

GTA RESOURCES AND MINING INC.
(the “Corporation”)

2012 NI 51-102 Request Form

TO REGISTERED HOLDERS AND BENEFICIAL OWNERS OF SECURITIES

Under securities legislation, the Corporation is required annually to send a request form to its registered and beneficial shareholders which they may then use to request copies of the Corporation’s Annual and Interim Financial Statements and the Management Discussion & Analysis relating thereto (the “Financial Documents”).

These Financial Documents are available on SEDAR at www.sedar.com.

If you would like to receive a copy of future Financial Documents by regular mail, please complete the section below and return this letter to:

Equity Financial Trust Company
200 University Avenue
Suite 400
Toronto, ON M5H 4H1

If we do not receive your reply, we will assume you have chosen not to receive our Financial Documents or you have chosen to view the Financial Documents on SEDAR.

Please add my name to GTA RESOURCES AND MINING INC. Supplemental Mailing List to receive the following documents:

- (A) Annual financial statements and MD&A of the Corporation, or
- (B) Interim financial statements and MD&A of the Corporation, or
- (C) Both (A) and (B) as described above.

NAME: (Please print) _____

ADDRESS: _____

SIGNATURE: _____

DATE: _____

I certify that I am a securityholder of the Corporation