



*15, Gamble Street East, Suite 204,
Rouyn-Noranda, Quebec, Canada, J9X 3B6
Phone: 819-797-0596 / 888-764-5194
Fax : 819-797-6050
Email : z-gold@tlb.sympatico.ca
(TSXV : ZGG)*

April 13, 2011

Ontario Securities Commission
P.O. Box 55, Suite 1900
20 Queen Street West
Toronto, Ontario M5H 3S8

Saskatchewan Financial Services Commission
6th Floor, 1919 Saskatchewan Drive
Regina, Saskatchewan S4P 3V7

British Columbia Securities Commission
P.O. Box 10142, Pacific Centre
701 West Georgia Street
Vancouver, British Columbia V7Y 1L2

Alberta Securities Commission
4th Floor, 300 – 5th Avenue SW
Calgary, Alberta T2P 3C4

**Re: Z-Gold Exploration (The “Company”)
Refiling of Interim Financial Statements ended September 30, 2010**

Please note that the Company is refiling its Interim Financial Statements ended September 30, 2010 today in order to disclose that an auditor has not performed a review of the Company’s Interim Financial Statements as requested by NI 51-102 and the Ontario Securities Commission.

Yours truly,

(S) Rodrigue Tremblay
Rodrigue Tremblay
President, Z-Gold Exploration Inc.