

**GOLDEN SUN MINING CORP.**  
(the "Company")

**NOTICE OF CHANGE OF AUDITOR**  
(the "Notice")

**TAKE NOTICE THAT:**

The Company and Crowe MacKay LLP have agreed that Crowe MacKay LLP will resign as the Company's auditor effective September 18, 2020 (the "**Resignation**"). Pursuant to Section 204(4) of the *Business Corporations Act* (British Columbia), the directors have filled the vacancy in the office of the auditor and have appointed Baker Tilly WM LLP as the Company's successor auditor until the close of the next annual general meeting of the Company.

In accordance with National Instrument 51-102 ("**NI 51-102**"), the Company confirms that:

- a) Crowe MacKay LLP and the Company agreed that Crowe MacKay LLP tendered its Resignation at the Company's request;
- b) This Notice, the Resignation and the appointment of Baker Tilly WM LLP as successor auditor of the Company were considered and approved by the Board of Directors of the Company;
- c) Crowe MacKay LLP has not expressed any reservation or modified opinions in any of its audit reports in respect of the Company for any financial period during which Crowe MacKay LLP was the Company's auditor;
- d) There were no "reportable events" cited by Crowe MacKay LLP in connection with the audits of the financial statements of the Company for the financial periods during which Crowe MacKay LLP was the Company's auditor; and

The Company has requested from each of Crowe MacKay LLP and Baker Tilly WM LLP letters addressed to each of the securities regulatory authorities of each of: British Columbia and Alberta, stating whether or not each agrees with the above statements. Copies of such letters are filed on SEDAR.

Dated this 18th day of September, 2020

**GOLDEN SUN MINING CORP.**

*"Eli Dusenbury"*

Eli Dusenbury  
Chief Financial Officer