

**Annual General and Special Meeting**

May 1, 2024 at 11:00 AM (Canada/Eastern Standard)

11:00 AM Wednesday November 6th - Unit 801 - 1 Adelaide Street East, Toronto, ON M5C 2V9

(the "Meeting")

**Proxy Voting - Guidelines and Conditions**

- THIS PROXY IS SOLICITED BY OR ON BEHALF OF THE MANAGEMENT OF THE CORPORATION.**
- THIS PROXY SHOULD BE READ IN CONJUNCTION WITH THE MEETING MATERIALS PRIOR TO VOTING.**
- If you appoint the Management Nominees indicated on the reverse to vote on your behalf, they must also vote in accordance with your instructions or, if no instructions are given, in accordance with the Voting Recommendations highlighted for each Resolution on the reverse. If you appoint someone else to vote your securities, they will also vote in accordance with your instructions or, if no instructions are given, as they in their discretion choose.**
- This proxy confers discretionary authority on the person named to vote in his or her discretion with respect to amendments or variations to the matters identified in the Notice of the Meeting accompanying the proxy or such other matters which may properly come before the Meeting or any adjournment or postponement thereof.
- The securityholder has a right to appoint a person or company to represent the securityholder at the Meeting other than the person or company designated in the form of proxy.** Such right may be exercised by inserting, on the reverse of this form, in the space labeled "Please print appointee name", the name of the person to be appointed, who need not be a securityholder of the Corporation.
- To be valid, this proxy must be signed. Please date the proxy. If the proxy is not dated, it is deemed to bear the date of its mailing to the securityholders of the Corporation.
- To be valid, this proxy must be filed using one of the **Voting Methods** and must be received by *TSX Trust Company* before the **Filing Deadline for Proxy**, noted on the reverse or in the case of any adjournment or postponement of the Meeting not less than 48 hours (Saturdays, Sundays and holidays excepted) before the time of the adjourned or postponed meeting. Late proxies may be accepted or rejected by the Chair of the Meeting in his discretion, and the Chair is under no obligation to accept or reject any particular late proxy.
- If the holder is a corporation, the proxy must be executed by an officer or attorney thereof duly authorized, and the holder may be required to provide documentation evidencing the signatory's power to sign the proxy.
- Guidelines for proper execution of the proxy are available at [www.stac.ca](http://www.stac.ca). Please refer to the Proxy Protocol.

**Electronic Delivery**

If you are a registered securityholder and wish to enroll for electronic delivery for future issuer communications including meeting related materials, financial statements, DRS, etc., where applicable, you may do so:

- After you vote online at [www.voteproxyonline.com](http://www.voteproxyonline.com) using your control number.
- Through TSX Trust's online portal, Investor Insite. You may log in or enroll at <https://www.tsxtrust.com/investor-login>

For details go to [www.tsxtrust.com/consent-to-electronic-delivery](http://www.tsxtrust.com/consent-to-electronic-delivery)

**VOTING METHOD**

<b>Internet</b>	Go to <a href="http://www.voteproxyonline.com">www.voteproxyonline.com</a> and enter the 12 digit control number 
<b>FACSIMILE</b>	416-595-9593
<b>MAIL or HAND DELIVERY</b>	TSX Trust Company 301-100 Adelaide Street West Toronto, Ontario, M5H 4H1

**Investor inSite**

TSX Trust Company offers at no cost to holders, the convenience of secure 24-hour access to all data relating to their account including summary of holdings, transaction history, and links to valuable holder forms and Frequently Asked Questions.

To register, please visit: <https://tsxtrust.com/t/investor-hub/forms/investor-insite-registration> and complete the registration form.

For assistance, please contact TSX TRUST INVESTOR SERVICES.

**Mail:** 301 - 100 Adelaide Street West Toronto, ON, M5H 4H1  
**Tel:** 1-866-600-5869  
**Email:** tsxtis@tmx.com

**FORM OF PROXY ("PROXY")**

**BLUESKY DIGITAL ASSETS CORP.**  
(the "Corporation")

**CONTROL NUMBER: «CONTROL\_NUMBER»**

**Annual General and Special Meeting**  
**May 1, 2024 at 11:00 AM**  
**(Canada/Eastern Standard)**  
**11:00 AM Wednesday November 6th - Unit 801**  
**- 1 Adelaide Street East, Toronto, ON M5C 2V9**

**SECURITY CLASS: Common Shares**

**RECORD DATE: April 1, 2024**

**FILING DEADLINE FOR PROXY:**

**April 29, 2024 at 11:00 AM**  
**(Canada/Eastern Standard)**

**APPOINTEES**

The undersigned hereby appoints **Frank Kordy, Corporate Secretary & Director** or instead, the following Appointee

PLEASE PRINT APPOINTEE NAME

as proxyholder on behalf of the undersigned with the power of substitution to attend, act and vote for and on behalf of the undersigned in respect of all matters that may properly come before the Meeting and at any adjournment(s) or postponement(s) thereof, to the same extent and with the same power as if the undersigned were personally present at the said Meeting or such adjournment(s) or postponement(s) thereof in accordance with voting instructions, if any,

**- SEE VOTING GUIDELINES ON REVERSE -**

RESOLUTIONS - VOTING RECOMMENDATIONS ARE INDICATED BY **HIGHLIGHTED** TEXT ABOVE THE BOXES

	FOR	WITHHOLD		FOR	WITHHOLD
<b>1. Election of Directors</b>			<b>2. Appointment of Auditor</b>		
A) Frank Kordy	<input type="checkbox"/>	<input type="checkbox"/>	Appointment of Kenway Mack Slusarchuck Stewart LLP as Auditor of the Corporation for the ensuing year and authorizing the Directors to fix their remuneration.	<input type="checkbox"/>	<input type="checkbox"/>
B) Alan Grant	<input type="checkbox"/>	<input type="checkbox"/>			
C) Ben Gelfand	<input type="checkbox"/>	<input type="checkbox"/>			
<b>3. Re-Approval of the Stock Option Plan</b>	<b>FOR</b>	<b>AGAINST</b>	<b>4. Share Consolidation Approval</b>	<b>FOR</b>	<b>AGAINST</b>
"BE IT RESOLVED, AS AN ORDINARY RESOLUTION, THAT: i. The Stock Option Plan of the Corporation approved by the Shareholders of the Corporation on November 6th, 2019 (the "Stock Option Plan"), is hereby confirmed, ratified and approved, and the Corporation has the ability to grant awards under the Stock Option Plan until May 1, 2027, which is the date that is three years from the date of the meeting of the Shareholders of the Corporation at which Shareholder approval of the Stock Option Plan is being sought. ii. The awards to be issued under the Stock Option Plan, and all unallocated awards under the Stock Option Plan, be and are hereby approved. iii. The board of directors of the Corporation (the "Board") is hereby authorized to make such amendments to the Stock Option Plan from time to time, as may be required by the applicable regulatory authorities, or as may be considered appropriate by the Board, in its sole discretion, provided always that such amendments be subject to the approval of the regulatory authorities, if applicable, and in certain cases, in accordance with the terms of the Stock Option Plan, the approval of the Shareholders. iv. Any one director or officer of the Corporation is hereby authorized and directed, acting for, in the name of and on behalf of the Corporation, to execute or cause to be executed, under the seal of the Corporation or otherwise and to deliver or to cause to be delivered, all such other deeds, documents, instruments and assurances and to do or cause to be done all such other acts as, in the opinion of such director or officer of the Corporation, may be necessary or desirable to carry out the terms of the foregoing resolutions."	<input type="checkbox"/>	<input type="checkbox"/>	"A special resolution to authorize the board of directors to elect, in its sole discretion, to direct the Corporation to file one or more Articles of Amendment to amend the Corporation's Articles in order to effect one or more consolidations of the Corporation's issued shares into a lesser number of issued shares (collectively, the "Consolidations") and to determine, in its sole discretion, a consolidation ratio within the range of one (1) of the Corporation's post consolidation shares for every ten (10) of the Corporation's pre-consolidation shares of the same class (the "Consolidation Ratio") and to effect, at such time as the board of directors deems appropriate, but in any event no later than three years after the Meeting, Consolidations of all of the Corporation's issued and outstanding shares on the basis of such Consolidation Ratio, subject to the board of directors' authority to decide not to proceed with any Consolidations, as more particularly described in the Circular."	<input type="checkbox"/>	<input type="checkbox"/>

The Proxy revokes and supersedes all earlier dated proxies and **MUST BE SIGNED**

PLEASE PRINT NAME

Signature of registered owner(s) Date(MM/DD/YYYY)

**Interim Financial Statements** – Mark this box if you would like to receive Interim Financial Statements and Management's Discussion and Analysis.
  **Annual Financial Statements** – Mark this box if you would like Annual Financial Statements and Management's Discussion and Analysis.

If you are casting your vote online and wish to receive financial statements, please complete the online request for financial statements following your voting instructions. If the cut-off time has passed, please fax this side to 416-595-9593