

MAINSTREAM MINERALS CORPORATION
NOTICE OF CHANGE OF AUDITORS
PURSUANT TO NATIONAL INSTRUMENT 51-102 ("NI 51-102")

TO: MANITOBA SECURITIES COMMISSION

AND TO: ONTARIO SECURITIES COMMISSION

AND TO: ALBERTA SECURITIES COMMISSION

AND TO: BRITISH COLUMBIA SECURITIES COMMISSION

AND TO: FINANCIAL AND CONSUMER AFFAIRS AUTHORITY

AND TO: THE SHAREHOLDERS OF THE CORPORATION

RE: Notice Regarding Proposed Change of Auditor Pursuant to NI 51-102

Notice is hereby given that on May 1, 2018 the Board of Directors of Mainstream Minerals Corporation (the "**Company**") determined:

1. to accept the resignation at the request of the Company, dated May 1, 2018, of Magnus LLP, Chartered Professional Accountants (the "**Former Auditor**"), as auditor of the Company; and
2. to engage Jones & O'Connell LLP, Chartered Professional Accountants, as auditor of the Company, effective May 1, 2018.

There have been no reservations in the Report of the Former Auditor on any of financial statements of the Company commencing at the beginning of the two most recently completed fiscal years and ending on November 30, 2014. The Former Auditor did not audit any financial statements of the Company subsequent to the fiscal year ended November 31, 2014 of the Company.

In the opinion of the Company, prior to the resignation, and as at the date hereof, there were no reportable events, including disagreements, consultations, or unresolved matters as defined in NI 51-102, Continuous Disclosure Obligations, between the Former Auditor and the Company.

The contents of this Notice and the attached letters from Magnus LLP, Chartered Professional Accountants, and Jones & O'Connell LLP, Chartered Professional Accountants, have been reviewed by the Board of Directors.

DATED at Toronto, Ontario this 2nd day of May, 2018.

**BY ORDER OF THE BOARD OF DIRECTORS OF
MAINSTREAM MINERALS CORPORATION**

"Lisa McCormack" (Signed)

Lisa McCormack

President