

**SEAHAWK GOLD CORP.**  
**909 Bowron Street**  
**Coquitlam, British Columbia**  
**V3J 7W3**  
**Phone: (604) 936-2701 Fax: (604) 936-2701**

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that an annual general meeting (the "**Meeting**") of shareholders of Seahawk Gold Corp. (the "**Company**") will be held at 1700 – 666 Burrard Street, Vancouver, British Columbia, V6C 2X8 on Friday, January 24, 2025 at 10:00 a.m. (Vancouver time) for the following purposes:

1. TO receive the audited financial statements of the Company for the fiscal year ended May 31, 2024 together with the auditor's report thereon;
2. TO fix the number of directors to be elected for the ensuing year at five;
3. TO elect the board of directors of the Company for the ensuing year;
4. TO appoint Davidson & Company LLP as the auditor of the Company to hold office until the close of the next annual general meeting of shareholders of the Company, and to authorize the directors of the Company to fix the auditor's remuneration;
5. TO re-approve and ratify the Company's existing Stock Option Plan; and
6. TO transact such further and other business as may properly come before the Meeting or any adjournment thereof.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting.

The Directors have fixed the close of business on December 16, 2024 as the record date for determination of shareholders entitled to notice of and the right to vote at the Meeting either in person or by proxy. A shareholder who is unable to attend the meeting in person and who wishes to ensure that their shares will be voted at the Meeting, is required to complete, date and execute the enclosed form of Proxy and deliver it to the Corporation's transfer agent: **Computershare Trust Company of Canada of, Proxy Dept., 100 University Avenue, 9<sup>th</sup> Floor, Toronto, Ontario M4J 2Y1** by hand or by mail in accordance with the instructions set out in the form of Proxy and Information Circular.

DATED this 13<sup>th</sup> day of December, 2024.

**BY ORDER OF THE BOARD OF DIRECTORS OF THE COMPANY**

*"Bruno Gasbarro"*

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**Bruno Gasbarro,**  
**Chief Financial Officer and**  
**Corporate Secretary**