



EQUITY

Equity Financial Trust Company

200 University Ave., Suite 400
Toronto, Ontario M5H 4H1
T 416.361.0152 F 416.361.0470

VIA ELECTRONIC TRANSMISSION

May 11, 2012

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

RE: XTIERRA INC

We are pleased to confirm that copies of the following materials were mailed to registered shareholders and to the Non-Objecting Beneficial Owners on May 10, 2012.

1. Proxy – Registered Holders
2. Voting Instructions Form – NOBO Holders
3. Financial Statements and MD&A Request Form
4. Notice of Annual and Special Meeting of Shareholders and Management Information Circular
5. Online Voting Insert
6. Proxy Return Envelope

Yours Truly,

EQUITY FINANCIAL TRUST COMPANY

“Aaron Gaspar”

Relationship Manager, Client Relations

Telephone: 416.361.0930 ext.353

ccaines@equityfinancialtrust.com

c.c. Rebecca Barron, Administrator, Client Relations