FORM 13-502F1 CLASS 1 AND CLASS 3B REPORTING ISSUERS - PARTICIPATION FEE

MANAGEMENT CERTIFICATION

(the "Form") being submitted hereunder to my knowledge, having exercised reasona complete and accurate.	o the Ontario Securitie	es Commission and certify that to	
"Bruno Gasbarro"	August 20	2020	
Name: Bruno Gasbarro	Date:	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Title: Chief Financial Officer			
Reporting Issuer Name:	Seahawk Ventures Inc		
End date of previous financial year:	May 31, 2020		
Type of Reporting Issuer:	Class 1 reporting is	suer Class 3B reporting issuer	
Highest Trading Marketplace: (refer to definition of "highest trading marketplace" und	Canadian Stock Exchar der OSC Rule 13-502 Fees)	nge	
Market value of listed or quoted equity sec (in Canadian Dollars - refer to section 7.1 of OSC Rule	curities: 13-502 Fees)		
Equity Symbol	SHV		
1st Specified Trading Period (dd/mm/yy) (refer to definition of "specified trading periunder OSC Rule 13-502 Fees)		31/08/2019	
Closing price of the security in the class or series on the last \$0.31 (in trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace			
Number of securities in the class or se outstanding at the end of the last trading trading period	•	<u>30,104,346</u> (ii)	
Market value of class or series	(i) x (ii)	\$9,332,347.26 (A)	
2 nd Specified Trading Period (dd/mm/yy) (refer to definition of "specified trading periunder OSC Rule 13-502 Fees)		30/11/2019	
Closing price of the security in the class trading day of the specified trading period i was listed or quoted on the highest trading	n which such security	\$ <u>0.25</u> (iii)	
Number of securities in the class or securities	ries of such security	30,104,346 (iv)	

outstanding at the end of the last trading day of the specified trading period

Market value of class or series	(iii) x (iv)	\$7,526,086.50	_(B)	
3 rd Specified Trading Period (dd/mm/yy) 01/12/20 (refer to definition of "specified trading period" under OSC Rule 13-502 <i>Fees</i>)	19 to	29/02/2020		
Closing price of the security in the class or series trading day of the specified trading period in which so was listed or quoted on the highest trading marketplace.	ach security	\$ <u>0.27</u>	_(v)	
Number of securities in the class or series of su outstanding at the end of the last trading day of the trading period	-	30,567,946	_(vi)	
Market value of class or series	(v) x (vi)	\$ <u>8,253,345.42</u>	_(C)	
4 th Specified Trading Period (dd/mm/yy) 01/03/20 (refer to definition of "specified trading period" under OSC Rule 13-502 <i>Fees</i>)	<u>20</u> to	31/05/2020		
Closing price of the security in the class or series trading day of the specified trading period in which so was listed or quoted on the highest trading marketplace.	ach security	\$ <u>0.27</u>	(vii)	
Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period		30,605,446	viii)	
Market value of class or series	(vii) x (viii)	\$8,263,470.42	_(D)	
Average Market Value of Class or Series (Calculate the simple average of the market value of the class or set for each applicable specified trading period (i.e. A through E above))	\$8,343,812.40	_(1)	
(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary pursuant to paragraph 2.8(1)(c) of OSC Rule 13-502 <i>Fees</i> , if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)				
Fair value of outstanding debt securities (See paragraph 2.8(1)(b), and if applicable, paragraph 2.8(1)(c) of the 502 Fees)	e OSC Rule 13-	N/A	_(2)	
(Provide details of how value was determined)				
Capitalization for the previous financial year	(1) + (2)	\$8,343,812.40	<u>-</u>	
Participation Fee (For Class 1 reporting issuers, from Appendix A of OSC Rule 13-502 the participation fee)	? Fees, select	\$890.00	-	

(For Class 3B reporting issuers, from Appendix A.1 of OSC Rule 13-502 $\it Fees$, select the participation fee)

Nil

Late fee, if applicable (As determined under Section 2.7 of OSC Rule 13-502 *Fees*)

Total Fee Payable (Participation Fee plus Late Fee)

\$890.00