

July 4, 2012


1500 University Street, Suite 700
Montreal QC, H3A 3S8
www.computershare.com

To: All Canadian Securities Regulatory Authorities

Subject: Z-GOLD EXPLORATION INC.

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual Meeting
Record Date for Notice of Meeting :	24/07/2012
Record Date for Voting (if applicable) :	24/07/2012
Beneficial Ownership Determination Date :	24/07/2012
Meeting Date :	28/08/2012
Meeting Location (if available) :	Rouyn Noranda, QC

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	988771101	CA9887711013

Sincerely,

**Computershare Trust Company of Canada /
Computershare Investor Services Inc.**

Agent for Z-GOLD EXPLORATION INC.