

Golden Sun Mining Corp.

100 - 521 3rd Avenue SW
Calgary, Alberta T2P 3T3
Telephone: 587-885-5970

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general and special meeting (the “**Meeting**”) of the holders of common shares (“**Shareholders**”) of Golden Sun Mining Corp. (the “**Company**”) will be held on June 29, 2022, at 1:00 p.m. (Calgary time) at 100 - 521 3rd Avenue SW, Calgary, Alberta T2P 3T3 for the following purposes:

- (a) to receive and consider the audited consolidated financial statements of the Company as at and for the financial years ended April 30, 2021 and April 30, 2020, together with the report of the auditor thereon;
- (b) to appoint Baker Tilly WM LLP, Chartered Professional Accountants, as auditor of the Company for the ensuing year and authorize the board of directors (the “**Board of Directors**”) to fix the remuneration of the auditor;
- (c) to fix the number of the directors of the Company for the ensuing year at three (3);
- (d) to elect directors of the Company to hold office for the ensuing year;
- (e) to consider and, if deemed appropriate, to pass an ordinary resolution to approve the existing equity incentive plan of the Company, as more particularly described in the accompanying management information circular;
- (f) to consider and, if deemed appropriate, to pass, with or without variation, a special resolution with respect to the authorization and approval of the continuation of the Company out of the provincial jurisdiction of British Columbia under the *Business Corporations Act* (British Columbia) into the federal jurisdiction of Canada under *Canada Business Corporations Act* at such time as determined by the Board of Directors, as more particularly set out in the accompanying Circular (the “**Continuation**”);
- (g) to consider, and if deemed advisable, to pass, with or without variation, a special resolution authorizing the change of the name of the Company, upon completion of the Continuation, to such name as the Board of Directors determines, in its sole discretion;
- (h) to consider, and if deemed advisable, pass, with or without variation, a special resolution to adopt new articles for the Company which would replace the Company’s current articles, conditional on the Continuation being effected, as more particularly described in the accompanying information circular; and
- (i) to transact such other business as may properly come before the Meeting or any adjournment or postponement thereof.

The specific details of the foregoing matters to be put before the Meeting, as well as further information with respect to voting by proxy, are set forth in the information circular.

A shareholder who is unable to attend the Meeting and who wishes to ensure that such shareholder’s shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the information circular.

As set out in the notes, the enclosed proxy is solicited by management, but, you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided the name of the person you wish to represent you at the Meeting.

DATED this 24th day of May, 2022

By order of the Board Of Directors:

Signed: "*Jason Latkowcer*"

Jason Latkowcer
Chief Executive Officer and Director