

CRUZ CAPITAL CORP.
Suite 1470 – 701 West Georgia Street
Vancouver, BC V7Y 1C6

August 26, 2016

Trading Symbol:

CUZ—TSX Venture Exchange

CRUZ CLOSES PRIVATE PLACEMENT

Vancouver, August 2016 – Cruz Capital Corp. (“**Cruz**” or the “**Company**”) has closed a non-brokered private placement (“the Offering”) of 6,732,500 units at for gross proceeds of \$2,093,000, as previously announced on August 10, 2016. The Company issued 732,500 flow-through (“FT”) units at \$0.40 per unit raising a total of \$293,000 FT funds and the Company issued six million non flow-through (“NFT”) units at \$0.30 raising a total of \$1,800,000 hard dollar funds. Each FT unit consists of one FT common share and one transferable share purchase warrant exercisable at \$0.50 until August 24, 2019. Each NFT unit consists of one common share and one transferable share purchase warrant exercisable at \$0.45 until August 24, 2019

There were finders’ fee, in aggregate, of \$93,852.02 paid and 267,253 NFT finders’ warrants and 34,200 FR finders' warrant issued in respect to the Offering. All securities issued in this offering are subject to a four-month hold period expiring December 25, 2016.

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