



510 Burrard St, 3rd Floor
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Date: March 15, 2013

To: All Canadian Securities Regulatory Authorities

Subject: Minerva Minerals Limited

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

| | |
|---|--|
| Meeting Type : | Special Meeting |
| Record Date for Notice of Meeting : | April 12, 2013 |
| Record Date for Voting (if applicable) : | April 12, 2013 |
| Beneficial Ownership Determination Date : | April 12, 2013 |
| Meeting Date : | May 22, 2013 |
| Meeting Location (if available) : | Main Boardroom, Salley Bowes Harwardt LC Suite 1750 - 1185 W Georgia Street, Vancouver, BC V6E 4E6 |

Issuer sending proxy related materials directly to NOBO: Yes

Issuer paying for delivery to OBO: No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders No

Beneficial Holders Stratification Criteria:

Number of shares greater than: n/a

Holder Consent Type(s): n/a

Holder Provinces-Territories: n/a

NAA for Registered Holders No

Registered Holders Stratification Criteria:

Number of shares greater than: n/a

Holder Provinces-Territories: n/a

Voting Security Details:

| Description | CUSIP Number | ISIN |
|---------------|--------------|--------------|
| COMMON SHARES | 603375106 | CA6033751067 |

Sincerely,

Computershare

Agent for Minerva Minerals Limited