

Greywacke Exploration Ltd.

Suite 602 - 224 4th Avenue S
Saskatoon, Saskatchewan
S7K 5M5

January 28, 2014

VIA SEDAR

TO: British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs and Madams:

RE: **Greywacke Exploration Ltd.** (the "Company") – SEDAR Project #02157732
Management Discussion and Analysis for the period ended September 30, 2013

We attach following:

1. Amended Management Discussion and Analysis for the period ended September 30, 2013, and
2. Forms 52-109F1R (Certification of refiled annual filings) for the period ended September 30, 2013.

The Management Discussion and Analysis has been amended to include selected annual information for each of the three most recently completed financial years in accordance with National Instrument 51-102F1.

Yours truly,

GREYWACKE EXPLORATION LTD.

s/ "Jeff Sheppard"

Jeff Sheppard,
Chief Financial Officer