

May 19, 2022

Canadian Securities Exchange

Dear Sirs / Mesdames:

**Re: Golden Sun Mining Corp.**

We refer to the Listing Statement – Form 2A of Golden Sun Mining Corp. (the “Company”) dated May 19, 2022 relating to the listing of Golden Sun Mining Corp., the entity formed upon the reverse take-over of Golden Sun Mining Corp. by 1328012 B.C. Ltd.

We consent to being named and to the use in the above-mentioned Listing Statement, of our report dated August 30, 2021 to the shareholders of the Company on the following financial statements:

- Consolidated statements of financial position as at April 30, 2021 and 2020;
- Consolidated statements of net and comprehensive loss, shareholders’ deficiency and cash flows for the years ended April 30, 2021 and 2020, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Listing Statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Listing Statement as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchange to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

*Baker Tilly WM LLP*

Baker Tilly WM LLP  
Chartered Professional Accountants