

GREEN RIVER GOLD CORP.
115 - 6220 FULTON ROAD NW
EDMONTON, ALBERTA T6A 3T4

CHANGE OF AUDITOR NOTICE

TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
AND TO: Palmer Reed, Chartered Accountants
AND TO: BDO Canada LLP, Chartered Professional Accountants

TAKE NOTICE THAT effective March 26, 2018, Palmer Reed, Chartered Accountants, the current auditor of Green River Gold Corp. (the "**Company**"), resigned as auditor of the Company at the request of the Company. The Company has filled the vacancy by appointing BDO Canada LLP, Chartered Professional Accountants, as auditor of the Company to audit the financial statements of the Company, commencing with the financial year ending September 30, 2018.

The Company gives the following notice in accordance with National Instrument 51-102 - *Continuous Disclosure Obligations* ("**NI 51-102**"):

1. No auditor's report of Palmer Reed contained in the annual financial statements of the Company for the two fiscal years immediately preceding the date of this notice (September 30, 2016 and September 30, 2017) or for any period subsequent to the most recently completed period for which an audit report was issued, contained a modified opinion.
2. The resignation of Palmer Reed and the appointment of BDO Canada LLP, as auditors of the Company, was considered by the Audit Committee and approved by the Board of Directors of the Company.
3. In the Company's opinion, no 'reportable events' (as defined in NI 51-102) occurred.

Dated as of March 26, 2018.

GREEN RIVER GOLD CORP.

Per: "*Shawn Stockdale*"

Shawn Stockdale, CFO