

LA IMPERIAL RESOURCES INC.

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting (the "Meeting") of the shareholders of **La Imperial Resources Inc.** (hereinafter called the "Company") will be held at **Suite 500 – 666 Burrard Street Vancouver, British Columbia, V6C 2P6**, on **Wednesday, April 9, 2014**, at the hour of **10:45 A.M.** (Vancouver time), for the following purposes:

1. To receive and consider the report of the directors, the audited financial statements of the Company for its fiscal periods ended August 31, 2012 and August 31, 2013, and the reports of the auditor thereon;
2. To appoint auditor for the ensuing year at a remuneration to be fixed by the directors;
3. To elect Directors of the Company for the ensuing year;
4. To ratify and approve the Company's existing stock option plan;
5. To consolidate the Company's issued share capital, by Special Resolution, on the basis of one (1) new common share for up to ten (10) old common shares;
6. To consider, and if thought fit, approve a special resolution to alter the Company's Memorandum to change the name of the Company to "Consolidated La Imperial Resources Inc." or such other name as is acceptable to the applicable regulatory authorities;
7. To consider and, if deemed advisable, approve, with or without amendment, a special resolution to approve the authorizing private placement and/or shares for debt settlement; and
8. To confirm, ratify and approve all acts, deeds and things done by and the proceedings of the Directors and Officers of the Company on behalf of the Company during the preceding year; and
9. To transact such other business as may be properly transacted at such Meeting or at any adjournment thereof.

The Information Circular dated February 28, 2014 and the form of Proxy accompany this Notice. The Information Circular contains details of matters to be considered at the Meeting.

A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder's shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of Proxy, or another suitable form of Proxy, and deliver it by fax, by hand or by mail in accordance with the instructions set out in the form of Proxy and in the Information Circular.

DATED at Vancouver, British Columbia, this 28th day of February 2014.

BY ORDER OF THE BOARD OF DIRECTORS

“Marilyn Miller”

MARILYN MILLER

Director, President & CEO