165841

CERTIFICATE COMMENTS

LABORATORY ADDRESSES

Processed at ALS Reno located at 4977 Energy Way, Reno, NV, USA.
 Au-ICP21

Processed at ALS Vancouver located at 2103 Dollarton Hwy, North Vancouver, BC, Canada.
 ME-ICP41

Processed at ALS Geochemistry at 5250 Hwy 50 East, Carson City, Nevada 89701-1415
 CRU-21 CRU-QC
 LOG-22 PUL-31 PUL-QC
 SPL-21 WEI-21

DISP-01
 SND-ALS

Applies to Method:

Applies to Method:

Applies to Method: