
XTIERRA CLOSSES FIRST TRANCHE OF PRIVATE PLACEMENT

Toronto, Ontario, April 24, 2019, Xtierra Inc. ("Xtierra" or the "Company") announces that it has closed the first tranche of its previously announced private placement through the issuance of 4,000,000 common shares at \$0.05, for proceeds of \$200,000. The private placement has been conditionally approved by TSX Venture Exchange and is subject to their final acceptance.

On April 11, 2019, the Company filed a price reservation form with the TSX Venture Exchange (the "TSXV") to price protect the placement of up to 20,000,000 common shares at a price of \$0.05. Proceeds will be used for general corporate purposes, maintaining the existing projects and the pursuit of cash flowing royalty opportunities.

All securities issued in connection with the Offering will be subject to a four month hold period from the date of issuance of such securities. The Company confirms that there is no material fact or material change related to the Company which has not been generally disclosed.

Neither the TSX Venture Exchange nor its Regulation Service Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

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About Xtierra Inc.

Xtierra is a natural resource company with the primary business objective of exploring for and developing precious and base metal deposits on its mineral properties located in the Central Silver Belt of Mexico in the State of Zacatecas.

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