

PROXY

ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS OF
LA IMPERIAL RESOURCES CORP. (THE “COMPANY”) **TO BE HELD AT**
TERMINAL CITY, 837 WEST HASTINGS STREET
VANCOUVER, BRITISH COLUMBIA
ON MONDAY, FEBRUARY 6, 2012 AT 9:30 A.M. (PACIFIC TIME)

The undersigned member (“Registered Shareholder”) of the Corporation hereby appoints, Marilyn Miller, President and Chief Executive Officer of the Company, or failing this person, Tena McEachen, a Director of the Company, or in the place of the foregoing, _____ (*print the name*), as proxyholder for and on behalf of the Registered Shareholder with the power of substitution to attend, act and vote for and on behalf of the Registered Shareholder in respect of all matters that may properly come before the aforesaid meeting of the Registered Shareholders of the Company (the “Meeting”) and at every adjournment thereof, to the same extent and with the same powers as if the undersigned Registered Shareholder were present at the said Meeting, or any adjournment thereof.

The Registered Shareholder hereby directs the proxyholder to vote the securities of the Company recorded in the name of the Registered Shareholder as specified herein.

The undersigned Registered Shareholder hereby revokes any proxy previously given to attend and vote at said Meeting.

SIGN HERE: _____

DATE SIGNED: _____

Resolutions (For full details of each item, please see the enclosed Notice of Meeting and Information Circular).

	For	Against	Withhold
1. To set the number of directors at four (4)			N/A
2a. To elect as Director, Marilyn Miller		N/A	
2b. To elect as Director, Tena McEachen		N/A	
2c. To elect as Director, Bob Lane		N/A	
2d. To elect as Director, Gary MacDonald		N/A	
3. To appoint De Visser Gray, Chartered Accountants, as Auditors of the Company for the ensuing year and authorizing the Directors to fix their remuneration.		N/A	
4. To ratify and approve the Company’s existing stock option plan			N/A
5. To approve the authorized capital of the Company be altered by consolidating the authorized capital on one (1) new for up to ten (10) old basis			N/A
6. To approve change name of the Company from “La Imperial Resources Corp” to Consolidated La Imperial Resources Corp”.			N/A
7. To approve by special resolution, authoring private placement and/or share for debt settlement.			N/A
8. To ratify and approve all acts, deeds and things done by and the proceedings of the Directors and Officers of the Company on behalf of the Company during the preceding year.			N/A

THIS PROXY MUST BE SIGNED AND DATED.

SEE IMPORTANT INSTRUCTIONS ON REVERSE.

INSTRUCTIONS FOR COMPLETION OF PROXY

1. **This Proxy is solicited by the Management of the Company.**
2. This form of proxy ("Instrument of Proxy") ***must be signed by you, the holder***, or by your attorney duly authorized by you in writing, or, in the case of a corporation, by a duly authorized officer or representative of the corporation; and ***if executed by an attorney, officer, or other duly appointed representative***, the original or a notarial copy of the instrument so empowering such person, or such other documentation in support as shall be acceptable to the Chairman of the Meeting, must accompany the Instrument of Proxy.
3. ***If this Instrument of Proxy is not dated*** in the space provided, authority is hereby given by you, the holder, for the proxyholder to date this proxy seven (7) calendar days after the date on which it was mailed to you, the holder.
4. ***A holder who wishes to attend the Meeting and vote on the resolutions in person*** may simply register with the scrutineers before the Meeting begins.
5. ***A holder who is not able to attend the Meeting in person but wishes to vote on the resolutions***, may do the following:
 - (a) ***appoint one of the management proxyholders*** named on the Instrument of Proxy, by leaving the wording appointing a nominee as is (i.e. do not strike out the management proxyholders shown and do not complete the blank space provided for the appointment of an alternate proxyholder). **Where no choice is specified by a holder with respect to a resolution set out in the Instrument of Proxy, the management appointee acting as a proxyholder will vote in favour of each matter identified on this Instrument of Proxy and, if applicable, for the nominees of management for directors and auditors as identified in this Instrument of Proxy; OR**
 - (b) ***appoint another proxyholder***, who need not be a holder of the Company, to vote according to the holder's instructions, by striking out the management proxyholder names shown and inserting the name of the person you wish to represent you at the meeting in the space provided for an alternate proxyholder.
6. ***The securities represented by this Instrument of Proxy will be voted or withheld from voting in accordance with the instructions of the holder on any ballot*** of a resolution that may be called for and, if the holder specifies a choice with respect to any matter to be acted upon, the securities will be voted accordingly. If a holder has submitted an Instrument of Proxy, ***the holder may still attend the Meeting and may vote in person***. To do so, the holder must record his/her attendance with the scrutineers before the commencement of the Meeting and revoke, in writing, the prior votes.
7. Further, the securities will be voted by the appointed proxyholder with respect to any amendments or variations to matters identified in the Notice of Meeting or other matters which may properly come before the Meeting, as the proxyholder in its sole discretion sees fit.
8. **To be represented at the Meeting, proxies must be submitted no later than forty-eight ("48") hours, excluding Saturdays, Sundays and holidays, prior to the time of the Meeting or adjournment thereof.**

VOTING METHODS

To be represented at the Meeting, this proxy form must be received at the office of the Company, by mail or by fax no later than forty eight (48) hours (excluding Saturdays, Sundays and holidays) prior to the time of the Meeting, or adjournment thereof or may be accepted by the Chairman of the Meeting prior to the commencement of the Meeting. The mailing address is:

**LA IMPERIAL RESOURCES CORP.
Suite 600-666 Burrard Street
Vancouver, British Columbia Canada V6C 2X8
Fax: 604.689.9610**