

**VIA ELECTRONIC TRANSMISSION**

April 3, 2012

**TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:****RE: XTIERRA INC**  
**Confirmation of Notice of Record and Meeting Dates**

We are pleased to confirm that Notice of Record and Meeting Dates was sent to The Canadian Depository for Securities.

We advise the following with respect to the *Annual and Special* Meeting of Securityholders for XTIERRA INC.

- |    |   |                    |
|----|---|--------------------|
| 1. | ISIN:   | CA98417Q1037       |
|    | CUSIP:  | 98417Q103          |
| 2. | Date Fixed for the Meeting:   | June 6, 2012       |
| 3. | Record Date For Notice:   | April 27, 2012     |
| 4. | Record Date For Voting:   | April 27, 2012     |
| 5. | Beneficial Ownership Determination Date:  | April 27, 2012     |
| 6. | Classes or Series of Securities that entitle the holder to receive Notice of the Meeting: | Common Shares      |
| 7. | Classes of Series of Securities that entitle the holder to vote at the meeting:           | Common Shares      |
| 8. | Business to be conducted at the meeting:  | Annual and Special |

Yours Truly,  
**EQUITY FINANCIAL TRUST COMPANY**

*"Aaron Gaspar"*  
Relationship Manager, Client Relations  
Telephone: 416-361-0930 ext.353  
[agaspar@equityfinancialtrust.com](mailto:agaspar@equityfinancialtrust.com)

c.c. Michael Bigayan, Administrator, Client Relations