

51-102F3

MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

State the full name of your company and the address of its principal office in Canada.

Silver Sun Resource Corp. (the “**Company**”)
Suite 400 – 409 Granville Street
Vancouver, BC V6C 1T2

Item 2. Date of Material Change

State the date of the material change.

April 15, 2011

Item 3. News Release

State the date and method(s) of dissemination of the news release issued under section 7.1 of National Instrument 51-102.

The News Release dated April 15, 2011 was disseminated by Marketwire.

Item 4. Summary of Material Change

Provide a brief but accurate summary of the nature and substance of the material change.

The Company announced it has closed the definitive agreement with Cherry Hill Mining Company, Inc. (“**Cherry Hill**”) for the purchase of a fifty-one percent (51%) undivided interest in the Cherry Hill Mine (the “**Property**”). In consideration for the acquisition of a 51% interest in the Property, the Company agreed to pay US\$555,000 to Cherry Hill. The Cherry Hill Mine is fully permitted and consists of a high grade underground quartz lode mine that is located on a claim block consisting of six unpatented mining claims. The Cherry Hill purchase includes one mill site claim including a 750 ton per month gravity circuit mill with all machinery and equipment.

An experienced mine crew have been hired and work on Cherry Hill is expected to start immediately. Priority will be given to opening the 5 portals at Cherry Hill and to rehabilitate the workings so as the Mine can be brought to Mine Safety and Health Administration (MSHA) standards.

Item 5.1 Full Description of Material Change

Supplement the summary required under item 4 with sufficient disclosure to enable a reader to appreciate the significance and impact of the material change without having to refer to other material. Management is in the best position to determine what facts are significant and must disclose those facts in a meaningful manner. See also item 7.

Some examples of significant facts relating to the material change include: dates, parties, terms and conditions, description of any assets, liabilities or capital affected, purpose, financial or dollar values, reasons for the change, and a general comment on the probable impact on the issuer or its subsidiaries. Specific financial forecasts would not normally be required.

Other additional disclosure may be appropriate depending on the particular situation.

See attached News Release.

The definitive agreement is filed with this Material Change Report.

Item 5.2 Disclosure for Restructuring Transactions

This item applies to a material change report filed in respect of the closing of a restructuring transaction under which securities are to be changed, exchanged, issued or distributed. This item does not apply if, in respect of the transaction, your company sent an information circular to its securityholders or filed a prospectus or a securities exchange takeover bid circular.

Include the disclosure for each entity that resulted from the restructuring transaction, if your company has an interest in that entity, required by section 14.2 of Form 51-102F5. You may satisfy the requirement to include this disclosure by incorporating the information by reference to another document.

Not Applicable.

Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

If this report is being filed on a confidential basis in reliance on subsection 7.1(2) or (3) of National Instrument 51-102, state the reasons for such reliance.

Not Applicable.

Item 7. Omitted Information

State whether any information has been omitted on this basis that it is confidential information.

In a separate letter to the applicable regulator or securities regulatory authority marked "Confidential" provide the reasons for your company's omission of confidential significant facts in the Report in sufficient detail to permit the applicable regulator or securities regulatory authority to determine whether to exercise its discretion to allow the omission of these significant facts.

Not Applicable.

Item 8. Executive Officer

Give the name and business telephone number of an executive officer of your company who is knowledgeable about the material change and the Report, or the name of an officer through whom such executive officer may be contacted.

Please contact Mark McLeary, President of the Company, at (604) 678-2531.

Item 9. Date of Report

April 20, 2011

SILVER SUN RESOURCE CORP.

Suite 400 – 409 Granville Street

Vancouver, BC V6C 1T2

Telephone: (604) 678-2531

NEWS RELEASE

Trading Symbol TSX-V: SSU

Silver Sun Closes Definitive Agreement for Majority Interest in Cherry Hill Gold Mine

Vancouver, British Columbia (April 15th, 2011) – Silver Sun Resource Corp. (“Silver Sun” or “the Company”) is pleased to announce that it has closed the Definitive Agreement for the purchase of a 51% interest in the Cherry Hill Mining Company, located in Siskiyou County, northern California, whose key asset is the past producing, Cherry Hill Gold Mine.

In consideration for the 51% interest in the project, the Company agreed to pay \$555,000 (U.S.) to Cherry Hill. The Cherry Hill Mine is fully permitted and consists of a high grade underground quartz lode mine that is located on a claim block consisting of six unpatented mining claims. The Cherry Hill purchase includes one mill site claim including a 750 ton per month gravity circuit mill with all machinery and equipment.

An experienced mine crew have been hired and work on Cherry Hill is expected to start immediately. Priority will be given to opening the 5 portals at Cherry Hill and to rehabilitate the workings so as the Mine can be brought to Mine Safety and Health Administration (MSHA) standards in anticipation of production.

The Property is approximately 125 acres located in the Klamath National Forest in Siskiyou County, California, approximately 8 miles from Yreka. Cherry Hill has completed a substantial amount of development work in the mine. Gold was recovered by gravity with the sulphide concentrates sent to Nevada for processing. In January 2009, Cherry Hill contracted Robert L. Hill, CA Reg. Geologist #3386, to provide an assessment report on the property. His report stated historical production data from the California State Mining Bureau in Jan. 1925, “continuous production along veins with repeated ore grades of 1 ounce gold per ton” (32g/t Au). Further, historical production results from the California Journal of Mines and Geology stated recoveries from the Property at 2.4 ounces gold per ton (76.80 g/t Au).

About Silver Sun Resource Corp.

Silver Sun is a Canadian-based resource company focused on the acquisition and exploration of precious metal deposits in Mexico and the United States. The Company is engaged in an on-going work program on the Zacatecas, Salvador and Mina San Jose properties, located within the prolific Zacatecas Silver District in Mexico as well as its newly acquired Yoreme project in the mining District of Alamos, state of Sonora, Mexico. The Company has an experienced management team with a growth strategy to develop a diversified portfolio of mining projects.

Ian Foreman, P.Geo, is the Company’s Qualified Person as defined by National Instrument 43-101, and is responsible for monitoring the supervision and quality control of Silver Sun’s exploration programs and has not verified the historical data contained herein.

ON BEHALF OF THE BOARD OF DIRECTORS

“Mark A. McLeary”

President

Forward Looking Statements

The reader is cautioned that the potential quantity and grade of the regional exploration target is conceptual in nature; it is uncertain if further exploration will result in the exploration target being delineated as a mineral resource and there is no guarantee that these resources, if delineated, will be economic or sufficient to support a commercial mining operation. The Company's production objectives are intended to provide an indication of management's current expectations and are still conceptual in nature. It is uncertain that it will be established that these resources will be converted into economically viable mining reserves. Until a feasibility study has been completed, there is no certainty that these objectives will be met.

This release may contain forward-looking statements including management's assessments of future plans and operations, and expectations of future production. These statements are based on current expectations that involve a number of risks and uncertainties, which could cause actual results to differ materially from those anticipated. These risks include, but are not limited to, the risks associated with the mining and exploration industry (e.g. operational risks in development, exploration and production; delays or changes in plans with respect to exploration or development projects or capital expenditures; the uncertainty of reserve estimates; the uncertainty of estimates and projections relating to production and the uncertainty of the availability of capital). The assumptions used in the preparation of such statements, although considered reasonable at the time of preparation, may prove to be imprecise and, as such, undue reliance should not be placed on forward-looking statements.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.