

FORM 13-502F1
CLASS 1 REPORTING ISSUERS – PARTICIPATION FEE

Reporting Issuer Name: LA IMPERIAL
RESOURCES INC.

End date of last completed fiscal year: AUGUST 31, 2010

Market value of listed or quoted securities:

Total number of securities of a class or series
outstanding as at the end of the issuer's last
completed fiscal year

_____ (i) 12,085,970

Simple average of the closing price of that class or
series as of the last trading day of each month in
the last completed fiscal year (See clauses
2.7(a)(ii)(A) and (B) of the Rule)

_____ (ii) 0.01

Market value of class or series

(i) X (ii) = 120,860 (A)

(Repeat the above calculation for each other class
or series of securities of the reporting issuer that
was listed or quoted on a marketplace in Canada or
the United States of America at the end of the last
completed fiscal year)

_____ (B)

Market value of other securities at end of the last
completed fiscal year:

(See paragraph 2.7(b) of the Rule)

(Provide details of how value was determined)

_____ (C)

(Repeat for each other class or series of securities
to which paragraph 2.7(b) of the Rule applies)

_____ (D)

Capitalization for the last completed fiscal year

(Add market value of all classes and series of
securities)

(A) + (B) + (C) + (D) = 120,860

Participation Fee

(From Appendix A of the Rule, select the
participation fee beside the capitalization calculated
above)

700

Late Fee, if applicable

(As determined under section 2.5 of the Rule)
