

BROOKEMONT CAPITAL INC.

November 21, 2012

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
TSX Venture Exchange

Dear Sirs/Mesdames:

RE: BROOKEMONT CAPITAL INC. (THE “COMPANY”)

We confirm that on November 21, 2012, the following material issued by the Company was forwarded by prepaid mail to all of the registered shareholders of the Company.

- Notice of Annual and Special General Meeting
- Information Circular
- Proxy
- Financial Statement Request Form (National Instrument 51-102)

We also confirm that the material was sent by courier on November 19, 2012 to intermediaries or their agent(s) that received the Company’s request for beneficial ownership information and responded in accordance with National Instrument 54-101.

Sincerely,
Brookemont Capital Inc.

“Conrad Clemiss”

Conrad Clemiss
Chief Executive Officer and Director

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