

**Form 51-102F3
Material Change Report**

Item 1 Name and Address of Company

Cruz Capital Corp.
(the "Company")
Suite 1470 - 701 West Georgia Street
Vancouver, British Columbia V7Y 1C6

Item 2 Date of Material Change

August 10, 2016

Item 3 Date of News Release

The Company disseminated the news release on August 10, 2016, via Stockwatch and Newsfile Corp. and filed it via SEDAR with the British Columbia and Alberta Securities Commissions and the TSX Venture Exchange.

Item 4 Summary of Material Change

The Company has completed the share purchase agreement with Cobalt Locators Inc. to acquire 6 cobalt prospects, 4 located in the Province of Ontario and 2 are located in the Province of British Columbia.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

Please see the Company's news release dated August 10, 2016, which is available at www.sedar.com.

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

N/A

Item 8 Executive Officer

James Nelson, President, CEO and Director, (604) 899-9150
Email: info@cruzcapitalcorp.com

Item 9 Date of Report

The foregoing accurately discloses the material change referred to herein.

DATED at Vancouver, British Columbia, this 1st day of September, 2016.

CRUZ CAPITAL CORP.

"James Nelson"

Per: James Nelson