



Golden Sun Mining Corp.

NOTICE OF 2013 SPECIAL MEETING OF SHAREHOLDERS

TAKE NOTICE that an Annual and Special Meeting (the "Meeting") of the shareholders of **GOLDEN SUN MINING CORP.** (the "Company") will be held at **#400, 409 Granville Street, Vancouver, British Columbia, V6C 2T1**, on **Wednesday, September 11, 2013**, at **1:00 p.m.** for the purposes set forth in the following:

1. The authorized share structure of the Company be altered by consolidating all of the issued and outstanding Common Shares, without par value of which 54,968,336 Common Shares are issued, on the basis of one (1) post-consolidated Common share for UP TO each ten (10) pre-consolidated common share.
2. To transact such other business as may properly be brought before the Meeting.

A member entitled to attend and vote at the Meeting is entitled to appoint a proxyholder to attend and vote in his stead. If you are unable to attend the Meeting in person, please read the notes accompanying the instrument of proxy enclosed and then complete and return the proxy within the time set out in the notes. As set out in the notes, the enclosed instrument of proxy is solicited by management, but you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided the name of the person you wish to represent you at the Meeting.

Dated at Vancouver, British Columbia, August 7, 2013.

BY ORDER OF THE BOARD
"Mark McLeary"
Chief Executive Officer and Director