200 University Ave., Suite 400 Toronto, Ontario M5H 4H1 T 416.361.0152 F 416.361.0470

VIA ELECTRONIC TRANSMISSION

May 29, 2013

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: XTIERRA INC.

We are pleased to confirm that copies of the following proxy-related materials were mailed on **May 28, 2013** to the registered shareholders and the Non-Objecting Beneficial Owners ("NOBO"):

- 1 Proxy Registered Shareholders
- 2 Voting Instruction Form NOBO
- 3 Notice of Annual and Special Meeting and Management Information Circular
- 4 Proxy Return Envelope

Yours truly,
EQUITY FINANCIAL TRUST COMPANY

"Aaron Gaspar"
Relationship Manager
agaspar@equityfinancialtrust.com