

October 30, 2023

**VIA SEDAR**

Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
The Manitoba Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Nova Scotia Securities Commission  
Superintendent of Securities (Prince Edward Island)  
Office of the Superintendent of Securities, Service Newfoundland and Labrador

Dear Sirs/Mesdames:

**Re: Radio Fuels Energy Corp. (the “Company”) – Refiling of the interim financial statements for the period ended February 28, 2023 (the “Interim Financial Statements”) and the interim management discussion and analysis for the period ended February 28, 2023 (the MD&A)”**

The Company is filing today its amended and restated Interim Financial Statements and MD&A for the following reasons: (i) the Interim Financial Statements have been restated as more particularly described in Note 12 to the financial statements; and (ii) corresponding changes have been made to the MD&A.

If you have any questions, please do not hesitate to contact the writer.

Yours truly,

/s/ Bassam Moubarak

Bassam Moubarak  
Chief Financial Officer