

**LA IMPERIAL RESOURCES INC.**

**NOTICE OF ANNUAL GENERAL MEETING OF THE SHAREHOLDERS**

**TAKE NOTICE THAT** an Annual General Meeting (the “Meeting”) of the shareholders of **LA IMPERIAL RESOURCES INC.** (the “Corporation”) will be held at Suite 500 - 666 Burrard Street, Vancouver, BC V6C 3P6, on Friday, October 11, 2024, at the hour of 10:00 a.m. (Vancouver time) for the following purposes:

1. to receive the financial statements of the Corporation for the years ended August 31, 2020, 2021, 2022, and 2023 together with the report of the auditors thereon;
2. to fix the number of directors of the Corporation to be elected at the Meeting at four;
3. to elect the board of directors of the Corporation to serve until the next annual meeting of the shareholders or until their successors are duly elected or appointed;
4. to appoint DMCL, Chartered Professional Accountants as auditors of the Corporation for the ensuing year and to authorize the directors of the Corporation to determine the remuneration to be paid to the auditors;
5. to authorize the directors of the Corporation to fix the remuneration to be paid to the auditors for the fiscal year ending August 31, 2024;
6. to ratify, confirm and approve the appointment of DMCL, Chartered Professional Accountants, as the auditors of the Corporation for the fiscal years ending 2021 to 2023, and to ratify and approve the remuneration that was authorized to be paid to the auditors for the fiscal years ending August 31, 2021, to 2023;
7. to consider and, if thought fit, to pass an ordinary resolution to ratify the Corporation’s Stock Option Plan, as described in the accompanying information circular (the “Information Circular”); and
8. to transact such further or other business as may properly come before the Meeting and any adjournment or postponement thereof.

Accompanying this Notice are the Corporation’s Management Information Circular, a Form of Proxy or Voting Instruction Form and a request card for use by Shareholders who wish to receive our financial statements. The accompanying Management Information Circular provides information relating to the matters to be addressed at the meeting and is incorporated into this Notice. Shareholders of record as at the close of business on September 6, 2024 (the “Record Date”) will be entitled to receive notice of and vote at the Meeting.

Shareholders are entitled to vote at the Meeting either in person or by proxy. Those unable to attend are requested to read, complete, date, sign and return the enclosed Form of Proxy or Voting Instruction Form to Computershare Investor Services Inc., at 8th Floor, 100 University Avenue, Toronto, Canada M5J 2Y1 on or before 10:00 a.m. (Vancouver time) on October 9, 2024. If you are a non-registered Shareholder of Common Shares of the Corporation and a non-objecting beneficial owner and receive a voting instruction form from our transfer agent, Computershare, please complete and return the form in accordance with the instructions of Computershare. If you do not complete and return the form in accordance with such instructions, you may lose your right to vote at the meeting.

If you are a non-registered Shareholder of Common Shares of the Corporation and an objecting beneficial owner and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or such other intermediary. If you do not complete and return the materials in accordance with such instructions, you may lose your right to vote at the Meeting.

DATED at Vancouver British Columbia as of the 6<sup>th</sup> day of September 2024

**BY ORDER OF THE BOARD OF DIRECTORS**

“Marilyn Miller”

Marilyn Miller

Chief Executive Officer and Director