



July 20, 2012

Attn: **SEDAR Financial Reporting Department**

Re: **Tosca Mining Corp.**
Interim Financial Statements for the Six Months Ended May 31, 2012

Dear Sir/Madam,

RE: Sedar Project Filings Numbers: 1932734 and 1932735

On July 16, 2012, the Company filed its interim Financial Statements and Management Discussion and Analysis for the 2st quarter ending May 31, 2012. Upon review of the Company's interim filings by the British Columbia Securities Commission, one deficiency was noted:

1) The Company is filing amended Financial Statements to include a statement of compliance with IAS 34, paragraph 20(c), refer to page 5.

Sincerely,

Brian Roberts

Brian Roberts, CFO
Tosca Mining Corp.

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