

SEAHAWK VENTURES INC.  
909 Bowron Street  
Coquitlam, British Columbia  
V3J 7W3  
Phone: (604) 936-2701 Fax: (604) 936-2701

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that an annual general meeting (the "**Meeting**") of shareholders of Seahawk Ventures Inc. (the "**Company**") will be held at 1700 - 666 Burrard Street, Vancouver, British Columbia, V6C 2X8 on Friday, November 17, 2017 at 9:30 a.m. (Vancouver time) for the following purposes:

1. TO receive the audited financial statements of the Company for the fiscal year ended May 31, 2017 together with the auditor's report thereon;
2. TO fix the number of directors to be elected for the ensuing year at five;
3. TO elect the board of directors of the Company for the ensuing year;
4. TO appoint Davidson & Company LLP as the auditor of the Company to hold office until the close of the next annual general meeting of shareholders of the Company, and to authorize the directors of the Company to fix the auditor's remuneration;
5. TO re-approve and ratify the Company's existing Stock Option Plan; and
6. TO transact such further and other business as may properly come before the Meeting or any adjournment thereof.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting.

The Directors have fixed the close of business on October 16, 2017 as the record date for determination of shareholders entitled to notice of and the right to vote at the Meeting either in person or by proxy. A shareholder who is unable to attend the meeting in person and who wishes to ensure that their shares will be voted at the Meeting, is required to complete, date and execute the enclosed form of Proxy and deliver it to the Corporation's transfer agent: **Computershare Trust Company of Canada of, Proxy Dept., 100 University Avenue, 9<sup>th</sup> Floor, Toronto, Ontario M4J 2Y1** by hand or by mail in accordance with the instructions set out in the form of Proxy and Information Circular.

DATED this 16<sup>th</sup> day of October, 2017.

**BY ORDER OF THE BOARD OF DIRECTORS OF THE COMPANY**

*"Giovanni Gasbarro"*

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**Giovanni Gasbarro,**  
**President and Chief Executive Officer**