

CHANGE OF AUDITOR NOTICE
Pursuant to National Instrument 51-102 ("NI 51-102"), Section 4.11

Item 1 – Former Auditors:

- 1) Raymond Chabot Grant Thornton LLP ("RCGT") resigned as auditors of Bluesky Digital Asset Corp., (the "Corporation") effective as of March 8th, 2024;
- 2) RCGT resigned as the auditors of the Corporation at the request of the Corporation due to the Corporations' exit from "Crypto Currency Mining";
- 3) The resignation of RCGT as auditors of the Corporation was approved by the Board of Directors of the Corporation on March 8th, 2024;
- 4) RCGT had been appointed auditors of the Corporation effective November 30th, 2021. There is no report produced by RCGT on any of the financial statements of the Corporation up to and ending on the date of resignation;
- 5) To the date hereof, there have been no reportable events involving RCGT. A reportable event means a disagreement, a consultation or an unresolved issue, all as further defined in NI 51-102.

Item 2 – Successor Auditors:

- 1) The Board of Directors of the Corporation approved the appointment of Kenway Mack Slusarchuck Stewart LLP, ("KMSS") as successor auditors of the Corporation on March 8th, 2024;
- 2) To the date hereof, there have been no reportable events involving KMSS.

Dated at Toronto on this 8th day of March, 2024

Bluesky Digital Assets Corp.

By: /s/ Frank Kordy
Frank Kordy, Secretary & Director