

**NOTICE DECLARING INTENTION TO BE QUALIFIED UNDER  
NATIONAL INSTRUMENT 44-101 *SHORT FORM PROSPECTUS DISTRIBUTIONS*  
("NI 44-101")**

**January 4, 2021**

**TO: Ontario Securities Commission, as Notice Regulator under NI 44- 101**

**AND TO: Alberta Securities Commission  
British Columbia Securities Commission**

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Tiidal Gaming Group Corp. (the "**Issuer**") intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer's intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

**TIIDAL GAMING GROUP CORP.**

By: (signed) "Thomas Hearne"  
Name: Thomas Hearne  
Title: Chief Executive Officer