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BROOKEMONT CAPITAL INC.
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Trading Symbol:

BKT – TSX Venture Exchange
BKTPF – USA
BRO – Germany

Brookemont Closes Private Placement

Brookemont Capital Inc. (“Brookemont”, “BKT” or the “Company”) announces that it is closed a non-brokered a private placement, originally announced January 14, 2013, of 12,500,000 units at \$0.01 per share, for proceeds of \$125,000. Each unit consists of one common share and one non-transferrable share purchase warrant exercisable at a price of \$0.05 until January 28, 2014 and then at \$0.10 until January 28, 2018 (the “Offering”). The Offering was conducted in accordance with the TSX Venture Exchange's Bulletin dated August 17, 2012 regarding *Private Placements – Temporary Relief from Certain Pricing Requirements* as amended on December 12, 2012. The units in this private placement will have a hold period that expires on May 29, 2013.

Proceeds of the Offering will be used toward repayment and for payments over the next three months as follows: (a) \$8,118 in public company fees and expenses; (b) \$71,113 in professional fees; and (c) \$29,768 in general and administrative expenses. The Offering has been approved by the Company's board of directors and the TSX Venture Exchange.

If you would like to be added to Brookemont’s news distribution list, please send your email address to info@brookemontcapital.com.

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ON BEHALF OF THE BOARD OF DIRECTORS

“*Conrad Clemiss*”

Conrad Clemiss

Director and President
Brookemont Capital Inc.

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