

August 30, 2011

Ontario Securities Commission  
Alberta Securities Commission  
British-Columbia Commission

Re: Z-Gold Exploration Inc. (the "Company")

On August 29, 2011, the Company filed the wrong document as the English version of its interim financial statements under #01795933.

The document filed was the Company's Management Discussion and Analysis for the same period, which is filed under #01795911 and the interim financial statements are filed under the same number (#01795933).