

VIA ELECTRONIC TRANSMISSION

May 11, 2011

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: XTIERRA INC

We are pleased to confirm that copies of the following materials were mailed to registered shareholders and to the Non-Objecting Beneficial Owners on May 10, 2011.

1. Proxy
2. Financial Statement and MD&A Request Form
3. Management Information Circular which includes Notice of Meeting
4. Online Voting Insert
5. Proxy Return Envelope

Yours Truly,
EQUITY FINANCIAL TRUST COMPANY

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c.c. Lindsay Andrews, Team Leader, Client Relations