

## Form 51-102F3 | Material Change Report

# Item 1 – Name and Address of Company

Bluesky Digital Assets Corp. (the "Corporation") First Canadian Place | 100 King Street West, Suite 5700 Toronto, Ontario | M5X 1C9

## Item 2 – Date of Material Change

June 1, 2022

Item 3 – News Release

Not Applicable

## Item 4 – Summary of Material Change

Commencing on May 25, 2022 and completed on June 1, 2022 Bluesky Digital Assets Corp., (CSE: BTC), (CSE: BTC.PR.A), (OTCQB: BTCWF) issued 5,000,000 Common Shares to settle \$400,000.00 CAD in debt owed to two creditors.

The issuance of the 5,000,000 Common Shares is a material event as defined by NP 51-201 as the aforementioned issuance will increase the total number of the Corporation's issued Common Shares from 59,191,814 (As At May 31, 2022) to 64,191,814 (As At June 1, 2022). The appointment of a new Director is deemed as a potential Material Change under NP 51-201.

# Item 5 – Full Description of Material Change

#### 5.1 Full Description of Material Change

For a full description of the material change, see Schedule "A"

### 5.2 Disclosure for Restructuring Transactions

Not Applicable.

#### Item 6 – Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable.

#### Item 7 – Omitted Information

Not Applicable.

Item 8 – Executive Officer

Frank Kordy, Secretary & Director | T: (647) 466-4037 | E: frank.kordy@blueskydigitalassets.com

#### Item 9 – Date of Report

June 6, 2022