

### **Change of Auditor Notice**

Effective immediately, De Visser Gray, Chartered Accountants, were informed that they would not be re-appointed as auditors of the Company. The Board of Directors approved a proposal to engage the accounting firm of Dale Matheson Carr-Hilton Labonte LLP, as auditors for the Company for 2012 and onwards. The Company will ask that the shareholders of the Company ratify the appointment of Dale Matheson Carr-Hilton Labonte LLP at the next annual and special meeting of the shareholders of the Company.

During De Visser Gray, Chartered Accountants, appointment, there were no disagreements with De Visser Gray, Chartered Accountants on any matter of accounting principles or practices, financial statement disclosure, auditing scope or procedure, or any reportable events.

De Visser Gray, Chartered Accountants, did not have any reservation in their auditor's reports for the financial statements of the Company for the two most recently completed fiscal years or for any period subsequent thereto for which an audit report was issued and preceding the termination of De Visser Gray, Chartered Accountants.

The Company has requested De Visser Gray, Chartered Accountants and Dale Matheson Carr-Hilton Labonte LLP to each furnish a letter addressed to the securities administrators in each province in which the Company is a reporting issuer stating whether or not they agree with the information contained in this notice. A copy of each such letter to the securities administrators will be filed with this notice.

It is the Company's opinion that there have been no reportable events within the two most recently completed fiscal years or for any period subsequent thereto for which an audit report was issued.

**DATED** as of this 7<sup>th</sup> day of November.

**La Imperial Resources Inc.**

By: Marilyn Miller  
*Director*